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UNION PACIFIC CORP
Form 8-K
June 02, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): June 2, 2003

Union Pacific Corporation

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Utah

1-6075

13-2626465

(STATE OR OTHER
JURISDICTION OF
INCORPORATION)

(COMMISSION
FILE NUMBER)

(I.R.S. EMPLOYER
IDENTIFICATION NO.)

1416 Dodge Street, Omaha, Nebraska

68179

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (402) 271-5777

N/A

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

Item 9. Regulation FD Disclosure.

Attached as an Exhibit is the Press Release issued by Union Pacific Corporation on June 2, 2003 indicating that Union Pacific Corporation intends to refinance \$500 million of 6 1/4% Convertible Preferred Securities Term Income Deferrable Equity Securities, which is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

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Dated: June 2, 2003

UNION PACIFIC CORPORATION

By: /s/ Mary S. Jones

Mary S. Jones
Vice President and Treasurer

EXHIBIT INDEX

| Exhibit | Description |
|---------|--|
| 99 | Press Release dated June 2, 2003 indicating Union Pacific Corporation intends to refinance convertible preferred securities. |