

Edgar Filing: EDISON INTERNATIONAL - Form S-8

EDISON INTERNATIONAL  
Form S-8  
August 12, 2009

As filed with the Securities and Exchange Commission on August 12, 2009

File No. 333-\_\_\_\_\_

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM S-8  
Registration Statement  
Under the Securities Act of 1933

EDISON INTERNATIONAL  
(Exact name of registrant as specified in its charter)

CALIFORNIA  
(State or other jurisdiction of incorporation or organization)

95-4137452  
(I.R.S. Employer Identification No.)

2244 Walnut Grove Avenue (P.O. Box 976) 91770  
Rosemead, California (Zip Code)  
(Address of Principal Executive Offices)

EDISON INTERNATIONAL  
2007 PERFORMANCE INCENTIVE PLAN  
(Full title of the Plan)

Michael A. Henry  
Senior Attorney  
2244 Walnut Grove Avenue (P.O. Box 976)  
Rosemead, California 91770  
(Name and address of agent for service)

(626) 302-4328  
(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered(1)	Amount to be registered	Proposed maximum offering price per share(2)	Proposed maximum aggregate offering price(2)	Amount of registration fee
Common Stock, no par value	13,000,000	shs.\$31.325	\$407,225,000	\$22,723.00

(1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration statement also covers additional securities to be offered or issued in connection with the terms of the Edison International 2007 Performance Incentive Plan (the "Plan"), providing for proportionate adjustment of the amount of securities being offered or issued in the event of stock splits or other transactions specified in the Plan.

Edgar Filing: EDISON INTERNATIONAL - Form S-8

(2) Estimated pursuant to Rules 457(c) and 457(h), solely for the purpose of calculating the registration fee, on the basis of the average of the high and low prices of Edison International common stock reported in the consolidated reporting system as of August 6, 2009.

=====

Page 1

EXPLANATORY NOTE

In accordance with General Instruction E of Form S-8, Edison International (the "Registrant") is registering additional shares of common stock pursuant to the Edison International 2007 Performance Incentive Plan (the "Plan"). The Registrant currently has an effective registration statement filed on Form S-8 relating to the Plan which registered securities of the same class as those being registered herewith filed with the Securities and Exchange Commission on April 23, 2007. The Registrant incorporates by reference that registration statement on Form S-8 (File No. 333-142289), which is made a part hereof.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits

See Exhibit index.

2

Page 2

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rosemead, State of California, on the 12th day of August, 2009.

EDISON INTERNATIONAL

By /s/ W. James Scilacci

-----  
W. James Scilacci  
Executive Vice President, Chief  
Financial Officer and Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature Title Date

Principal Executive Officer:

Edgar Filing: EDISON INTERNATIONAL - Form S-8

Theodore F. Craver, Jr. \* Chairman of the Board,  
President, Chief Executive  
Officer and Director August 12, 2009

Principal Financial Officer:

W. James Scilacci\* Executive Vice President,  
Chief Financial Officer,  
and Treasurer August 12, 2009

Controller or Principal Accounting Officer:

By /s/ Mark C. Clarke

-----  
Mark C. Clarke

Vice President and  
Controller August 12, 2009

Board of Directors:

Vanessa C.L. Chang*	Director	August 12, 2009
France A. Cordova*	Director	August 12, 2009
Charles B. Curtis*	Director	August 12, 2009
Bradford M. Freeman*	Director	August 12, 2009
Luis G. Nogales*	Director	August 12, 2009
Ronald L. Olson*	Director	August 12, 2009
James M. Rosser*	Director	August 12, 2009
Richard T. Schlosberg, III*	Director	August 12, 2009
Thomas C. Sutton*	Director	August 12, 2009
Brett White*	Director	August 12, 2009

\*By /s/ Michael A. Henry

-----  
(Michael A. Henry, Attorney-in-Fact)

EXHIBIT INDEX

Exhibit Number	Description
4.1	Restated Articles of Incorporation of Edison International dated December 19, 2006 (File No. 1-9936 filed as Exhibit 3.1 to Form 10-K for the year ended December 31, 2006)*
4.2	Amended Bylaws of Edison International as adopted by the Board of Directors on December 11, 2008 (File No. 1-9936, filed as Exhibit 3.2 to Form 10-K for the year ended December 31, 2008)*
5	Opinion of Counsel
23.1	Consent of Counsel (included in Exhibit 5)

Edgar Filing: EDISON INTERNATIONAL - Form S-8

23.2 Consent of PricewaterhouseCoopers LLP

24 Power of Attorney

---

\* Incorporated by reference pursuant to Rule 411(c) under the Securities Act of 1933.