

Edgar Filing: NISOURCE INC/DE - Form 8-K

NISOURCE INC/DE
Form 8-K
April 30, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 30, 2004

Commission file number 001-16189

NISOURCE INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

35-2108964

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

801 East 86th Avenue
Merrillville, Indiana

46410

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (877) 647-5990

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

Exhibit Number -----	Description -----
99.1	Press Release, dated April 30, 2004, issued by NiSource Inc.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 30, 2004, NiSource Inc. (the "Company") reported its results for the fiscal year ended March 31, 2004. The Company's press release, dated April 30, 2004, is attached as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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NiSource Inc.

(Registrant)

Date: April 30, 2004

By: /s/ Jeffrey W. Grossman

Jeffrey W. Grossman
Vice President and Controller

EXHIBIT INDEX

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