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1ST SOURCE CORP
Form 8-K
August 11, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 10, 2004

1ST SOURCE CORPORATION
(Exact name of registrant as specified in its charter)

INDIANA	0-6233	35-1068133
(State or other jurisdiction of incorporation or organization)	(Commission File No.)	(I.R.S. Employer Identification No.)

100 NORTH MICHIGAN STREET, SOUTH BEND, INDIANA 46601
(Address of principal executive offices) (Zip Code)

574-235-2702
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

ITEM 5. Other Events and Regulation FD Disclosure

On August 10, 2004, 1st Source Corporation issued a press release that announced arrangements to issue \$30 million of trust preferred securities and plans to redeem \$27.5 million of outstanding trust preferred securities. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press release dated August 10, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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1st SOURCE CORPORATION
(Registrant)

Date: August 10, 2004

/s/Christopher J. Murphy III

Christopher J. Murphy III
Chairman of the Board, President and CEO

Date: August 10, 2004

/s/Larry E. Lentych

Larry E. Lentych
Treasurer and Chief Financial Officer
Principal Accounting Officer