

MOSCOW CABLECOM CORP
Form 8-K
April 05, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report: April 2, 2004

(Date of Earliest Event Reported)

Moscow CableCom Corp.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-1460

(Commission File Number)

06-0659863

(IRS Employer Identification No.)

405 Park Avenue, Suite 1202

New York, New York

(Address of Principal Executive Offices)

10022

(Zip Code)

(212) 826-8942

(Registrant's telephone number, including area code)

Item 5. Other Events and Regulation FD Disclosure.

On April 2, 2004, Moscow CableCom Corp. (the "Company") issued a press release announcing a partial redemption of its Preferred Stock under which 35,000 shares of the Company's Preferred Stock are being redeemed effective April 30, 2004. In lieu of redemption, holders of the Preferred Stock have the right to convert their Preferred Stock into 3.055 shares of the Company's Common Stock.

Attached and incorporated herein by reference as Exhibit 99.1 is a copy of the Company's press release dated April 2, 2004.

Item 7. Exhibits

(c) Exhibits

The exhibit listed below is being furnished with this Form 8-K.

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated April 2, 2004

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

MOSCOW CABLECOM CORP.
(Registrant)

/s/ Andrew M. O'Shea_____

Name: Andrew M. O'Shea

Title: Chief Financial Officer

Date: April 5, 2004