

ACCESS INTEGRATED TECHNOLOGIES INC

Form S-3/A

May 16, 2007

As filed with the Securities and Exchange Commission on May 16, 2007

Registration No. 333-142411

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

AMENDMENT NO. 1

TO

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ACCESS INTEGRATED TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

7389

(Primary Standard Industrial
Classification Code Number)

22-3720962

(I.R.S. Employer
Identification No.)

55 Madison Avenue, Suite 300

Morristown, NJ 07960

(973) 290-0080

(Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

A. DALE MAYO

President and Chief Executive Officer

Access Integrated Technologies, Inc.

55 Madison Avenue, Suite 300

Morristown, NJ 07960

(973) 290-0080

(Name, address, including zip code and telephone number,
including area code, of agent for service)

With a copy to:

JONATHAN K. COOPERMAN, ESQ.

Kelley Drye & Warren LLP

101 Park Avenue

New York, New York 10178

(212) 808-7800

Approximate date of commencement of proposed sale to the public: From time to time after the effective date of this registration statement.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box:

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box:

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

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If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act or until the registration statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

Explanatory Note

This Amendment No. 1 to Form S-3 is filed solely to amend Item 16 of Part II and to attach an exhibit to the Form S-3.

Item 16. Exhibits

The exhibits listed in the following table have been filed as part of this registration statement.

<u>Exhibit Number</u>		<u>Description of Document</u>
5.1	--	Opinion of Kelley Drye & Warren LLP (previously filed).
10.1	--	Amendment No. 1 to 8.5% Senior Notes, dated as of February 9, 2007.*
23.1	--	Consent of Kelley Drye & Warren LLP (included in Exhibit 5.1) (previously filed).
23.2	--	Consent of Eisner LLP.*
24.1	--	Powers of Attorney (included on signature page) (previously filed).

* Filed herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Morristown, state of New Jersey, on May 16, 2007.

ACCESS INTEGRATED TECHNOLOGIES, INC.

By: /s/ Gary S. Loffredo
Gary S. Loffredo

Senior Vice President Business Affairs, General Counsel and
Secretary

Pursuant to the requirements of the Securities Act of 1933, this amendment to the registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature(s)	Title(s)	Date
* A. Dale Mayo	President, Chief Executive Officer and Chairman of the Board of Directors (Principal Executive Officer)	May 16, 2007
* Kevin J. Farrell	Senior Vice President Facilities and Director	May 16, 2007
/s/ Gary S. Loffredo Gary S. Loffredo	Senior Vice President Business Affairs, General Counsel, Secretary and Director	May 16, 2007
* Brian D. Pflug	Senior Vice President Accounting and Finance (Principal Financial Officer)	May 16, 2007
* Wayne L. Clevenger	Director	May 16, 2007
* Gerald C. Crotty	Director	May 16, 2007
* Robert Davidoff	Director	May 16, 2007
* Matthew W. Finlay	Director	May 16, 2007
* Brett E. Marks	Director	May 16, 2007
* Robert E. Mulholland	Director	May 16, 2007

* By: /s/ Gary S. Loffredo
Gary S. Loffredo, as Attorney-in-Fact

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INDEX TO EXHIBITS

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