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MVC CAPITAL, INC.  
Form 497  
March 28, 2007

RULE 497(e)  
333-125953

SUPPLEMENT DATED MARCH 28, 2007 TO THE PROSPECTUS DATED FEBRUARY 9, 2007

MVC CAPITAL, INC.  
(the "Company")

On March 9, 2007, the Company filed its Form 10-Q for the quarter ended January 31, 2007. This report contains updated financial information and is available on the Securities and Exchange Commission's website at [WWW.SEC.GOV](http://WWW.SEC.GOV).