

Edgar Filing: FIRST NATIONAL LINCOLN CORP /ME/ - Form 8-K

FIRST NATIONAL LINCOLN CORP /ME/  
Form 8-K  
August 26, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 26, 2004

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FIRST NATIONAL LINCOLN CORPORATION  
(Exact name of Registrant as specified in charter)

MAINE  
(State or other jurisdiction of incorporation)

0-26589                                 01-0404322  
(Commission file number)     (IRS employer identification no.)

Main Street, Damariscotta, Maine                 04853  
(Address of principal executive offices)     (Zip Code)

(207) 563-3195  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is  
intended to simultaneously satisfy the filing obligations  
of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17  
CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4 (c))
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Section 8 - Other Events

Item 8.01 Other Events.

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On August 26, 2004, the Registrant issued the press release filed herewith as Exhibit 99.1 announcing the signing of a definitive agreement for the merger of FNB Bankshares with First National Lincoln Corporation.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.  
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The following Exhibits are being furnished herewith:

99.1 Registrant's Press Release dated August 26, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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FIRST NATIONAL LINCOLN CORPORATION

By: /s/ F. STEPHEN WARD  
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F. Stephen Ward  
Treasurer and Chief Financial Officer

Dated: August 26, 2004

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Exhibit Index  
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Exhibit  
Number  
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Description of Exhibit  
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99.1 Registrant's Press Release dated August 26, 2004.

