Edgar Filing: EATON VANCE MASSACHUSETTS MUNICIPAL INCOME TRUST - Form N-Q

EATON VANCE MASSACHUSETTS MUNICIPAL INCOME TRUST Form N-Q April 28, 2009

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form N-Q

QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT INVESTMENT COMPANIES

811-09147 Investment Company Act File Number

Eaton Vance Massachusetts Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110 (Address of Principal Executive Offices)

Maureen A. Gemma

<u>Two International Place, Boston, Massachusetts 02110</u>

(Name and Address of Agent for Services)

(617) 482-8260 (Registrant s Telephone Number, Including Area Code)

November 30
Date of Fiscal Year End

February 28, 2009
Date of Reporting Period

Edgar Filing: EATON VANCE MASSACHUSETTS MUNICIPAL INCOME TRUST - Form N-Q

TABLE OF CONTENTS

<u>Item 1. Schedule of Investments</u> <u>Item 2. Controls and Procedures</u>

Signatures

EX-99.CERT Section 302 Certifications

Table of Contents

Item 1. Schedule of Investments

Table of Contents

Eaton Vance Massachusetts Municipal Income Trust

as of February 28, 2009

PORTFOLIO OF INVESTMENTS (Unaudited)

Tax-Exempt Investments 171.8%

Principal Amount				
(000 s				
omitte		Security		Value
Education 35.5%				
\$	2,440 600 1,000	Massachusetts Development Finance Agency, (Boston University), 5.45%, 5/15/59 Massachusetts Development Finance Agency, (Middlesex School), 5.00%, 9/1/33 Massachusetts Development Finance Agency, (New England Conservatory of Music), 5.25%, 7/1/38	\$	2,439,780 553,062 749,970
	1,500 1,000	Massachusetts Development Finance Agency, (Wheeler School), 6.50%, 12/1/29 Massachusetts Development Finance Agency, (Xaverian Brothers High School),		1,392,855 797,380
	1,500	5.65%, 7/1/29 Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32		1,310,175
	1,250 1,500	Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35 Massachusetts Health and Educational Facilities Authority, (Harvard University),		1,350,325
	·	5.00%, 10/1/38 ⁽¹⁾		1,524,030
	1,000	Massachusetts Health and Educational Facilities Authority, (Tufts University), 5.375%, 8/15/38		1,025,710
			\$	11,143,287
Electric Utilities 9.2%				
\$	1,000	Massachusetts Development Finance Agency, (Devens Electric System), 6.00%, 12/1/30	\$	995,680
	1,870 570	Massachusetts Development Finance Agency, (Dominion Energy Brayton Point), (AMT), 5.00%, 2/1/36 Puerto Rico Electric Power Authority, 5.00%, 7/1/25		1,363,604 516,619
			\$	2,875,903
Escrowed/Prerefunded 7.2%				
\$ 400 Massachusetts Development Finance Agency, (Western New England College),				
Ψ	235	Prerefunded to 12/1/12, 6.125%, 12/1/32 Massachusetts Health and Educational Facilities Authority, (Healthcare	\$	467,612
	960	System-Covenant Health), Prerefunded to 1/1/12, 6.00%, 7/1/31 Massachusetts Health and Educational Facilities Authority, (Winchester Hospital),		264,932
	900	Prerefunded to 7/1/10, 6.75%, 7/1/30		1,034,314