

UAL CORP /DE/  
Form 8-K  
January 12, 2010

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): January 11, 2010**

**UAL CORPORATION  
UNITED AIR LINES, INC.**

(Exact name of registrant issuer as specified in its charter)

<b>Delaware</b>	<b>001-06033</b>	<b>36-2675207</b>
<b>Delaware</b>	<b>001-11355</b>	<b>36-2675206</b>
(State or other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

<b>77 W. Wacker Drive, Chicago, IL</b>	<b>60601</b>
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: **(312) 997-8000**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01. Other Events.**

On January 11, 2010, United Air Lines, Inc. issued a press release announcing the pricing of two private offerings of \$500,000,000 aggregate principal amount of 9.875% Senior Secured Notes due 2013 and \$200,000,000 aggregate principal amount of 12.000% Senior Second Lien Notes due 2013. The press release is filed as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

**Exhibit No. Description**

99.1\* Press Release issued by United Air Lines, Inc. dated January 11, 2010

\* Filed herewith  
electronically

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION  
UNITED AIR LINES, INC.**

By: /s/ Kathryn A. Mikells

Name:

Kathryn A. Mikells

Title: Executive Vice President and Chief Financial  
Officer

Date: January 11, 2010

**EXHIBIT INDEX**

**Exhibit No. Description**

99.1\* Press Release issued by United Air Lines, Inc. dated January 11, 2010

\* Filed herewith  
electronically