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PS BUSINESS PARKS INC/CA
Form 8-A12B
January 18, 2002

FORM 8-A
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

For Registration of Certain Classes of Securities
Pursuant to Section 12(b) or (g) of
The Securities Exchange Act of 1934

PS Business Parks, Inc.

(Exact name of registrant as specified in its charter)

California

95-4300881

(State of incorporation or organization)

(IRS Employer Identification No.)

701 Western Avenue, Glendale, California

91201-2397

(Address of principal executive offices)

(Zip Code)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. ☒

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. ☐

Securities Act registration statement file number to which this form relates:
333-78627 (if applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be registered

Name of each exchange on which
each class is to be registered

Depository Shares Each Representing
1/1,000 of a Share of 8.750%
Cumulative Preferred Stock, Series F,
par value \$.01 per share

American Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

N/A

(Title of class)

ITEM 1. Description of Registrant's Securities to be Registered.

A description of the Depository Shares Each Representing 1/1,000 of a Share of 8.750% Cumulative Preferred Stock, Series F, par value \$.01 per share, of PS Business Parks, Inc. is included on the cover page and under the section entitled "Description of Preferred Stock and Depository Shares" beginning on page S-6 of the prospectus supplement dated January 18, 2002 to prospectus

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dated June 2, 1999 (relating to Registrant's Registration Statement on Form S-3 (No. 333-78627), as amended) that will be filed by Registrant with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933 (the "Prospectus Supplement"), which Prospectus Supplement shall be deemed to be incorporated herein by reference.

ITEM 2. Exhibits.

The following exhibits are being filed with the copies of this Form 8-A Registration Statement filed with the American Stock Exchange, Inc. and the Securities and Exchange Commission:

1. Form of Deposit Agreement.
2. Form of Certificate of Determination.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

(Registrant)

PS BUSINESS PARKS, INC.

By: /s/ DAVID GOLDBERG

Vice President

Date: January 18, 2002