GENERAL MOTORS CORP Form 8-K August 03, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) August 3, 2004

GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

STATE OF DELAWARE
38-0572515
----(State or other jurisdiction of Incorporation or Organization)

STATE OF DELAWARE
38-0572515
----(I.R.S. Employer Indentification No.)

Registrant's telephone number, including area code (313) 556-5000

ITEM 5. OTHER EVENTS

On August 3, 2004, General Motors Corporation (GM) issued a news release announcing July 2004 sales. The release is as follows:

GM Reports July Sales of 459,263, Highest Volume in `04

Record July Truck Sales

Second-Best Utility Sales Ever

Cadillac Has Best Monthly Sales Since 1990

DETROIT - General Motors had its best sales month so far this year in July, as dealers sold 459,263 new cars and trucks. The total was down 3 percent when compared to very strong year-ago sales. GM's overall truck sales (278,454) were down 3 percent from record year-ago levels, while car sales (180,809) declined 4.5 percent.

"July was a good month for GM, rebounding nicely from June," said John Smith, group vice president of GM North America Vehicle Sales, Service and Marketing.

"We had solid growth in both sales volume and share, led by record utility sales and increasing momentum of our launch vehicles, such as the Chevrolet Malibu. Additionally, we had strong luxury sales due in large part to the continued growth at Cadillac. Over the next few months, GM will launch several important vehicles such as the Pontiac G6, Buick LaCrosse, Cadillac STS and Chevrolet Cobalt. These products, combined with a strengthening economy will drive continued sales momentum throughout the balance of the year."

GM Truck Sales

GM's industry-leading truck lineup had record July sales, led by record GMC sales (61,269) and the second-best month ever for sport utility deliveries (137,181), which were up 11 percent. This is the fourth month this year in which GM utility sales topped 100,000 units, a monthly sales benchmark no other manufacturer has achieved. Sales of large utilities (49,891) increased 2 percent. Large luxury utilities (9,259) were up 23 percent, led by increases for the Escalade and Escalade ESV. Small utilities (17,131) jumped 49 percent, paced by the Saturn Vue (8,846), which was up 15 percent.

Sales of GM full-size pickups (92,509) reached their highest level for the year and led the industry.

GM Car Sales

GM car sales totaled 180,809 units. Luxury car sales (23,608) improved 7 percent, led by record Cadillac CTS deliveries (5,264), up 26 percent and DeVille sales (8,689), up 7 percent. Malibu reached its highest sales level since it was introduced with 23,979 deliveries, a noteworthy 124 percent increase compared to last year.

Divisional Highlights

Chevrolet - In addition to strong Malibu sales, Corvette sales also were up, with 3,492 deliveries, a 67.5 percent improvement over last July. TrailBlazer had record July sales with 30,916 deliveries, up 6 percent. Colorado deliveries were 12,482 units. Equinox sales were 6,831.

Cadillac - Cadillac continued to build on the strong sales performance achieved in the first half of the year with its best monthly sales performance since 1990. Total sales (23,920) were up 32.5 percent, led by truck sales (9,398), which jumped 97 percent compared to year-ago levels. Escalade led the increase in Cadillac truck sales, with 4,372 deliveries, a 54 percent improvement and a new monthly record. Escalade ESV also had record sales (1,464), up 46 percent. SRX had 2,644 deliveries.

GMC - GMC had record July sales (61,269), a 1 percent increase compared to strong year-ago levels. Yukon continued its strong sales pace with 9,728 deliveries, an 18 percent improvement over last July and a new record. Sierra also had record July sales with 20,234 deliveries. Canyon sales reached 2,820 units, its best results since introduction.

 ${\tt HUMMER}$ - ${\tt HUMMER}$ had 2,505 deliveries in July, its best sales month for the calendar year-to-date. H2 deliveries were 2,484, and sales of the H2 SUT continue to build as the vehicle arrives in more dealers' showrooms.

Pontiac - Pontiac sales (40,608) were up 6 percent compared to year-ago levels. Pontiac car deliveries (35,525) increased 11 percent compared to July 2003. Bonneville sales (3,106) increased 49 percent, partially due to GXP sales. Grand Prix deliveries in July reached 10,923, a 33 percent improvement. Vibe sales were 6,818, a 41.5 percent improvement and a new monthly record.

Buick - Total sales (32,454) were up 6 percent compared to July 2003, led by truck deliveries (8,744), which were up 61.5 percent. Rendezvous sales (6,320) improved 17 percent, and Rainier achieved 2,424 deliveries, up 60 percent over June and its highest monthly sales for the calendar year-to-date.

Saturn - Vue sales (8,846) continued the strong sales pace established in the first half of the year with a 15 percent improvement over year-ago levels and a new July record.

Certified Used Vehicles

July sales for all GM certified used vehicle brands, including GM Certified Used Vehicles, Cadillac Certified Pre-Owned, Used Cars from Saturn and Saab Certified Pre-Owned, were 46,670 units, up 4 percent from the previous month and up 11 percent from July 2003.

GM Certified Used Vehicles, the industry's top-selling manufacturer-certified used brand, set a new monthly sales record for the certified pre-owned segment with July sales of 38,940 units, up 11 percent compared to year-ago levels and up 4 percent from last month.

Cadillac Certified Pre-Owned Vehicles posted sales of 3,371 units, up 17 percent from last July. Used Cars from Saturn sold 3,524 units, up nearly 14 percent from July 2003. Saab Certified Pre-Owned Vehicles sold 835 units in July, down 16 percent from July 2003.

"GM set the pace in the certified pre-owned segment in July, with GM Certified Used Vehicles posting a new monthly sales record for the category, and Cadillac Certified Pre-Owned and Used Cars from Saturn recording double-digit increases," Smith said. "Across all brands, GM continues to drive the certified pre-owned category, with year-to-date sales up 10 percent from the same period in 2003."

GM North America Announces July Production Results, 2004 Third-Quarter Production Forecast Remains Unchanged

In July GM North America produced 246,500 vehicles (90,000 cars and 156,500 trucks) in North America, compared to 288,000 vehicles (103,000 cars and 185,000 trucks) produced in July 2003. Production totals include joint venture production of 15,000 vehicles in July 2004 and 12,000 in July 2003.

Also, GM North America's 2004 third-quarter production forecast remains unchanged at 1.2 million vehicles (475,000 cars and 725,000 trucks). In the third quarter of 2003, GM North America built 1.245 million vehicles (492,000 cars and 753,000 trucks).

GM also announced current third-quarter production forecasts for its international regions:

GM Europe - The region's current third-quarter forecast is 399,000 vehicles, up 2,000 vehicles from last month's forecast of 397,000 vehicles. In the third quarter of 2003, GM Europe built 393,000 vehicles.

GM Asia Pacific - The region's current third-quarter production forecast remains unchanged at 153,000 vehicles. In the third quarter of 2003, the Asia Pacific region built 120,000 vehicles.

GM Latin America, Africa and the Middle East - GM's current third-quarter production guidance for the region is 191,000 vehicles, up 1,000 vehicles from last month's guidance. The region built 135,000 vehicles in the third quarter of 2003.

General Motors Corp. (NYSE: GM), the world's largest vehicle manufacturer, employs about 325,000 people globally in its core automotive business and subsidiaries. Founded in 1908, GM has been the global automotive sales leader since 1931. GM today has manufacturing operations in 32 countries, and its vehicles are sold in 192 countries. In 2003, GM sold nearly 8.6 million cars and trucks, about 15 percent of the global vehicle market. GM's global headquarters is at the GM Renaissance Center in Detroit. More information on GM and its products can be found on the company's consumer website at www.gm.com.

Note: GM sales and production results are available on GM Media OnLine at http://media.gm.com by clicking on News, then Sales/Production. In this press release and related comments by General Motors management, our use of the words "expect," "anticipate," "estimate," "forecast," "objective," "plan," "goal" and similar expressions is intended to identify forward looking statements. While these statements represent our current judgment on what the future may hold, and we believe these judgments are reasonable, actual results may differ materially due to numerous important factors that are described in GM's most recent report on SEC Form 10-K (at page II-20) which may be revised or supplemented in subsequent reports on SEC Forms 10-Q and 8-K. Such factors include, among others, the following: changes in economic conditions, currency exchange rates or political stability; shortages of fuel, labor strikes or work stoppages; market acceptance of the corporation's new products; significant changes in the competitive environment; changes in laws, regulations and tax rates; and, the ability of the corporation to achieve reductions in cost and employment levels to realize production efficiencies and implement capital expenditures at levels and times planned by management.

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Detroit -- General Motors dealers in the United States today reported the following vehicle s

		July		Calendar Year-to-Date January - July			
Curr S/D: 27 Prev S/D: 26	2004	2003	% Chg per S/D	2004	2003	%Chg	
Vehicle Total	459 , 263	458 , 022	-3.4	2,754,884	2,742,356	0.5	
Car Total	180,809	182 , 297	-4.5	1,126,347	1,151,773	-2.2	
Truck Total	278 , 454	275 , 725	-2.8	1,628,537	1,590,583	2.4	
Light Truck Total	274 , 154	272 , 316	-3.1	1,600,542	1,567,316	2.1	
Light Vehicle Total	454 , 963	454,613	-3.6	2,726,889	2,719,089	0.3	

Vehicle Total		July		Calendar Year-to-Date January - July			
	2004	2003	% Chg per S/D	2004	2003	%Chg	
Buick	32,454	29 , 594	5.6	194 , 910	197 , 737	-1.4	
Cadillac	23,920	17,386	32.5	129,912	112,932	15.0	
Chevrolet	269,240	271,975	-4.7	1,581,519	1,540,410	2.7	
GMC	61,269	58,212	1.4	344,391	320,841	7.3	
HUMMER	2,505	2,654	-9.1	15,332	19,629	-21.9	
Oldsmobile	1,388	9,165	-85.4	25,155	76,764	-67.2	
Other - Isuzu	1,548	1,188	25.5	8,367	7,550	10.8	
Pontiac	40,608	37,031	5.6	296,244	264,196	12.1	
Saab	3,458	4,402	-24.4	22,888	28,876	-20.7	
Saturn	22,873	26,415	-16.6	136,166	173,421	-21.5	

Twenty-seven selling days for the July period this year and twenty-six for last

172,125 177,895 -6.8 1,073,291 1,122,882 -4.4

274,154 272,316 -3.1 1,600,542 1,567,316 2.1

Car

year.

Light Truck

2-1P GM Car Deliveries - (United States) July 2004

Calendar Year-to-Date January - July

^{*}American Isuzu Motors, Inc., dealer sales of commercial vehicles distributed by General Motors Corporation as reported to General Motors by American Isuzu Motors, Inc.

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	0004	0000	%Chg	0.004	0.000	0.01
	2004	2003	per S/D	2004	2003	%Chg
Selling Days (S/I	D) 27	26				
Century	6 , 748	8.141	-20.2	47,488	58,377	-18 7
LeSabre	14,447	12,531		71,942	70,770	
Park Avenue	1,549		-13.8	12,139	15,486	
Regal	966		-53.0	11,208	14,011	
Buick Total	23,710	24,381		142,777	158,644	
Catera	0	0	***.*	0	 15	***.*
CTS	5 , 264	4,034		34,497	29,800	
DeVille	8,689	7,799	7.3	38,760	40,922	
Eldorado	0	1	***	7		-96.2
Seville	320	953	-67.7	2,569	11,804	
XLR	249	0	***.*	2 , 159	, 0	
Cadillac Total	14,522	12,787	9.4	77 , 992	82,727	-5.7
Aveo	4,329	0	***.*	25,584		***.*
Camaro	0	66	***.*	127		-87.3
Cavalier	19,952	27,614	-30.4	123,870	155,960	-20.6
Classic	6,896		25.0	62,083	11,325	448.2
Corvette	3,492	2,007	67.5	21,880	18,953	15.4
Impala	23,976	30,967	-25.4	163,436	164,915	-0.9
Lumina	0	0	***.*	0	15	***.*
Malibu	23,979	10,298	124.2	90,133	83,511	7.9
Metro	0	0	***.*	0	1	***.*
Monte Carlo	5,662	7,543	-27.7	32,436	38 , 677	-16.1
Prizm	0	0	***.*	5	16	-68.8
SSR	572	0	***.*	6,014	0	***.*
Chevrolet Total	88,858	83,809	2.1	525 , 568	474,372	10.8
Alero	 694	6 , 832	-90 . 2	18,082	57 , 668	-68.6
Aurora	15	306	-95.3	179	2,568	-93.0
Intrigue	0	59	****	55	693	-92.1
Oldsmobile Total	709	7,197	-90.5	18,316	60 , 929	-69.9
Bonneville	3 , 106	2,004	49.2	18 , 753	15 , 016	24.9
Firebird	, 0		***.*	109	813	
Grand Am	10,004	11,005	-12.5	93,939		
Grand Prix	10,923	7,918	32.8	81,813	60,484	35.3
GTO	897	0	***.*	4,584	0	***.*
Sunfire	3,777	5,099	-28.7	22,260	25 , 385	-12.3
Vibe		4,641		38,307	38,730	-1.1
Pontiac Total	35 , 525		11.4	259,765	221,629	17.2
9-2X	135	0	***.*	184	0	***.*
9-3		2,890	-21.0		20,846	-17.7
9-5	953		-39.3	5 , 548	8,030	
Saab Total	3,458	4,402	-24.4	22,888	28,876	-20.7
ION	12 , 333	14 , 488	-18.0	64,011	71,018	-9 . 9
Saturn L Series		4,364			46,912	
Saturn S Series	0	158		0	6,666	
	14,027		-28.9		124,596	
GM Total	180 , 809	182 , 297	-4.5	1,126,347	1,151,773	-2.2

GM Car Deliveries by Production Source

GM North America *	172 , 125	177 , 895	-6.8	1,073,291	1,122,882	-4.4
GM Import	8,684	4,402	90.0	53,056	28,891	83.6
GM Total	180 , 809	182 , 297	-4.5	1,126,347	1,151,773	-2.2

^{*} Includes U.S./Canada/Mexico

2-1P GM Car Deliveries - (United States) July 2004

		July		Calendar Year-to-Date January - July			
			%Chg				
	2004	2003	per S/D	2004	2003	%Chg	
Selling Days (s/D) 27	26					
GM Car De	liveries by	Production	on Source	and Marketing	Division		
Buick Total	23,710	24 , 381	-6.4	142,777	158 , 644	-10.0	
Cadillac Total	14,522	12,787	9.4	77 , 992	82,712	-5.7	
Chevrolet Total	84,529	83,809	-2.9	499,984	474,372	5.4	
Oldsmobile Total	709	7,197	-90.5	18,316	60 , 929	-69.9	
Pontiac Total	34,628	30,711	8.6	255,181	221,629	15.1	
Saturn Total	14,027	19,010	-28.9	79,041	124,596	-36.6	
GM North Ameri	.ca						
Total*	172 , 125	177 , 895	-6.8	1,073,291	1,122,882	-4.4	
Cadillac Total	0	0	***.*	0	15	***.*	
Chevrolet Total	4,329	0	***.*	25,584	0	***.*	
Pontiac Total	897	0	***.*	4,584	0	*** *	
Saab Total	3,458	4,402	-24.4	22,888	28,876	-20.7	
GM Import Tota	8,684	4,402	90.0	53,056	28,891	83.6	
	GM Vehicle	Deliverie	s by Mark	eting Division	. — — — — — — — — — — — — — — — — — — —		
Buick Total	32,454	29 , 594	5.6	194,910	197 , 737	-1.4	
Cadillac Total	23,920	17,386	32.5	129,912	112,932	15.0	
Chevrolet Total	269,240	271,975		1,581,519	1,540,410	2.7	
GMC Total	61,269	58,212	1.4	344,391	320,841	7.3	
HUMMER Total	2,505	2,654	-9.1	15,332	19,629	-21.9	
Oldsmobile Total	1,388	9,165		25 , 155	76,764	-67.2	
Other-Isuzu Total	1,548	1,188	25.5	8,367	7 , 550		
Pontiac Total	40,608	37,031	5.6	296,244	264,196		
Saab Total	3,458	4,402		22,888	28,876		
Saturn Total	22,873	26,415		136,166	173,421		
GM Total	459 , 263	458,022	-3.4	2,754,884	2,742,356	0.5	

^{*} Includes US/Canada/Mexico

3-1P GM Truck Deliveries - (United States) July 2004

Calendar Year-to-Date

		July		Janua	ry - July	
	2004	2003	%Chg per S/D	2004	2003	%Chq
Selling Days (S/D) 27	26 				
Rainier	2,424	0		12,428		***.*
Rendezvous	6,320		16.7	39,705	39,093	
Total Buick	8,744 	5 , 213	61.5 	52 , 133	39 , 093	33.4
Escalade	4,372	2,732	54.1	20,932	17,855	17.2
Escalade ESV	1,464	966		8,324	6,623	
Escalade EXT	918	901		5,828		1.8
SRX	2,644	0		16,836		***.*
Total Cadillac	9 , 398	4 , 599	96.8 	51 , 920	30 , 205	71.9
Astro	2,807	2,666		22,302	25,896	
C/K Suburban(Chevy)	12,016		-5.3	67 , 552	69,003	
Chevy C/T Series	21	68		241		-57.9
Chevy W Series	235		19.7	1,391		11.0
Colorado	12,482	0		62,733		***.* ***.*
Equinox Express Cutaway/G Cut	6,831 1,993	0 1,661		30,291 11,009	10,300	
Express Cucaway/G Cuc Express Panel/G Van	6,588	•	-8.5	43,567	39,293	
Express/G Sportvan	1,446	1,688		11,118	10,388	
Kodiak 4/5 Series	635	530	15.4	4,612	4,169	
Kodiak 6/7/8 Series	186	171		2,194	1,334	
S/T Blazer	1,950		-47.6	27,105	29,328	
S/T Pickup	664	•	-96.2	8,764	90,185	
Tahoe	21,509		-0.3	110,598	109,579	0.9
Tracker	1,454	3,647	-61.6	11,763	23,223	-49.3
TrailBlazer	30,916	28,076	6.0	153,748	152,856	0.6
Venture	6 , 374	7,389	-16.9	49,672	51,831	-4.2
Avalanche	7,933	9,633	-20.7	50,042	52,719	-5.1
Silverado-C/K		,			,	
Pickupp Chevrolet Fullsize	64,342	72 , 116	-14.1	387,249	394 , 108	-1.7
Pickups	72,275	81,749	-14.9	437,291	446,827	-2.1
Chevrolet Total	180 , 382	188 , 166	- '/ . '/	1,055,951	1,066,038 	-0.9
Canyon	2,820			13,675		***.*
Envoy		14,345		76 , 691		
GMC C/T Series	21		-77.3		•	
GMC W Series	447		6.8	3,032		
S/T Jimmy	0		***.*	0		***.*
Safari (GMC)	687		-20.5	5,467		
Savana Panel/G Classic			-20.6 45.1		11,225 6,775	
Savana Special/G Cut Savana/Rally	2,603 243	,	45.1 -17.6	14,932 1,508	1,982	
Sierra	20,234		-17.6		•	
Sonoma	20,231		-95.0	2,835	22,039	
Topkick 4/5 Series	479	414		3,677	2,480	
	728		96.4	4,161		
Yukon	9,728		18.4	51,835		
Yukon XL	6,638		5.8			5.7
GMC Total	61,269	58,212	1.4	344,391	320,841	7.3
HUMMER H1	21	52	 -61 . 1	300	 377	-20.4
HUMMER H2		2,602			19,252	
	,	_, ~~2	- • -	,	,,	

HUMMER Total	2,505	2,654	-9.1	15,332	19,629	-21.9						
Bravada Silhouette Oldsmobile Total	166 513 679	611 1,357 1,968	-73.8 -63.6 -66.8	1,503 5,336 6,839	5,096 10,739 15,835	-50.3						
Other-Isuzu F Series Other-Isuzu N Series Other-Isuzu Total	110 1,438 1,548	75 1,113 1,188	41.2 24.4 25.5	717 7,650 8,367	861 6,689 7,550							
Aztek Montana Pontiac Total	1,749 3,334 5,083	2,153 4,167 6,320	-21.8 -23.0 -22.6	14,053 22,426 36,479	18,376 24,191 42,567	-7.3						
VUE Saturn Total	8,846 8,846	7,405 7,405	15.0 15.0	57,125 57,125	48,825 48,825	17.0 17.0						
GM Total	278,454	275 , 725	-2.8	1,628,537	1,590,583	2.4						
(GM TRUCK Deliveries by Production Source											
GM North America *	276 , 595	274 , 269	-2.9	1,618,190	1,582,136	2.3						
GM Import	1 , 859	1 , 456	22.9	10,347	8 , 447	22.5						
GM Total	278 , 454	275 , 725	-2.8	1,628,537	1,590,583	2.4						
GM Liç	ght Duty Ti	ruck Deliv	eries b	y Production S	Source							
GM North America *	274,154	272,316	-3.1	1,600,542	1,567,316	2.1						
GM Import	0	0	***.*	0	0	***.*						
GM Total	274 , 154	272 , 316	-3.1	1,600,542	1,567,316	2.1						

^{*} Includes U.S./Canada/Mexico

3-1P GM Truck Deliveries - (United States) July 2004

		July	2004	Calendar Year-to-Date			
		July		January - July			
	2004	2003	%Chg per S/D	2004	2003	%Chg	
Selling Days	(S/D) 27	26					
GM TRUCK De	eliveries by	Productio	n Source	and Marketir	ng Division		
Buick Total	8,744	5,213	61.5	52,133	39,093	33.4	
Cadillac Total	9,398	4,599	96.8	51,920	30,205	71.9	
Chevrolet Total	180,231	188,026	-7.7	1,055,080	1,065,201	-1.0	
GMC Total	60,885	57 , 887	1.3	341,880	318,878	7.2	
HUMMER Total	2,505	2,654	-9.1	15 , 332	19,629	-21.9	
Oldsmobile Total	679	1,968	-66.8	6,839	15,835	-56.8	
Other-Isuzu Total	224	197	9.5	1,402	1,903	-26.3	
Pontiac Total	5,083	6 , 320	-22.6	36,479	42,567	-14.3	
Saturn Total GM North Americ	,	7,405	15.0	57,125	48,825	17.0	

Total*	276 , 595	274 , 269	-2.9	1,618,190	1,582,136	2.3					
Chevrolet Total	151	140	3.9	871	837	4.1					
GMC Total	384	325	13.8	2,511	1,963	27.9					
Other-Isuzu Total	1,324	991	28.7	6,965	5,647	23.3					
GM Import Total	1,859	1,456	22.9	10,347	8,447	22.5					
GM Light Truck Deliveries by Production Source and Marketing Division											
Buick Total	8,744	5,213	61.5	52,133	39 , 093	33.4					
Cadillac Total	9,398	4,599	96.8	51,920	30,205	71.9					
Chevrolet Total	179,305	187,208	-7.8	1,047,513	1,058,709	-1.1					
GMC Total	59 , 594	56 , 949	0.8	333,201	312,453	6.6					
HUMMER Total	2,505	2,654	-9.1	15,332	19,629	-21.9					
Oldsmobile Total	679	1,968	-66.8	6,839	15,835	-56.8					
Pontiac Total	5,083	6 , 320	-22.6	36,479	42,567	-14.3					
Saturn Total	8,846	7,405	15.0	57 , 125	48,825	17.0					
GM North America	a										
Total*	274,154	272,316	-3.1	1,600,542	1,567,316	2.1					
GM Light Truck Deliveries by Marketing Division											
Buick Total	8,744	5,213	61.5	52,133	39,093	33.4					
Cadillac Total	9,398	4,599	96.8	51,920	30,205	71.9					
Chevrolet Total	179,305	187,208	-7.8	1,047,513	1,058,709	-1.1					
GMC Total	59 , 594	56 , 949	0.8	333,201	312,453	6.6					
HUMMER Total	2,505	2,654	-9.1	15 , 332	19,629	-21.9					
Oldsmobile Total	679	1,968	-66.8	6,839	15,835	-56.8					
Pontiac Total	5,083	6 , 320	-22.6	36,479	42,567	-14.3					
Saturn Total	8,846	7,405	15.0	57,125	48,825	17.0					
GM Total	274,154	272,316	-3.1	1,600,542	1,567,316	2.1					

^{*} Includes US/Canada/Mexico

GM Production Schedule - 08/03/04

		GMN	A						
Units 000s	Car1 :	 Truck	Total	GME2	GMLAAM	GMAP	Total Worldwide		: JV1 Truck
2004 Q3 # O/(U) prior	475	725	1,200	399	191	153	1,943	18	46
forecast:0	0	0	0	2	1	0	3	0	0
		GMN	A						
							Total	Memo	: JV1
Units 000s	Car '	Iruck	Total	GME	GMLAAM	GMAP	Worldwide	Car	Truck
2000									
1st Qtr.	746	775	1,521	572	118	40	2,251	24	13
	, 10	115	1,021	5 / 2	110	10	2,251	27	
2nd Qtr.	787	781	1,568	534	140	45	2,231	19	17
2nd Qtr. 3rd Qtr.			•				•		
	787	781	1,568	534	140	45	2,287	19	17

CY	2,893	2,880	5 , 773	1,993	544	185	8,495	77	65
2001									
1st Qtr.	580	634	1,214	538	138	51	1,941	18	9
2nd Qtr.	638	726	1,364	491	165	64	2,084	13	16
3rd Qtr.	574	664	1,238	373	146	74	1,832	11	15
4th Qtr.	573	721	1,294		127	67	1,929	9	16
CY	2,365	2,745	5,110	1,842	575	256	7,786	 51	56
2002									
1st Qtr.	600	753	1,353	456	131	65	2,005	11	11
2nd Qtr.	688		1,553	453	141	74	2,221	15	17
3rd Qtr.		740		408	132	87	1,935	19	20
4th Qtr.		824	1,426	453	157	81	2 , 117	14	25
_									
CY	2,458	3,182	5,640	1,770	561	307	8,278	59	73
2003									
1st Qtr.	591	860	1,451	491	127	77	2,146	19	24
2nd Qtr.	543	837	1,380	488	128	90	2,086	19	24
3rd Qtr.	492	753	1,245	393	135	120	1,893	20	17
4th Qtr.	558	827	1,385	446	157	133	2 , 121	16	20
CY	2,184	3 , 277			 547	420	8,246	74	 85
2004									
1st Qtr.	525	820	1,345	463	158	116	2,082	19	19
2nd Qtr.	542	845	1,387	489	173	145	2,194	18	48
3rd Qtr.	# 475	725	1,200	399	191	153	1,943	18	46

 $[\]ensuremath{\text{@}}$ Numbers may vary due to rounding

Note: Beginning with Q1 2001, a reclassification has been made in the International regions to count vehicles as production in the region of final assembly. 1999 and 2000 data has been adjusted to reflect this reclassification.

This report is governed by the Safe Harbor language found in the Terms and Conditions on the GM Institutional Investor website.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

¹ JOINT VENTURE - NUMMI units included in GMNA Car, HUMMER and CAMI units included in GMNA Truck.

² GME includes Saab back to 1999

[#] Denotes estimate

GENERAL MOTORS CORPORATION

(Registrant)

Date: August 3, 2004 By: /s/PETER R. BIBLE

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(Peter R. Bible, Chief Accounting Officer)