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COMCAST CORP
Form 8-K
July 09, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 8, 2001

Comcast Corporation

(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|--------------------------|--------------------------------------|
| Pennsylvania | 0-6983 | 23-1709202 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 1500 Market Street Philadelphia, PA | 19102-2148 |
| (Address of Principal Executive Offices) | (Zip Code) |

(215) 665-1700

(Registrant's telephone number, including area code)

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. Other Events.

On July 8, 2001, Comcast Corporation, a Pennsylvania corporation ("Comcast"), announced that it had made a proposal to AT&T Corp. to merge with AT&T's broadband business in a tax-free transaction. A press release announcing the proposal was issued by Comcast on July 8, 2001. The information contained in the press release is incorporated herein by reference. The press release is attached as Exhibit 99.

ITEM 7(c). Exhibits.

Exhibit 99 Press Release dated July 8, 2001.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 9, 2001

COMCAST CORPORATION

By: /s/ Arthur R. Block

Name: Arthur R. Block
Title: Senior Vice President

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