

Edgar Filing: USA NETWORKS INC - Form 8-K

USA NETWORKS INC
Form 8-K
February 12, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 4, 2002

USA NETWORKS, INC.
(Exact name of Registrant as specified in charter)

Delaware (State or other jurisdiction of incorporation)	0-20570 (Commission File Number)	59-2712887 (IRS Employer Identification No.)
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152 West 57th Street, New York, NY (Address of principal executive offices)	10019 (Zip Code)
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Registrant's telephone number, including area code:
(212) 314-7300

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

On February 4, 2002, USA Networks, Inc. ("USA" or the "Company") completed its acquisition of a controlling interest in Expedia, Inc. As part of the transaction, Expedia shareholders were given the opportunity to elect to exchange their Expedia shares for a package of USA securities, consisting of USA's common stock, cumulative convertible preferred stock and warrants. On February 7, 2002, USA announced the final exchange ratios used to calculate the number of USA securities exchanged for each Expedia share held by Expedia shareholders who elected to exchange their shares in the transaction. Please see the full text of the Company's press releases, filed as exhibits 99.1 and 99.2 hereto, which are incorporated herein by reference.

USA filed a registration statement (file no. 333-68120) registering the USA securities issued in the Expedia transaction. The registration statement

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contains additional information about the transaction.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

99.1 Press Release dated February 5, 2002.

99.2 Press Release dated February 7, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA NETWORKS, INC.

By: /s/ JULIUS GENACHOWSKI

Name: Julius Genachowski
Title: Executive Vice President and
General Counsel

Date: February 11, 2002

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated February 5, 2002.
99.2	Press Release dated February 7, 2002.