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EMC CORP
Form POS AM
December 11, 2001

As filed with the Securities and Exchange Commission on December 11, 2001
REGISTRATION NO. 333-60177

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE
AMENDMENT NO. 2 TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

EMC CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

MASSACHUSETTS
(STATE OR OTHER JURISDICTION
OF INCORPORATION OR ORGANIZATION)

04-2680009
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

35 PARKWOOD DRIVE
HOPKINTON, MASSACHUSETTS 01748
(508) 435-1000
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE,
OF REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

PAUL T. DACIER, ESQ.
SENIOR VICE PRESIDENT AND GENERAL COUNSEL
EMC CORPORATION
171 SOUTH STREET
HOPKINTON, MASSACHUSETTS 01748
(508) 435-1000
(NAME, ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE,
OF AGENT FOR SERVICE)

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO THE PUBLIC:
From time to time after the effective date of this registration statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box:

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If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box: |X|

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: |_|

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: |_|

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box: |_|

THE REGISTRANT HEREBY AMENDS THIS REGISTRATION STATEMENT ON SUCH DATE OR DATES AS MAY BE NECESSARY TO DELAY ITS EFFECTIVE DATE UNTIL THE REGISTRANT SHALL FILE A FURTHER AMENDMENT WHICH SPECIFICALLY STATES THAT THIS REGISTRATION STATEMENT SHALL THEREAFTER BECOME EFFECTIVE IN ACCORDANCE WITH SECTION 8(a) OF THE SECURITIES ACT OF 1933 OR UNTIL THE REGISTRATION STATEMENT SHALL BECOME EFFECTIVE ON SUCH DATE AS THE COMMISSION, ACTING PURSUANT TO SAID SECTION 8(a), MAY DETERMINE.

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DEREGISTRATION OF SECURITIES

The purpose of this Post-Effective Amendment No. 2 (this "Amendment") to the Registration Statement on Form S-3 of EMC Corporation, a Massachusetts corporation (the "Company"), filed with the Securities and Exchange Commission (the "Commission") on July 30, 1998 (Registration No. 333-60177), as amended by Amendment No. 1 thereto filed with the Commission on August 4, 1998 (such registration statement, as so amended, the "Registration Statement"), is to deregister all shares of common stock, par value \$.01 per share (the "Common Stock"), of the Company issued on April 23, 1998 and July 1, 1998 and not sold pursuant to the Registration Statement prior to the date this Amendment is filed with the Commission. The shares of Common Stock registered under the Registration Statement were registered (i) pursuant to a Purchase Agreement dated April 23, 1998 (the "Purchase Agreement") by and among the Company, Michel Teman and the Company's subsidiary, EMC (Benelux) B.V., and (ii) an Agreement and Plan of Merger dated as of July 1, 1998 by and among the Company, Millennia III, Inc. and the Company's subsidiary, EMC Merger, Inc. In connection with such Agreements, the Company agreed with certain of the selling stockholders identified in the Registration Statement to keep the Registration Statement effective for a period ending on November 26, 2001.

SIGNATURES

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Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the Town of Hopkinton, Commonwealth of Massachusetts, on December 11, 2001.

EMC CORPORATION

By: /s/ PAUL T. DACIER

Paul T. Dacier
Senior Vice President and
General Counsel

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES ACT OF 1933, THIS REGISTRATION STATEMENT HAS BEEN SIGNED BY THE FOLLOWING PERSONS IN THE CAPACITIES AND ON THE DATES INDICATED.

SIGNATURES

TITLE

/s/ MICHAEL C. RUETTGER*

MICHAEL C. RUETTGER

Executive Chairman (PRINCIPAL EXECUTIVE OFFICER)

/s/ JOSEPH M. TUCCI

JOSEPH M. TUCCI

Chief Executive Officer,
President and Director

/s/ WILLIAM J. TEUBER, JR.*

WILLIAM J. TEUBER, JR.

Executive Vice President and
Chief Financial Officer
(PRINCIPAL FINANCIAL AND
ACCOUNTING OFFICER)

/s/ MICHAEL J. CRONIN*

MICHAEL J. CRONIN

Director

/s/ JOHN R. EGAN*

JOHN R. EGAN

Director

[SIGNATURE PAGE TO POST-EFFECTIVE AMENDMENT NO. 2 TO REGISTRATION STATEMENT]

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SIGNATURES

TITLE

/s/ W. PAUL FITZGERALD*

Director

W. PAUL FITZGERALD

Director

ALFRED M. ZEIEN

*By: /s/ PAUL T. DACIER

Attorney-in-Fact

[SIGNATURE PAGE TO POST EFFECTIVE AMENDMENT NO. 2 TO REGISTRATION STATEMENT]