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AMERICAN SOFTWARE INC Form 8-K November 18, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 18, 2003

AMERICAN SOFTWARE, INC.

(Exact name of registrant as specified in its charter)

470 East Paces Ferry Road, N.E.

Atlanta, Georgia 30305
-----(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (404) 261-4381

Item 7(c). Exhibit

Exhibit 99.1 Press Release of American Software, Inc., dated November 18, 2003, reporting American Software, Inc.'s financial results for the second quarter of fiscal year 2004.

Item 12. Results of Operations and Financial Condition

Attached hereto as Exhibit 99.1 and incorporated by reference herein is financial information for American Software, Inc. for its second fiscal quarter, ended October 31, 2003, and certain forward-looking statements, as presented in a press release of November 18, 2003. The information in this report shall be deemed incorporated by reference into any registration statement heretofore or hereafter filed under the Securities Act of 1933, as amended, except to the extent that such information is superseded by information as of a subsequent date that is included in or incorporated by reference into such registration statement. The information in this report shall not be treated as filed for purposes of the Securities Exchange Act of 1934, as amended.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN SOFTWARE, INC. (Registrant)

Date: November 18, 2003 By: /s/ Vincent C. Klinges

Vincent C. Klinges Chief Financial Officer

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EXHIBIT INDEX

Exhibit No. Subject Matter

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