

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

August 27, 2001

File No. 333-61516

U.S.\$8,000,000,000

GENERAL MOTORS ACCEPTANCE CORPORATION

SMARTNOTES (SM)

DUE FROM NINE MONTHS TO THIRTY YEARS FROM DATE OF ISSUE

Unless otherwise specified in an applicable pricing supplement, the SmartNotes will not be listed on any securities exchange, and there can be no assurance that the SmartNotes offered will be sold or that there will be a secondary market for the notes.

The Agents have advised GMAC that they may from time to time purchase and sell notes in the secondary market, but the Agents are not obligated to do so. No termination date for the offering of the notes has been established.

Pricing Supplement No. 12 Trade Date: 08/30/2001
(To Prospectus dated June 8, 2001) Issue Date: 09/05/2001

The date of this Pricing Supplement is August 30, 2001

Table with 5 columns: CUSIP or Common Code, Stated Interest Rate, Maturity, Price to Public 1, Reallowance. Rows include codes like 37042 GQS8, 37042 GQT6, etc.

Table with 4 columns: Payment Frequency, Survivor's Option, Yes/No, Subject to Redemption Date and terms of redemption. Rows include Monthly, Semi-Annual, etc.

1 Actual Price to Public may be less, and will be determined by prevailing market prices at the time of purchase as set forth in the confirmation statement.

Summary table with 2 columns: Per Note, Total. Row: Public Offering Price 100.00% \$8,000,000,000

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Agents' Discounts and Concessions .....	.20%-2.50%	\$16,000,000-\$200,000,000
Proceeds, before expenses, to General Motors Acceptance Corporation .....	97.50%-99.80%	\$7,800,000,000-\$7,984,000,000

(SM) Service Mark of General Motors Acceptance Corporation

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

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ABN AMRO FINANCIAL SERVICES, INC.  
A.G. EDWARDS & SONS, INC.  
EDWARD JONES & CO., L.P.  
FIDELITY CAPITAL MARKETS  
a division of National Financial Services LLC  
MERRILL LYNCH & CO.  
MORGAN STANLEY DEAN WITTER  
PRUDENTIAL SECURITIES  
SALOMON SMITH BARNEY  
CHARLES SCHWAB & CO. INC.  
USB PAINWEBBER INC.

June 8, 2001