

BREIDENBACH GARY A  
Form 4  
February 21, 2003  
SEC Form 4

<b>FORM 4</b>  <input type="checkbox"/> Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  (Print or Type Responses)	<b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</b> Washington, D.C. 20549  <b>STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP</b>  Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940	<b>OMB APPROVAL</b>  <hr/> OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response: . . . . 0.5
1. Name and Address of Reporting Person* <b>Breidenbach, Gary A.</b>  (Last) (First) (Middle) <b>300 Park Boulevard, Suite 405</b>  (Street) <b>Itasca, IL 60143</b>  (City) (State) (Zip) <b>USA</b>	2. Issuer Name and Ticker or Trading Symbol <b>First Midwest Bancorp, Inc. FMBI</b>  3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)  4. Statement for Month/Day/Year <b>February 19, 2003</b>  5. If Amendment, Date of Original (Month/Day/Year)	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  ____ Director ____ 10% Owner <b>X</b> Officer ____ Other <b>EVP, Chief Credit Officer, First Midwest Bank</b>  7. Individual or Joint/Group Filing (Check Applicable Line)  <b>X</b> Form filed by One Reporting Person ____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code and Voluntary Code (Instr. 8)	4. Securities Acquired (A) or Disposed (D) Of (Instr. 3, 4, and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Code   V				Amount   A/D   Price			
<b>Common Stock</b>					<b>1,026 (1)</b>	<b>I</b>	<b>By Profit Sharing Plan Trust</b>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(over)  
SEC 1474 (9-02)

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**Form 4 (continued)**

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

# Edgar Filing: BREIDENBACH GARY A - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exercise Price of Deri- vative Security	3. Transaction Date  (Month/ Day/ Year)	3A. Deemed Execution Date, if any  (Month/ Day/ Year)	4. Transaction Code and Voluntary (V) Code (Instr.8)  Code I V	5. Number of Derivative Securities Acquired (A) or Disposed (D) Of  (Instr. 3,4 and 5)	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)   (DE)   (ED)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transactions (Instr.4)	10. Owner- ship Form of Deriv- ative Security: Direct (D) or Indirect (I) (Instr.4)	11. Nature Indirect Benefici- ary Own- ers (Instr.4)
Non-Qualified Stock Option (right to buy)	\$26.2550	02/19/2003		A	(A) 9,141	varies (2)   02/19/2013	Common Stock - 9,141		9,141	D	
Non-Qualified Stock Option (right to buy)	\$23.0000					varies (3)   06/23/2008	Common Stock - 3,750		3,750	D	
Non-Qualified Stock Option (right to buy)	\$18.5500					varies (4)   02/17/2009	Common Stock - 4,454		4,454	D	
Non-Qualified Stock Option (right to buy)	\$21.8334					varies (5)   08/18/2009	Common Stock - 3,341		3,341	D	
Non-Qualified Stock Option (right to buy)	\$18.4000					varies (6)   02/16/2010	Common Stock - 11,674		11,674	D	
Non-Qualified Stock Option (right to buy)	\$22.5000					varies (7)   02/21/2011	Common Stock - 9,928		9,928	D	
Non-Qualified Stock Option (right to buy)	\$28.6950					varies (8)   02/20/2012	Common Stock - 8,135		8,135	D	

Explanation of Responses :

\*\* Intentional misstatements or omissions of facts  
constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

**Bv: Bv Andrea L. Stangl, Attorney**  
**in-fact for 02-21-2003**

\*\* Signature of Reporting Person

Date

Note: File three copies of this Form, one of which  
must be manually signed. If space is insufficient,

see Instruction 6 for procedure.

**Power of Attorney**

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**Form 4 (continued)**

**FOOTNOTE Descriptions for First Midwest Bancorp, Inc.  
FMBI**

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Gary A. Breidenbach  
300 Park Boulevard, Suite 405  
Itasca, IL 60143

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**Explanation of responses:**

- (1) Between October 1, 2002 and February 19, 2003 the reporting person acquired 222 shares of First Midwest Bancorp, Inc. common stock under the First Midwest Bancorp, Inc. Savings and Profit Sharing Plan. The information in this report is based on a plan statement dated February 14, 2003.
- (2) The stock option vests in two equal annual installments beginning on February 19, 2005.
- (3) The stock option vests in two equal annual installments beginning on June 23, 2000.
- (4) The stock option vests in two equal annual installments beginning on February 17, 2001.
- (5) The stock option vests in two equal annual installments beginning on August 18, 2001.
- (6) The stock option vests in two equal annual installments beginning on February 16, 2002.
- (7) The stock option vests in two equal annual installments beginning on February 21, 2003.
- (8) The stock option vests in two equal annual installments beginning on February 20, 2004.