

Edgar Filing: USA EDUCATION INC - Form 424B3

Floating Rate Index:

<input type="checkbox"/> CD Rate	Index Maturity: Three Months, exc
	Interest Period f
	shall be 2 Week.
<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate	Spread : None.
<input type="checkbox"/> Federal Funds Rate	
<input checked="" type="checkbox"/> LIBOR Telerate	Initial Interest Rate: TBD.
<input type="checkbox"/> LIBOR Reuters	
<input type="checkbox"/> Prime Rate	Interest Rate Reset Period: Quar
<input type="checkbox"/> 91-Day Treasury Bill Rate	

Reset Date(s):	Each January 27th, April 27th, July 27th and October 27th during the term of the Notes, beginning January 28, 2002, subject to following business day convention.	Interest Payment Date(s):	Each January 27th and October 27th Notes, beginning to following bus
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Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and includi Payment Date (or the case of the Period) to but e Interest Payment the case of the Period).
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Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
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Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not App
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Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
Issue Price: 100%.
Agent's Commission: 0.00667%.
Net Proceeds: \$299,979,990.
Agent: Credit Suisse First Boston Corporation.

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