

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
January 31, 2002

PRICING SUPPLEMENT NO. 1  
DATED: January 28, 2002  
(To Prospectus dated January 25, 2002,  
and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)  
File No. 333-76894

\$10,006,693,162  
THE BEAR STEARNS COMPANIES INC.  
Medium-Term Notes, Series B

Principal Amount: \$250,000,000 Floating Rate Notes [ ] Book Entry Notes [x]  
Original Issue Date: 1/31/2002 Fixed Rate Notes [x] Certificated Notes [ ]  
Maturity Date: 2/28/2003 CUSIP#: 073928WF6  
Option to Extend Maturity: No [x]  
Yes [ ] Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate: 2.61%  
Interest Payment Date(s): February 28, 2003

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate:  
[ ] Commercial Paper Rate Minimum Interest Rate:  
[ ] Federal Funds Effective Rate  
[ ] Federal Funds Open Rate Interest Reset Date(s):  
[ ] Treasury Rate Interest Reset Period:  
[ ] LIBOR Reuters Interest Payment Date(s):  
[ ] LIBOR Telerate  
[ ] Prime Rate  
[ ] CMT Rate

Initial Interest Rate: Interest Payment Period:

Index Maturity:

Spread (plus or minus):

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The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.