

METLIFE INC  
Form 8-K  
March 08, 2010

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of report (Date of earliest event reported): March 8, 2010  
METLIFE, INC.**

(Exact Name of Registrant as Specified in Its Charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 1-15787                     | 13-4075851                           |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|                                     |            |
|-------------------------------------|------------|
| 200 Park Avenue, New York, New York | 10166-0188 |
|-------------------------------------|------------|

|  |            |
|--|------------|
| (Address of Principal Executive Offices) | (Zip Code) |
| 212-578-2211                             |            |

(Registrant's Telephone Number, Including Area Code)  
N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b)

- under the Exchange  
Act (17 CFR  
240.14d-2(b))
  - o Pre-commencement  
communications  
pursuant to  
Rule 13e-4(c)  
under the Exchange  
Act (17 CFR  
240.13e-4(c))
-

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**Item 7.01. Regulation FD.**

On March 8, 2010, MetLife, Inc. issued a press release announcing its agreement to acquire American Life Insurance Company, a subsidiary of American International Group, Inc. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The press release is furnished and not filed, pursuant to Instruction B.2 of Form 8-K.

The slide presentation attached hereto as Exhibit 99.2, and incorporated herein by reference, will be presented at MetLife, Inc.'s conference call on March 8, 2010 to discuss its agreement to acquire American Life Insurance Company and may be used by MetLife, Inc. in various other presentations to investors. The slide presentation is furnished and not filed, pursuant to Instruction B.2 of Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits

- 99.1 Press release of MetLife, Inc., dated March 8, 2010, announcing its agreement to acquire American Life Insurance Company. The press release is furnished and not filed, pursuant to Instruction B.2 of Form 8-K.
  
  - 99.2 Slide presentation to be presented at MetLife, Inc.'s conference call on March 8, 2010. The slide presentation is furnished and not filed, pursuant to Instruction B.2 of Form 8-K.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METLIFE, INC.

By: /s/ Gwenn L. Carr

Name: Gwenn L. Carr

Title: Executive Vice President

Date: March 8, 2010

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EXHIBIT INDEX

| EXHIBIT<br>NUMBER  | EXHIBIT |
|--|---------|
| 99.1   |         |
| Press release of<br>MetLife, Inc.,<br>dated March 8,<br>2010,<br>announcing its<br>agreement to<br>acquire<br>American Life<br>Insurance<br>Company. The<br>press release is<br>furnished and not<br>filed, pursuant to<br>Instruction B.2 of<br>Form 8-K. |         |
| 99.2   |         |
| Slide<br>presentation to<br>be presented at<br>MetLife, Inc. s<br>conference call<br>on March 8,<br>2010. The slide<br>presentation is<br>furnished and not<br>filed, pursuant to<br>Instruction B.2 of<br>Form 8-K.                                       |         |