

EXELON CORP  
Form 8-K  
September 25, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

**September 24, 2003**

(Date of earliest  
event reported)

| <b>Commission File<br/>Number</b> | <b>Name of Registrant; State of Incorporation; Address of<br/>Principal Executive Offices; and Telephone Number</b>  | <b>IRS Employer<br/>Identification Number</b> |
|-----------------------------------|--|---|
| 1-16169                           | EXELON CORPORATION<br>(a Pennsylvania corporation)<br>10 South Dearborn Street 37 Floor<br>P.O. Box 805379<br>Chicago, Illinois 60680-5379<br>(312) 394-7398 | 23-2990190                                    |

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**Item 5. Other Events.**

On September 24, 2003, Exelon Corporation (Exelon) announced that it has finalized the sale of the electric construction and services, underground and telecom businesses of InfraSource, Incorporated to GFI Energy Ventures LLC and Oaktree Capital Management LLC. The news release is attached to this report as Exhibit 99.

Except for the historical information contained herein, certain of the matters discussed in this Report are forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995, that are subject to risks and uncertainties. The factors that could cause actual results to differ materially from the forward-looking statements made by a registrant include those factors discussed herein, as well as the items discussed in (a) the Registrants' 2002 Annual Report on Form 10-K ITEM 7. Management's Discussion and Analysis of Financial Condition and Results of Operations Business Outlook and the Challenges in Managing Our Business for each of Exelon, ComEd, PECO and Generation, (b) the Registrants' 2002 Annual Report on Form 10-K ITEM 8. Financial Statements and Supplementary Data: Exelon Note 19, ComEd Note 16, PECO Note 18 and Generation Note 13 and (c) other factors discussed in filings with the United States Securities and Exchange Commission (SEC) by the Registrants. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this Report. None of the Registrants undertakes any obligation to publicly release any revision to its forward-looking statements to reflect events or circumstances after the date of this Report.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/s/ Robert S. Shapard

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Robert S. Shapard  
Executive Vice President and  
Chief Financial Officer  
Exelon Corporation

September 25, 2003