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UNIFAB INTERNATIONAL INC

Form 8-K

March 04, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

MARCH 3, 2004

Date of Report (Date of earliest event reported)

UNIFAB INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

LOUISIANA
(State or other jurisdiction of
incorporation)

0-29416
(Commission
File Number)

72-1382998
(IRS Employer
Identification No.)

5007 PORT ROAD
NEW IBERIA, LOUISIANA 70562
(Address of principal executive offices) (Zip Code)

(337) 367-8291
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

See the attached Press Release issued by the Company on March 3, 2004.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) None.

(b) None.

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(c) Exhibits.

99.1 Press release issued by the Company on March 3, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By: /s/ Peter J. Roman

Peter J. Roman
Vice President and Chief Financial Officer

Dated: March 3, 2004