

Edgar Filing: FOOTSTAR INC - Form 8-K

FOOTSTAR INC
Form 8-K
April 13, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 13, 2004

FOOTSTAR, INC.
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation)

1-11681
(Commission File Number)

22-3439443
(I.R.S. Employer Identification No.)

1 CROSFIELD AVENUE
WEST NYACK, NEW YORK
(Address of Principal Executive Offices)

10994
(Zip Code)

(845) 727-6500
(Registrant's Telephone Number, Including Area Code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS.

As previously disclosed, on March 2, 2004, Footstar, Inc. (the "Company") and substantially all of its subsidiaries (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11, United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (Case No. 04-22350 (ASH)). The Debtors remain in possession of their assets and properties, and continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On April 13, 2004 the Company issued a press release, a copy of which is attached hereto as Exhibit 99.1 and incorporated by reference herein,

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announcing that it had entered into a definitive agreement for the sale of approximately 350 of its remaining 353 Footaction stores to Foot Locker, Inc.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit No.

Exhibit

99.1

Press release of the Company dated April 13, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 13, 2004

FOOTSTAR, INC.

By: /s/ Maureen Richards

Maureen Richards

Senior Vice President, General Counsel
and Corporate Secretary

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press release of the Company dated April 13, 2004.