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BANK ONE CORP  
Form 8-K  
June 06, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 5, 2001

BANK ONE CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-15323 (Commission File Number)	31-0738296 (IRS Employer Identification No.)
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1 Bank One Plaza, Chicago, IL (Address of principal executive offices)	60670 (Zip Code)
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Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

On June 5, 2001, the Registrant issued a press release announcing comments made by James Dimon, Chairman and Chief Executive Officer, regarding the Registrant's second quarter 2001 earnings. A copy of the press release is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

Exhibit Number -----	Description of Exhibits -----
99(a)	Registrant's June 5, 2001 press release announcing comments about its second quarter 2001 earnings.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION  
(Registrant)

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Date: June 6, 2001

By: /s/ Charles W. Scharf

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Title: Chief Financial Officer

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EXHIBIT INDEX

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