

INTEL CORP
Form 8-K
January 26, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of The Securities Exchange Act of 1934

Date of Report: January 26, 2017
(Date of earliest event reported)

INTEL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware 000-06217 94-1672743
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

2200 Mission College Blvd., Santa 95054-1549
Clara, California
(Address of principal executive offices) (Zip Code)

(408) 765-8080
(Registrant's telephone number, including area code)

(Former Name or Former Address, if Changed Since Last
Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4c)

Item 2.02 Results of Operations and Financial Condition.

On January 26, 2017, Intel Corporation (“Intel”) issued a press release announcing the financial results of its fourth quarter and full year ended December 31, 2016 and forward-looking statements relating to its first quarter of 2017 and full year 2017. A copy of this press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

On January 26, 2017, Intel also posted on its investor website, intc.com, financial information and commentary by Robert H. Swan, Intel’s Executive Vice President, Chief Financial Officer, and Principal Accounting Officer . This information and commentary, which is attached hereto as Exhibit 99.2 and is incorporated by reference herein, relates to Intel's fourth quarter and full year results and includes forward-looking statements regarding its first quarter of 2017 and full year 2017.

Exhibits 99.1 and 99.2 include non-GAAP financial measures relating to our operations and forecasted outlook. Certain of these non-GAAP terms will be used in Intel’s earnings conference for the fourth quarter of 2016. In addition, Exhibits 99.1 and 99.2 include reconciliations of these GAAP to non-GAAP measures, as well as an explanation of how management uses these non-GAAP measures and the reasons why management views these measures as providing useful information for investors. These non-GAAP financial measures should not be considered a substitute for, or superior to, financial measures calculated in accordance with GAAP and the financial results calculated in accordance with GAAP and reconciliations from Intel’s results should be carefully evaluated.

The information in Item 2.02 of this Report, as well as Exhibits 99.1 and 99.2, are furnished and shall not be treated as filed for purposes of the Securities Exchange Act of 1934, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are furnished as part of this Report:

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Press Release issued by Intel entitled “Intel Reports Record Full-Year Revenue of \$59.4 Billion; Reports Record Quarterly Revenue of \$16.4 Billion” dated January 26, 2017. |
| 99.2 | CFO Commentary on Full Year 2016 and Fourth Quarter Results. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEL CORPORATION
(Registrant)

Date: January 26, 2017 By: /s/ ROBERT H. SWAN

Robert H. Swan

Executive Vice President, Chief Financial Officer, and Principal Accounting Officer