BARRICK GOLD CORP Form 6-K February 22, 2008

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549
Form 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of: February 2008

Commission File Number: 1-9059

BARRICK GOLD CORPORATION

(Name of Registrant)

Brookfield Place, TD Canada Trust Tower Suite 3700 161 Bay Street, P.O. Box 212

Toronto, Ontario Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F o Form 40-F þ

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes o No b

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

INCORPORATION BY REFERENCE

The Registrant's Comparative Unaudited Consolidated Financial Statements and the notes thereto for the year ended December 31, 2007 prepared in accordance with U.S. generally accepted accounting principles, together with Management's Discussion and Analysis of Financial Results for the same period (contained on pages 6 to 99 inclusive and page 106 of Exhibit 99.1 of this Form 6-K Commission File No. 1-9059) furnished to the Commission February 22, 2008, are incorporated by reference into the Registrant's registration statement on Form F-3 (No. 333-14148).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: February 22, 2008 By: /s/ Sybil E. Veenman

Name: Sybil E. Veenman

Title: Vice President, Assistant

General Counsel and Secretary

EXHIBIT

Exhibit Description of Exhibit

Barrick Gold Corporation Year-End Report for 2007, including the Comparative Unaudited Financial Statements prepared in accordance with U.S. generally accepted accounting principles (US GAAP) and the notes thereto for the year ended December 31, 2007 and Management s Discussion and Analysis (US GAAP) for the same period.