

SCP POOL CORP
Form 8-K
January 03, 2005

Item 9.01 Financial Statements and Exhibits

SIGNATURES

Press Release issued on January 3, 2005

Press Release

Table of Contents

Item 7.01 Regulation FD Disclosure.

On January 3, 2005, SCP Pool Corporation issued the press release attached hereto as Exhibit 99.1.

Item 8.01 Other Events

Effective December 30, 2004, SCP Pool Corporation (POOL) completed its previously announced acquisition of certain distribution assets of Latham International LP's Canadian subsidiary, Pool Tech Distribution Inc (Pool Tech). The acquisition was effected pursuant to an Asset Exchange Agreement, dated November 12, 2004, by and among POOL, its subsidiary Les Industries R.P. Inc., and Latham Acquisition Corp. (LAC).*

Effective December 29, 2004, POOL also completed its previously announced divesture of its manufacturing assets located in Fort Wayne, Indiana. In exchange for the manufacturing assets of its subsidiary, Fort Wayne Pools, Inc., POOL received a minority interest in LAC. This acquisition was effected pursuant to an Asset Contribution Agreement, dated November 12, 2004, by and among POOL, its subsidiary, Fort Wayne Pools, Inc. (now known as Splash Holdings, Inc.), and LAC.*

* The Asset Exchange Agreement and the Asset Contribution Agreement will be filed with POOL's Form 10-K for the fiscal year ended December 31, 2004.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press release issued by SCP Pool Corporation on January 3, 2005, announcing completion of Canadian distribution acquisition and divesture of its direct holdings of North American manufacturing assets.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCP POOL CORPORATION

By: /s/ Manuel J. Perez de la Mesa
Manuel J. Perez de la Mesa
President and Chief Executive Officer

Dated: January 3, 2005