

MERGE HEALTHCARE INC  
Form 8-K  
September 02, 2009

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

1, 2009

September

Merge Healthcare Incorporated  
(Exact name of registrant as specified in its charter)

Delaware  
(State or Other Jurisdiction of  
Incorporation or Organization)

39-1600938  
(I.R.S. Employer  
Identification No.)

6737 West Washington Street, Suite 2250  
Milwaukee, Wisconsin  
(Address of Principal Executive Offices)

53214  
(ZIP Code)

(414) 977-4000  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

~ 1 ~

---

Item 2.01 Completion of Acquisition or Disposition of Assets.

On September 1, 2009, Merge Healthcare Incorporated (the "Registrant"), through its wholly-owned subsidiary, Merge Acquisition Corporation, a Washington corporation, completed its acquisition of Confirma, Inc., a Washington corporation now known as Merge CAD Inc.

A copy of the Registrant's News Release is being furnished as Exhibit 99.1 to this Current Report on Form 8-K, and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 New Release of the Registrant dated September 1, 2009.

~ 2 ~

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

September 2, 2009

MERGE HEALTHCARE INCORPORATED

/s/ Steven M. Oreskovich  
By: Steven M. Oreskovich  
Title: Chief Financial Officer

~ 3 ~

---

EXHIBIT INDEX

Exhibit Number	Description
99.1	Exhibit 99.1 News Release dated September 1, 2009

---