

PEABODY ENERGY CORP

Form 8-K

August 07, 2007

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported) August 7, 2007  
PEABODY ENERGY CORPORATION  
(Exact name of registrant as specified in its charter)**

|                                                                                      |                                            |                                                           |
|--------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------------|
| <b>Delaware</b><br>(State or other jurisdiction of<br>incorporation or organization) | <b>1-16463</b><br>(Commission File Number) | <b>13-4004153</b><br>(I.R.S. Employer Identification No.) |
|--------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------------|

|                                                                                           |                                 |
|-------------------------------------------------------------------------------------------|---------------------------------|
| <b>701 Market Street, St. Louis, Missouri</b><br>(Address of principal executive offices) | <b>63101-1826</b><br>(Zip Code) |
|-------------------------------------------------------------------------------------------|---------------------------------|

Registrant's telephone number, including area code **(314) 342-3400**

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**TABLE OF CONTENTS**

Item 7.01. Regulation FD Disclosure

Item 9.01. Financial Statements and Exhibits

SIGNATURES

Peabody Presentation

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**Table of Contents**

**Item 7.01. Regulation FD Disclosure.**

On August 7, 2007, Peabody Energy Corporation (Peabody) will present at the UBS Houston Energy Conference. A copy of Peabody's presentation is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

| Exhibit No. | Description of Exhibit                                                                |
|-------------|---------------------------------------------------------------------------------------|
| 99.1        | Peabody presentation to be given August 7, 2007 at the UBS Houston Energy Conference. |

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PEABODY ENERGY CORPORATION**

*August 7, 2007*

*By: /s/ Alexander C. Schoch*

*Name: Alexander C. Schoch*

*Title: Executive Vice President Law and  
Chief Legal Officer*