TOLL BROTHERS INC
Form 8-K
May 26, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 26, 2004

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware	001-09186	23-2416878
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3103 Philmont Avenue, Huntingdon Valley, PA	**19006**
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (215) 938-8000

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
(c). Exhibits.

The following Exhibit is filed as part of this Current Report on Form 8-K:

Exhibit No.	**Item**
99.1*	Press release of Toll Brothers, Inc. dated May 26, 2004 announcing its financial results for the six-month and three-month periods ended April 30, 2004.

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 26, 2004, Toll Brothers, Inc. issued a press release which contained Toll Brothers, Inc.'s results of operations for its six-month and three-month periods ended April 30, 2004, a copy of which release is attached hereto as Exhibit 99.1 to this report.

The information hereunder shall not be deemed to be &#147filed&#148 for the purposes of Section 18 of the Securities Exchange Act of 1934 (the &#147Exchange Act&#148) or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: May 26, 2004

By: Joseph R. Sicree

Joseph R. Sicree
Vice President, Chief
Accounting Officer