Edgar Filing: DELCATH SYSTEMS INC - Form 8-K

DELCATH SYSTEMS INC Form 8-K December 13, 2002

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 9, 2002

DELCATH SYSTEMS, INC. (Exact name of registrant as specified in its charter)

Delaware	001-16133	06-1245881
(State or other jurisdiction	(Commission File Number)	(IRS Employer
of incorporation)		Identification No.)

1100 Summer Street, Stamford, Connecticut 06905 (Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (203) 323-8668

 $$\rm N/A$$ (Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

On December 9, 2002, Delcath Systems, Inc. (the "Company") issued a press release announcing it has filed a registration statement with the Securities and Exchange Commission for an underwritten public offering of securities in the form of units. Each unit will consist of shares of common stock and warrants to purchase shares of common stock. The Company's press release dated December 9, 2002 is incorporated herein by reference and filed as an exhibit hereto.

Item 7. Financial Statements and Exhibits

- (a) Not applicable
- (b) Not applicable

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(c) Exhibits

Exhibit No.	Description
99	Press Release dated December 9, 2002 of Delcath Systems, Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DELCATH SYSTEMS, INC.

By: /s/ M. S. KOLY

M. S. Koly President and Chief Executive Officer

Date: December 13, 2002

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EXHIBIT INDEX

Exhibit No.

Description

_____ 99 Press Release dated December 9, 2002 of Delcath Systems, Inc.