

LINCOLN NATIONAL CORP

Form 8-K

February 20, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**

**the Securities Exchange Act of 1934**

**February 19, 2004**

**Date of Report (Date of earliest event reported)**

**Lincoln National Corporation**

**(Exact name of registrant as specified in its charter)**

<u>Indiana</u>	<u>1-6028</u>	<u>35-1140070</u>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
Indiana	1-6028	35-1140070

1500 Market Street, Suite 3900, Philadelphia, Pennsylvania 19102-2112

(Address of principal executive offices) (Zip Code)

(215) 448-1400

(Registrant's telephone number)

**Item 7. Financial Statements and Exhibits.****(c) Exhibits.**

Exhibit Number	Description
99.1	Lincoln Financial Group press release dated February 19, 2004, reaffirming that it has no intention of interfering with MONY's current proposed transaction with AXA Financial.

**Item 9. Regulation FD Disclosure**

Lincoln Financial Group issued a press release dated February 19, 2004, reaffirming that it has no intention of interfering with MONY's current proposed transaction with AXA Financial.

A copy of this press release is attached as Exhibit 99.1.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LINCOLN NATIONAL CORPORATION**

By /s/ DENNIS L. SCHOFF

Name: Dennis L. Schoff  
Title: Senior Vice President and  
General Counsel

Date: February 19, 2004