## Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC Form 424B3 January 18, 2002

PRICING SUPPLEMENT NO. 11 DATED JANUARY 16, 2002 (TO PROSPECTUS DATED OCTOBER 31, 2001 AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

\$3,000,000,000

USA EDUCATION, INC.

Medium Term Notes, Series A

Due 9 Months or Longer From the Date of Issue

Principal Amount: \$100,000,000	Floating Rate Notes:  X  Fix	ked Ra	
	Closing Date: January 25, 2002 CUS	 SIP Ni	
Maturity Date: January 25, 2005		 ecifie	
	_  Yes If Yes, Final Maturity Date:		
Redeemable at the option of the Company:			
	_  Yes Redemption Dates:		
Repayment at the option of the Holder: :			
	_  Yes Repayment Dates:		
APPLICABLE TO FIXED RATE NOTES ONLY:			
Interest Rate:	Interest Payment Date(s):		
Interest Accrual Method:			
APPLICABLE TO FLOATING RATE NOTES ONLY:			

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Floating Rate 1	Index:			
	_  CD Rate	Index Maturity:		
	_  Commercial Paper Rate			
	_  CMT Rate	Spread : Plus 2	8 basis points (.	
	_  Federal Funds Rate			
	X  LIBOR Telerate	Initial Interest 1	Rate: TBD.	
	_  LIBOR Reuters			
		Interest Rate Reset Period: Quart		
	_  91-Day Treasury Bill Rate			
Reset Date(s):	Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning April 25, 2002, subject to following business day convention.	Interest Payment Date(s):		
Interest Determinate:	mination 2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and include Payment Date (continuous the case of the Period) to but Interest Paymenthe case of the Period).	
	Start Date: Not Applicable.		Actual/360.	
Maximum Interes		Minimum Interest 1	Rate: Not App	
Form:	Book-entry.			
Denominations:	\$1,000 minimum and integral multiples of thereof.	f \$1,000 in excess		
Trustee:	JPMorgan Chase Bank, formerly known as I Bank.	JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.		
Issue Price:	100%.			

Agent's Commission: 0.088%.

Net Proceeds: \$99,912,000.

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Agents:

Agents

Principal

ABN AMRO Incorporated is acting as underwriter for this issuance Salomon Smith Barney Inc. is acting as underwriter for this issuance Total

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