

ANDERSEN GROUP INC
Form 8-K
January 20, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

**FORM 8-K
CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES AND EXCHANGE ACT OF 1934**

Date of Report (Date of Earliest Event Reported): January 20, 2004

Andersen Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-1460

(Commission File Number)

06-0659863

(IRS Employer Identification No.)

405 Park Avenue, Suite 1202

New York, New York

(Address of Principal Executive Offices)

10022

(Zip Code)

(212) 826-8942

(Registrant's telephone number,
including area code)

Item 5. Other Events and Required Regulation FD Disclosure

On January 20, 2004, Andersen Group, Inc. (the "Company") issued a press release announcing operating progress at ComCor-TV in terms of growth of its access network as of December 31, 2003 and increases in its subscribers and revenues from subscriber services.

A copy of the press release issued by the Company is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits

The following is furnished as an Exhibit to this report:

| <u>Exhibit No.</u> | <u>Description of Exhibit</u> |
|--------------------|---------------------------------------|
| 99.1 | Press Release dated January 20, 2004. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Andersen Group, Inc.
(Registrant)

Date: January 20, 2004

/s/ Andrew M. O'Shea
Andrew M. O'Shea
Chief Financial Officer