

VALSPAR CORP
Form 8-K/A
August 16, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Amendment No. 1 to

FORM 8-K/A

**Current Report Pursuant to Section 13 or 15(d) of
the Securities Act of 1934**

Date of Report (Date of earliest event reported): August 16, 2004

THE VALSPAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of incorporation)

1-3011
(Commission
File Number)

36-2443580
(I.R.S. Employer
Identification No.)

1101 Third Street South, Minneapolis, Minnesota
(Address of principal executive offices) (Zip Code)

55415
(Zip Code)

Registrant's telephone number, including area code: **(612) 332-7371**

Not Applicable

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

99.1 Third Quarter Earnings Press Release dated August 16, 2004

Item 12. Results of Operations and Financial Information

On August 16, 2004, the Company issued the press release attached as Exhibit 99.1, which sets out the Company's results of operations for the third quarter of fiscal 2004.

Please note, this 8-K/A corrects the balance sheet date to read July 25, 2003.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE VALSPAR CORPORATION

Dated: August 16, 2004

By: /s/ Rolf Engh

Name: Rolf Engh

Title: Secretary

SIGNATURE