

INTEL CORP
Form 8-K
October 18, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of The Securities Exchange Act of 1934

Date of Report: October 18, 2016
(Date of earliest event reported)

INTEL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware 000-06217 94-1672743
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

2200 Mission College Blvd., Santa 95054-1549
Clara, California
(Address of principal executive offices) (Zip Code)

(408) 765-8080
(Registrant's telephone number, including area code)

(Former Name or Former Address, if Changed Since Last
Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On October 18, 2016, Intel Corporation (“Intel”) issued a press release announcing the financial results of its third quarter ended October 1, 2016 and forward-looking statements relating to its fourth quarter of 2016 and full year 2016. A copy of this press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

On October 18, 2016, Intel also posted on its investor website, intc.com, financial information and commentary by Stacy J. Smith, Intel’s Executive Vice President, Manufacturing, Operations, and Sales (who served as Intel’s Executive Vice President, Chief Financial Officer and Principal Accounting Officer during the third quarter of 2016) and Robert H. Swan who joined Intel on October 10, 2016 as Executive Vice President, Chief Financial Officer and Principal Accounting Officer. This information and commentary, which is attached hereto as Exhibit 99.2 and is incorporated by reference herein, relates to Intel’s third quarter results and includes forward-looking statements regarding its fourth quarter of 2016 and full year 2016.

Exhibits 99.1 and 99.2 include non-GAAP financial measures relating to our operations and forecasted outlook. Certain of these non-GAAP terms will be used in Intel’s earnings conference for the third quarter of 2016. In addition, Exhibits 99.1 and 99.2 include reconciliations of these GAAP to non-GAAP measures, as well as an explanation of how management uses these non-GAAP measures and the reasons why management views these measures as providing useful information for investors. These non-GAAP financial measures should not be considered a substitute for, or superior to, financial measures calculated in accordance with GAAP and the financial results calculated in accordance with GAAP and reconciliations from Intel’s results should be carefully evaluated.

The information in Item 2.02 of this Report, as well as Exhibits 99.1 and 99.2, are furnished and shall not be treated as filed for purposes of the Securities Exchange Act of 1934, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are furnished as part of this Report:

Exhibit Number	Description
99.1	Press Release issued by Intel entitled “Intel Reports Record Quarterly Revenue of \$15.8 Billion, Up 9 Percent Year-Over-Year; Operating Profit of \$4.5 Billion” dated October 18, 2016.
99.2	CFO Commentary on Third Quarter Results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEL CORPORATION
(Registrant)

Date: October 18, 2016 By: /s/ STACY J. SMITH
Stacy J. Smith
Executive Vice President, Manufacturing, Operations, and Sales