

ROMA FINANCIAL CORP
Form 8-K
April 28, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 28, 2010

ROMA FINANCIAL CORPORATION
(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|--|--|
| United States (State or Other Jurisdiction of Incorporation) | 0-52000 (Commission File Number) | 51-0533946 (IRS Employer Identification No.) |
|--|--|--|

| | |
|---|---------------------|
| 2300 Route 33, Robbinsville, New Jersey (Address of Principal Executive Offices) | 08691 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (609) 223-8300

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

On April 28, 2010, Peter A. Inverso, President and Chief Executive Officer of Roma Financial Corp. (the “Registrant”) gave a speech along with a related slide presentation to stockholders at the Registrant’s Annual Meeting of Stockholders. Copies of the speech and related slide presentation are furnished hereto as Exhibits 99.1 and 99.2 respectively. Pro forma data shown in the slides do not reflect any adjustments that will be required as a result of purchasing accounting so should not be deemed to reflect the actual results of Roma in future periods. The information contained in these exhibits is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits:

- 99.1 Speech of Peter A. Inverso
- 99.2 Slide Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROMA FINANCIAL CORPORATION

Date: April 28, 2010

By: /s/ Sharon L. Lamont
Sharon L. Lamont
Chief Financial Officer