

ROCKWELL MEDICAL TECHNOLOGIES INC
Form 8-A12G
October 18, 2005

FORM 8-A

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ROCKWELL MEDICAL TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

MICHIGAN

38-3317208

(State of incorporation or organization)

(I.R.S. Employer Identification No.)

30142 WIXOM ROAD, WIXOM, MICHIGAN

48393

(Address of Principal Executive Offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

TITLE OF EACH CLASS TO BE SO REGISTERED

NAME OF EACH EXCHANGE ON WHICH
EACH CLASS IS TO BE REGISTERED

Not applicable

Not applicable

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. [X]

Securities Act registration statement file number to which this form relates:
333-127048

Securities to be registered pursuant to Section 12(g) of the Act:

Common Share Purchase Warrants

(Title of class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

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The information required by this Item 1 is set forth under the caption "Description of Securities" in the Registrant's registration statement on Form S-4 as filed with the Commission on July 29, 2005 (Registration No. 333-127048), as amended pursuant to Amendment No. 1 to the Registrant's registration statement on Form S-4 as filed with the Commission on September 22, 2005 and Amendment No. 2 to the Registrant's registration statement on Form S-4 as filed with the Commission on October 12, 2005, covering the offer and sale of warrants to be registered hereby, which description is incorporated herein by reference. Any description under the caption "Description of Securities" in a form of prospectus subsequently filed by the Registrant pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended, relating to such registration statement on Form S-4 shall be deemed to be incorporated by reference into this Registration Statement on Form 8-A.

ITEM 2. EXHIBITS

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|---|
| 1 | Articles of Incorporation of the Registrant, incorporated by reference 3(i).1 to the Company's Registration Statement on Form SB-2, File No. on July 27, 1997. |
| 2 | Certificate of Amendment to Articles of Incorporation of the Registrant by reference to Exhibit 3(i).2 to the Company's Registration Statement File No. 333-31991, filed on July 27, 1997. |
| 3 | Certificate of Correction to Articles of Incorporation of the Registrant by reference to Exhibit 3(i).3 to the Company's Registration Statement File No. 333-31991, filed on July 27, 1997. |
| 4 | Certificate of Amendment to Articles of Incorporation of the Registrant by reference to Exhibit 3(i).4 to the Company's Registration Statement File No. 333-31991, filed on July 27, 1997. |
| 5 | Bylaws of the Registrant, incorporated by reference to Exhibit 3(ii) to the Registration Statement on Form SB-2, File No. 333-31991, filed on July 27, 1997. |
| 6 | Form of New Warrant Agreement incorporated by reference to Exhibit 4.7 1 to the Company's Registration Statement on Form S-4, File No. 333-127048, filed on September 22, 2005. |
| 7 | Form of New Warrant Certificate incorporated by reference to Exhibit 4.7 2 No. 2 to the Company's Registration Statement on Form S-4, File No. 333-127048, filed on October 12, 2005. |

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed

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on its behalf by the undersigned, thereto duly authorized.

ROCKWELL MEDICAL TECHNOLOGIES, INC.

Date: October 17, 2005

By: /s/ Thomas E. Klema

Name: Thomas E. Klema
Title: Chief Financial Officer