

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 06, 2001

PRICING SUPPLEMENT NO. 12

DATED: February 1, 2001

(To Prospectus dated January 11, 2001,

and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
 File No. 333-52902

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$300,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 2/6/2001 Fixed Rate Notes [] Certificated Notes []

Maturity Date: 2/6/2002 CUSIP#: 073928ST1

Option to Extend Maturity: No
 Yes [] Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

- Commercial Paper Rate
- Federal Funds Rate
- Treasury Rate
- LIBOR Reuters
- LIBOR Telerate
- Prime Rate
- CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): Daily

Interest Reset Period: Daily

Interest Payment Date(s): *

Initial Interest Rate: 5.72%

Interest Payment Period: Quarterly

Index Maturity: N/A

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Spread (plus or minus): + 0.20%

* On the 6th of May, August, November and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.