INLAND REAL ESTATE CORP Form 8-K October 08, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 7, 2008

INLAND REAL ESTATE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

| Maryland | 001-32185 | 36-3953261 |
|-----------------|------------------|---------------------|
| (State or Other | (Commission File | (IRS Employer |
| Jurisdiction of | Number) | Identification No.) |
| Incorporation) | | |

2901 Butterfield Road Oak Brook, Illinois 60523

(Address of Principal Executive Offices)

(630) 218-8000

(Registrant s Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- £ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- £ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- £ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- £ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On October 7, 2008, Inland Real Estate Corporation (the Company) issued a press release announcing that it will release its third quarter 2008 financial results on Wednesday, November 5, 2008 prior to 8:30 a.m. CT (9:30 a.m. ET), before trading opens on the NYSE. The Company will host a management conference call to discuss the results at 2:00 p.m. CT (3:00 p.m. ET) that same day. The conference call will also be available via live webcast on the Company s website at http://www.inlandrealestate.com. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and incorporated in its entirety in this Item 8.01 disclosure by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired: N/A
- (b) Pro Forma Financial Information: N/A
- (c) Shell Company Transactions: N/A
- (d) Exhibits:

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press release of Inland Real Estate Corporation, dated October 7, 2008 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INLAND REAL ESTATE CORPORATION

By: /s/ Mark E. Zalatoris

Name: Mark E. Zalatoris

Title: President and Chief Executive Officer

Date:

October 8, 2008

EXHIBIT INDEX

Exhibit No.

Description

99.1 Press release of Inland Real Estate Corporation, dated October 7, 2008