

## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

February 03, 2004

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 54 Dated 02/02/2004

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivorship Option
36966RMF0	\$2,691,000.00	100%	0.625%	\$2,674,181.25	FIXED	2.400%	SEMI-ANNUAL	02/15/2007	08/15/2004	\$12.67	YES

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivorship Option
36966RMG8	\$3,810,000.00	100%	1.000%	\$3,771,900.00	FIXED	3.250%	MONTHLY	02/15/2009	03/15/2004	\$3.61	YES

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivorship Option
36966RMH6	\$4,685,000.00	100%	1.500%	\$4,614,725.00	FIXED	4.600%	SEMI-ANNUAL	02/15/2014	08/15/2004	\$24.28	YES

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivorship Option
36966RMJ2	\$13,326,000.00	100%	1.750%	\$13,092,795.00	FIXED	5.125%	SEMI-ANNUAL	02/15/2017	08/15/2004	\$27.05	YES

**Redemption Information:** Callable at 100.000% on 02/15/2007 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivorship Option
36966RMK9	\$13,453,000.00	100%	2.000%	\$13,183,940.00	FIXED	5.400%	SEMI-ANNUAL	02/15/2023	08/15/2004	\$28.50	YES

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**Redemption Information:** Callable at 100.000% on 02/15/2009 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2009 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: February 02, 2004 @ 12:00 PM ET                  Settle Date: February 05, 2004                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p>GE Capital Corporation                  \$20,000,000,000.00 GE Capital * InterNotes                  Prospectus Supplement                  Dated 22-Nov-02</p>
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