

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 April 17, 2001

PRICING SUPPLEMENT NO. 37
 DATED: April 11, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 4/17/2001 Fixed Rate Notes Certificated Notes
 Maturity Date: 4/17/2003 CUSIP#: 073928TU7
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Rate Interest Reset Date(s): Daily
 Treasury Rate Interest Reset Period: Daily
 LIBOR Reuters Interest Payment Date(s): *
 LIBOR Telerate
 Prime Rate
 CMT Rate

Initial Interest Rate: 5.65% Interest Payment Period: Quarterly
 Index Maturity: N/A
 Spread (plus or minus): -2.35%

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* On the 17th of each July, October, January and April, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.