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EASTMAN KODAK CO  
Form 11-K  
June 02, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2003  
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OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from \_\_\_\_\_ to \_\_\_\_\_  
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Commission file number 1-87  
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A. Full title of the plan and the address of the plan, if  
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'  
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan  
and the address of its principal executive office:

EASTMAN KODAK COMPANY  
343 STATE STREET  
ROCHESTER, NEW YORK 14650

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBITS  
DECEMBER 30, 2003

(a)	Financial Statements*	Page No.
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(c) Signature	64
(d) Exhibits	
(23.1) Consent of Independent Registered Public Accounting Firm	
(23.2) Consent of Independent Registered Public Accounting Firm	

\* Prepared in accordance with the filing requirements of ERISA. Other Schedules required by Section 2520.103-10 of the Department Of Labor Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

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### REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment  
Plan Committee and the Participants of the  
Eastman Kodak Employees' Savings  
and Investment Plan

We have audited the financial statements and related schedule listed in the index appearing on page 2 of this Annual Report of Form 11-K, as of and for the year ended December 30, 2003. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit of these statements in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2003, and the changes in net assets available for benefits for the year ended December 30, 2003, in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets (held at end of year) as of December 30, 2003 is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has

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been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Respectfully Submitted,

/s/ Insero, Kasperski, Ciaccia & Co., P.C.  
Insero, Kasperski, Ciaccia & Co., P.C.  
Certified Public Accountants

Rochester, New York  
May 21, 2004

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment  
Plan Committee and the Participants of the  
Eastman Kodak Employees' Savings  
and Investment Plan

In our opinion, the financial statements listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2002, and the changes in net assets available for benefits for the year ended December 30, 2002, in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit of these statements in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

/s/ PricewaterhouseCoopers LLP  
PricewaterhouseCoopers LLP

Rochester, New York  
June 20, 2003

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS  
(in thousands)

December 30,	
-----	
2003	2002

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	----	----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 104,920	\$ 150,389
Other common and preferred stocks	321,418	240,724
Mutual funds	884,149	658,954
Interest in common/collective trusts (pooled) funds	506,869	368,924
U.S. government securities	399	397
Loans to participants	59,029	59,728
Investments at Contract Value:		
Group annuity and other investment contracts	4,227,291	3,931,026
Other Assets:		
Cash	57	-
Dividends and interest receivable	244	319
Employer contributions receivable	1,537	-
Receivables for securities sold	130	289
	-----	-----
Total assets	6,106,043	5,410,750
	-----	-----
LIABILITIES		
Payables for securities purchased	470	347
Payable to T. Rowe Price	1,456	-
Accrued expenses	326	292
	-----	-----
Total liabilities	2,252	639
	-----	-----
Net assets available for benefits	\$6,103,791	\$5,410,111
	=====	=====

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS  
(in thousands)

	For the fiscal year ended December 30,	
	-----	-----
	2003	2002
	----	----
ADDITIONS TO NET ASSETS:		
Dividends on Eastman Kodak		
Company common stock	\$ 4,630	\$ 9,563
Other dividends	11,621	10,764
Interest	269,464	262,766
Net realized and unrealized gains (losses) from investments	372,416	(283,475)
Employer contributions	16,101	15,263

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Participants' contributions	313,644	249,946
	-----	-----
Total Additions	987,876	264,827
	-----	-----
 DEDUCTIONS FROM NET ASSETS:		
Distributions to participants	(290,223)	(303,894)
Administrative expenses	(3,973)	(4,120)
	-----	-----
Total Deductions	294,196	308,014
	-----	-----
 Increase (decrease) in net assets	 693,680	 (43,187)
 Net assets available for benefits at beginning of year	 5,410,111	 5,453,298
	-----	-----
Net assets available for benefits at end of year	\$6,103,791	\$5,410,111
	=====	=====

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by Boston Safe Deposit and Trust Company (Boston Safe) (the Plan Trustee).

Plan participants are able to direct the investment of their Plan holdings (employer and employee) into various investment options offered under the Plan on a daily basis. The investment options consist of thirty-six funds comprised of common and preferred stocks, mutual funds, common/collective trusts (pooled) funds, group annuity and other investment contracts, and U.S. government securities.

Investment Option Changes

Effective April 1, 2004, the Putnam Voyager, Putnam Vista and MSIF Trust Value Funds were no longer available as investment options under the

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Plan, and participant's balances remaining in these funds on March 31, 2004, if any, were transferred into the Fixed Income Fund.

Effective March 1, 2004, the MSIF Trust High Yield and Time Horizon Funds were no longer available as investment options under the Plan, and participant's balances remaining in these funds on February 29, 2004, if any, were transferred into the Fixed Income Fund.

Effective February 2, 2004, the Putnam Voyager and MSIF Trust Value Funds were replaced with the America Funds Growth Fund of America and the Hotchkis and Wiley Mid-Cap Value Fund, respectively.

Effective January 1, 2004, new investment options were added to the Plan. Those options are the Salomon Brothers Institutional High Yield Bond and T. Rowe Price Retirement Funds.

Effective December 1, 2003, the Putnam Investors, PBHG Growth, Putnam OTC & Emerging Growth, SSgA Emerging Markets Index, Matthews Pacific Tiger and Scudder Latin America Funds were no longer available as investment options under the Plan, and participant's balances remaining in these funds on November 30, 2003, if any, were transferred into the Fixed Income Fund. Effective February 1, 2003, new contributions of any kind were not allowed to these funds.

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Effective January 1, 2003, new investment options were added to the Plan. Those options are the Turner Midcap Growth Equity Fund, PIMCO Opportunity Fund, Batterymarch U.S. Small Cap Equity Fund, MFS International New Discovery Fund, and American Century Emerging Markets Fund.

### Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trust, including fees for investment advisors, the recordkeeper, the Plan Trustee, attorneys and accountants. The recordkeeper is T. Rowe Price Retirement Plan Services, Inc.

### Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2003 and 2002 was limited to 75% and 30%, respectively, of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. All contributions to the Plan are immediately vested. Boston Safe invests participant and employer contributions to the Plan into the investment funds, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals.

### Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan

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must be at least \$1,000 and repaid within five years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 4.00% to 9.5% in 2003 and 4.25% to 9.5% in 2002, which are commensurate with local prevailing rates as determined by the Plan Administrator.

### Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.  
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2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

### Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

### Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time.

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In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

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### NOTE 2: SUMMARY OF ACCOUNTING POLICIES

#### Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions to participants are recorded when paid.

#### Investment Valuation and Income Recognition

The group annuity and other investment contracts are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity and other investment contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Effective annual yields on these contracts ranged between 3.72% and 8.39% in 2003, and between 3.72% and 8.39% in 2002, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 6.6% in 2003 and 7.6% in 2002.

Interest in common/collective trusts (pooled) funds reflects market values based upon the net asset value of the underlying funds. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at principal plus accrued interest which approximates fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

#### Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

#### Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets



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available for benefits.

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In the normal course of business, the Plan enters into agreements that contain a variety of representations and warranties, which provide general indemnifications. The Plan's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Plan that have not yet occurred. However, based on experience, the Plan expects the risk of loss to be remote.

### NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

### NOTE 4: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Net realized and unrealized gains (losses) from investments for the fiscal year ended on December 30 are:

(in thousands)	Net Realized and Unrealized gains (losses) from investments	
	2003	2002
Eastman Kodak Company common stock	\$ (42,615)	\$ 22,575
Other common and preferred stocks	101,839	(62,925)
Mutual funds	205,526	(179,407)
Interest in common/collective trusts (pooled) funds	82,923	(70,064)
Pre-mixed portfolio of other funds	24,743	6,346
	\$ 372,416	\$ (283,475)
	=====	=====

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### NOTE 5: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2003 and 2002:

(in thousands)

Investment	Maturity Date	Interest Rate	Principal Amount	Current Value
-----	-----	-----	-----	-----

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2003

John Hancock Mutual					
Life Ins. GAC #15187	04/01/2011	6.79%	\$ 309,266		\$309,266
Principal Mutual Life					
Ins. #4-20445-2	11/15/2007	7.70%	567,921		567,921
					-----
TOTAL					\$877,187
					=====

2002

John Hancock Mutual					
Life Ins. GAC #15187	04/01/2011	6.79%	\$ 289,602		\$289,602
Principal Mutual Life					
Ins. #4-20445-2	11/15/2007	7.70%	527,335		527,335
					-----
TOTAL					\$816,937
					=====

NOTE 6: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

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NOTE 7: RELATED PARTY TRANSACTIONS

During 2003 and 2002, certain Plan investments were shares of mutual funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. was the recordkeeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to \$1,279,837 and \$1,616,474 for the fiscal years ended December 30, 2003 and 2002, respectively.

The Kodak Stock Fund, the SIP Smaller Stock Fund, and the Fixed Income Fund hold small amounts of cash invested in short-term investments. Mellon Trust, the Parent of Boston Safe Deposit and Trust Company, the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

The Kodak Stock Fund is not actively managed, but Boston Safe Deposit and Trust Company, the Plan Trustee, buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the years ended December 30, 2003 and 2002, the Plan purchased shares in the Fund in the amount of \$22,154,800 and \$72,833,844, sold shares in the Fund in the amount of \$24,582,394 and \$31,685,986, and had net depreciation and net appreciation in the Fund in the amount of \$42,615,416 and \$22,574,733, respectively. The total

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value of the Plan's investment in the Fund was \$108,322,084 and \$156,947,036 at December 30, 2003 and 2002, respectively.

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Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
5 TO 8 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds		
Fixed Income Fund* - group annuity contracts	305	\$ 7,740
Russell 2000 Fund - com./collective trust	88	1,473
EAFE Equity Index - com./collective trust	197	2,379
Lehman Aggregate Fund - com./collective trust	478	7,794
S&P 500 Fund - com./collective trust	316	8,789
Emerging Mkts. Index - com./collective trust	64	589
		-----
Total		\$ 28,764 =====
8 TO 20 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds		
Fixed Income Fund* - group annuity contracts	209	\$ 5,320
Russell 2000 Fund - com./collective trust	267	4,450
EAFE Equity Index - com./collective trust	745	8,984
Lehman Aggregate Fund - com./collective trust	329	5,350
S&P 500 Fund - com./collective trust	638	17,704
Emerging Mkts. Index - com./collective trust	242	2,226
		-----
Total		\$ 44,034 =====
20 OR MORE YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds		
Russell 2000 Fund - com./collective trust	346	\$ 5,756
EAFE Equity Index - com./collective trust	804	9,686
S&P 500 Fund - com./collective trust	689	19,085
Emerging Mkts. Index - com./collective trust	417	3,841
		-----
Total		\$ 38,368 =====

\* Comprised of funds listed on pages 14-29

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Current Value -----
FIXED INCOME FUND			
Group Annuity Contracts			
CDC Capital	03/31/04	6.21%	\$ 12,655
John Hancock Mutual Life Insurance Co.	3/31/04-04/01/11	6.21%- 6.79%	606,300
Metropolitan Life Insurance Co.	1/15/05-01/15/08	7.27%- 7.34%	308,115
Monumental Life Insurance Co.	02/15/06	5.72%	72,935
New York Life Insurance Co.	12/31/04-10/01/07	7.15%- 8.39%	335,697
Principal Mutual Life Insurance Co.	1/01/04-11/01/08	6.31%- 7.70%	846,813
The Prudential Life Insurance Co. of America	12/31/03-10/02/06	7.75%- 7.97%	567,616
Travelers Insurance Company	07/01/10	7.60%	100,720
			-----
Total			\$2,850,851 =====
Investment Contracts			
NISA/AEGON (Wrapper)	10/01/75	3.72%	\$ -12,963
U.S. Government Securities:			
Farm Cr Sys Finl Assist Corp.	6/10/05	8.80%	1,428
Federal Home Ln Mtg Corp Mtn	12/30/05-10/06/06	2.50%- 3.125%	7,945
Federal Home Ln Bks Cons BD	4/15/04-7/15/08	2.50%- 3.75%	32,386
Federal Home Ln Mtg Corp Debs	1/15/05-6/15/11	2.125%-6.875%	13,501
Federal Home Ln Mtg Prin	12/15/06	2.875%	2,710
Federal Natl Mtg Assn Debs	2/15/06-10/15/13	2.250%-6.00%	13,342
Federal Natl Mtg Assn	11/15/11	5.375%	1,275
FHLMC Multiclass Mtg	2/25/42	5.50%	667
FHLMC Multiclass CTFS	11/15/16	3.00%	1,995
Student Ln Mktg Assn Mtn	7/15/04	3.375%	3,329
U.S. Treasury Bonds	11/15/10-2/15/31	5.375%-12.75%	8,131
U.S. Treasury Notes	6/30/04-11/15/13	1.625%-6.125%	90,210
Corporate Debt Instruments:			
ABN AMRO Bk N V Amsterdam	6/04/18	4.65%	1,713
AEP Tex Cent Co Sr Nt Ser A	2/15/13	5.50%	1,360
AEP Tex North Co Sr Nt	3/01/13	5.50%	307
AOL Time Warner Inc Gl Nt	4/15/06	6.125%	1,076
AOL Time Warner Inc Deb	4/15/31	7.625%	4,508
AOL Time Warner Inc Deb	5/01/32	7.70%	2,684
AOL Time Warner Inc Nt	5/01/07-5/01/12	6.150%- 6.875%	4,883
AT&T Corps Bonds	3/15/09	6.00%	63
AT&T Corp Nt	6/01/06	7.50%	497
AT&T Corps Sr Nt	11/15/11-11/15/31	Var	3,260
AT&T Corp Sr Nt	11/15/06	Step	1,216

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
AT&T Wireless Svcs Inc Nt	5/01/07	7.50	3,641
AT&T Wireless Svcs Inc Sr Nt	3/01/06-3/01/31	7.35%- 8.75%	1,842
Abbey Natl PLC Mtn	10/17/05	6.69%	373
African Dev Bk Global NT	8/01/08	3.25%	2,029
Alabama Pwr Co Sr Nt Ser X	5/01/08	3.125%	1,121
Albertsons Inc Sr Deb	8/01/29	7.45%	1,095
Alcan Inc Nt	5/15/13-12/15/33	4.50%-6.125%	2,088
Alcoa Inc Nt	8/01/10	7.375%	1,170
Alcoa Inc Nt	1/15/13	5.375%	2,188
Alcoa Inc Sr Nt	1/15/12	6.00%	2,174
Altria Group Inc Nt	11/04/13	7.00%	1,771
Amerada Hess Corp Nt	8/15/11-8/15/31	6.65%- 7.30%	1,690
American Elec Pwr Inc Sr Nt A	5/15/06	6.125%	1,324
American Elec Pwr Inc Sr Nt	6/01/15	5.25%	333
American Express Co Nt	9/12/06	5.50%	2,850
American Gen Corp Sr Nt	2/15/29	6.625%	531
American Gen Fin Mtn	3/15/07	5.75%	2,173
American Gen Fin Mtn	10/01/12	5.375%	783
American Intl Group Inc	5/15/13	Step	1,790
American Honda TR	11/06/08	3.85%	1,182
Amsouth Bk Birmingham Mtn	11/03/06	2.82%	1,355
Anadarko Fin Co Sr Nt	5/01/11-5/01/31	6.75%- 7.50%	1,684
Anadarko Pete Corp Sr Nt	3/01/07	5.375%	641
Anadarko Petroleum Corp	3/15/29	7.20%	676
Anderson Exploration Ltd	3/15/11	6.75%	442
Anheuser Busch Cos Inc Deb	1/15/13-2/01/43	4.375%-6.50%	1,621
Anthem Inc Nt	8/01/12	6.80%	987
Apache Corp Nt	4/15/12	6.25%	1,471
Archer Daniels Midland Co Nt	2/01/31	7.00%	2,273
Archstone Smith Oper TR Nt	6/15/08	3.00%	386
Associates Corp NA Bonds	2/15/04	5.50%	7,235
Avalon Bay Cmnty Inc Sr Nts	7/15/06	6.80%	1,619
Autozone Inc Sr Nt	6/01/13	4.375%	325
Avery Dennison Corp Nt	1/15/13	4.875%	248
Axa SA US\$ Sub Nt	12/15/30	8.60%	2,415
BAE Sys Hldgs Inc Gtd Nt	12/15/11	6.40%	2,474
BP Cap Mkts PLC Gtd Nt	12/29/06	2.75%	1,921
BP Cap Mkts PLC Gtd Nt	3/15/07	2.625%	4,177
BB&T	12/23/15	5.20%	2,255
BHP Billiton Fin USA Ltd Gtd	4/15/13	4.80%	300

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003

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(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
BRE PPTYS Inc Nt	3/15/07	5.95%	1,890
BSCH Issuances Ltd Sub Nt	9/14/10	7.625%	2,190
Bank Amer Corp Nt	2/15/10	7.80%	4,673
Bank Amer Corp Global Nt	2/01/07	5.25%	3,635
Bank Amer Corp Sr Nt	1/15/08-12/1/10	3.875%-4.375%	2,844
Bank Amer Corp Sub Nt	1/15/11-12/1/15	5.25%-7.40%	9,210
Bank Amer Corp Sub Global Nt	8/15/13	4.75%	435
Bankamerica Corp Sub Nt	4/15/06	7.20%	5,946
Bankamerica Corp Sub Nt	2/15/06	6.20%	216
Bank New York Inc Sr Hldg Co	7/01/07	5.20%	803
Bank One Corp Nt	9/01/07	4.125%	3,211
Bank One Corp Sub Nt	1/30/13	5.25%	1,587
Bank One N A Mtn # TR	1/15/08	3.70%	2,021
Bear Stearns Cos Inc Nt	7/02/08	2.875%	325
Bear Stearns Cos Inc Global Nt	1/15/07-10/28/10	4.00%-5.70%	7,575
Bellsouth Cap Funding Corp	2/15/10	7.75%	590
Bellsouth Corp Nt	10/15/06	5.00%	1,485
Bellsouth Telecommunicat Bnds	6/01/28	6.375	391
Berkshire Hathaway Fin 144A	10/15/08	3.375%	2,776
Boeing Co.	8/15/24	7.95%	3,965
Boeing Cap Corp Global Nt	1/15/13	5.80%	2,734
Boeing Cap Corp Sr Nt	2/15/12	6.50%	437
Bottling Group LLC Sr Nt	11/15/13	5.00%	4,338
Bristol Myers Squibb	6/15/23	7.15%	2,177
Bristol Myers Squibb Co Nt	10/01/06-10/01/11	4.75%- 5.75%	2,779
British Telecommunications Nt	12/15/10	Step Up	2,827
British Telecommunications PLC	12/15/30	Var	2,327
Bunge Ltd Fin Corp Gtd Sr 144A	12/15/08	4.375%	518
Burlington North Santa Fe	5/13/29	7.082%	1,120
Burlington North Santa Fe Ry	1/02/20	7.16%	545
Burlington Northn Santa Fe Nt	7/15/11	6.75%	1,698
Burlington Northn Santa Fe 001	1/15/21	8.251%	501
Burlingotn Res Inc Deb	2/15/26	6.875%	739
Burlington Resources Finance	12/01/06-12/01/31	5.60%-7.40%	4,013
CBA Cap TR I TR Pfd Secs	12/31/49	5.805%	1,863
CBS Corp Cr Nt	5/20/05	7.15%	830
CIT Group Inc Sr Nt	2/07/06	6.50%	1,624
CIT Group Inc Global Sr Nt	2/21/06	4.125%	3,273
CIT Group Inc Reorganized Sr	11/03/08	3.875%	1,155
CRH Amer Inc Nt	10/15/13	5.30%	3,567

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
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FIXED INCOME FUND (Cont'd.)

Corporate Debt Instruments:			
CXS Corp Sr Nts	3/15/11	6.75%	1,854
Camden PPTY Tr Nt	12/15/13	5.375%	743
Campbell Soup Co Nt	12/03/12	5.00%	754
Canadian National Railway Co	10/15/11	6.375%	871
Canadian National Railway Co	10/15/31	7.375%	1,032
Canadian Pacific Railway Co	10/15/11-10/15/31	6.25%- 7.125%	2,857
Capital Auto Rec 02 2 Cl	7/15/05	3.82%	837
Capital Auto Rec 03-3 A-34	1/15/08	2.96%	1,874
Capital Auto Rec Asset Tr	9/15/05	Var	3,275
Capital One Bk Mtn #TR 00112	2/01/06	6.875%	757
Capital One Bk Mtn #TR 00177	12/01/08	4.25%	1,024
Capital One Bk Mtn Sr #TR00174	5/15/08	4.875%	1,707
Capital One Bk Mtn Sr #TR00176	9/15/10	5.75%	739
Carramerica Rlty Corp Nts	7/01/04	7.20%	1,258
Caterpillar Finl Svcs Tr#00741	1/30/06	2.65%	554
Caterpillar Inc Nt	5/01/11	6.55%	533
Cendant Corp Sr Nt	1/15/08-3/15/10	6.25%	1,208
Centerpoint Energy Houston	3/15/33	6.95%	2,147
Centerpoint Energy LLC 144A	7/01/23	5.60%	641
Centex Corp Sr Nt	10/01/13	5.125%	502
Champion Intl Corp Deb	11/01/25	7.35%	1,555
Chase Manhattan Auto	3/15/06	3.49%	2,408
Chevrontexaco Cap Co Gtd Nt	9/17/07	3.50%	1,648
Chrysler Corp Sr Nts	3/01/27	7.45%	345
Cincinnati Gas & Elec Co Deb	6/15/33	5.375%	224
Cingular Wireless LLC Sr Nt	12/15/11	6.50%	546
Citigroup Inc Global Sub Nt	8/27/12-2/22/33	5.625%-6.625%	8,490
Citigroup Inc Global Sr Nt	5/10/06-2/01/08	3.50%- 5.75%	6,591
Citigroup Inc Global Sr Nt	1/18/11	6.50%	8,425
Citigroup Inc Global Sr Nt	2/01/08	3.50%	1,017
Citigroup Inc Global Sr Nt	6/30/05-3/06/07	4.125%-5.00%	3,581
Citigroup Inc Nts	6/01/25-2/15/98	6.875%	1,222
Citibank Cr Card 03 A5 Int	4/07/08	2.50%	2,445
Citibank Cr Card Master TR991A	2/15/06	5.50%	1,181
Citizens Communications Co B	8/15/31	9.00%	680
Citizens Communications Co Nt	5/15/06	8.50%	819
Clear Channel Comm Inc Nt	11/01/06	6.00%	540
Clear Channel Comm Inc Sr Nt	5/15/11	4.40%	907
Cleveland Elec Illum Co 144A	12/15/13	5.65%	973
Coca-Cola Co Nts	4/30/09	5.75%	5,074

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
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FIXED INCOME FUND (Cont'd.)

Corporate Debt Instruments:

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Coca-Cola Enterprises	9/15/28	6.75%	1,682
Coca-Cola Enterprises Inc Nt	5/15/07	5.25%	1,297
Coca-Cola HBC Fin B V Nt 144A	9/17/15	5.50%	954
Columbus Southn Pwr Co Sr Nt	3/01/33	6.60%	1,279
Comcast Cable Communs Inc Nt	1/30/11	6.75%	5,626
Comcast Corp New Nt	1/15/10-3/15/33	5.50%-7.05%	8,625
Commerce Group Inc MASS Sr Nt	12/09/13	5.95%	2,025
Compaq Computer Corp Nt	8/01/05	7.65%	648
Conagra Inc Sr Nts	8/01/27	6.70%	1,492
Conagra Foods Inc. Nt	9/15/11	6.75%	979
Conoco Phillips Nt	10/15/07-10/15/32	3.625%-5.90%	5,064
Conoco Fdg Co Nt	10/15/11-10/15/31	6.35%- 7.25%	8,387
Conoco Inc Sr Nts	4/15/29	6.95%	804
Consolidated Nat Gas 01 Ser A	4/15/11	6.85%	1,688
Continental Airls 97-4 CL 4A	1/02/18	6.90%	751
Continental Airls 99-2 CL A-1	3/15/20	7.256%	562
Continental Cablevision Inc	9/15/05	8.875%	1,103
Corporate PPTY Invs Nt	3/15/16	7.875%	2,870
Costco Whsl Corp New Sr Nt	3/15/07	5.50%	269
Countrywide Home Lns Mtn	8/01/06	5.50%	2,642
Countrywide Home Lns Mtn	5/21/08	3.25%	1,344
Cox Communications Inc New Nt	11/01/10	7.75%	951
Cox Communications Inc New Nt	10/01/12	7.125%	2,166
Cox Enterprises Inc Nt 144A	5/0/08	4.375%	2,618
Credit Suisse FB Inc Nt	11/15/11	6.125%	267
Credit Suisse FB USA Inc Nt	1/15/12	6.50%	689
Credit Suisse FB USA Inc Sr Nt	1/15/09	3.875%	10,417
Credit Suisse FB USA Nts	8/01/06	5.875%	2,159
DTE Energy Co Nt	6/01/06	6.45%	432
DTE Energy Co Sr Nt	4/15/33	6.375%	989
Daimlerchrysler Auto	9/06/06	5.32%	1,975
Daimlerchrysler Auto	12/06/06	4.63%	1,131
Daimlerchrysler Auto Tr	11/08/06	2.56%	1,041
Daimlerchrysler Auto Tr	10/08/09	2.88%	1,331
Daimlerchrysler North Amer Nt	9/01/09	7.20%	1,338
Daimlerchrysler NA Hldg Corp	6/04/08	4.05%	2,065
Daimlerchrysler NA Hldg Corp	1/15/12	7.30%	2,975
Daimlerchrysler N A Hldg Sr Nt	11/15/13	6.50%	4,450
Daimler Chrysler NA Hldg Corp	1/20/05	7.40%	1,913
Daimler Chrysler NA Hldg Nt	5/15/06	6.40%	1,885
Daimler Chrylser Hldg Corp Nt	1/18/31	8.50%	1,074
Deere John Cap Corp Nt	3/15/12	7.00%	1,381

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Deere & Co Global Nt	4/25/14	6.95%	825
John Deere Capital Corp Notes	8/22/07	4.50%	1,035



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Delphi Corporation Del Nt	8/15/13	6.50%	1,971
Delta Airlines Inc	11/18/10-9/18/11	7.111%-7.57%	595
Detroit Edison Co Sr Nt	10/01/10-10/15/12	5.20%-6.125%	1,267
Deutsche Telekom Intl Fin BV	6/15/05-6/15/30	Var	8,128
Deutsche Telekom Intl Fin BV	7/22/13-6/01/32	5.25%-9.25%	2,495
Developers Diversified Corp	8/01/10	4.625%	936
Devon Energy Corp New Sr Nt	8/01/06	2.75%	825
Devon Energy Corp Sr Deb	4/15/32	7.95%	1,744
Devon Fing Corp ULC Nt	9/30/11	6.875%	1,647
Devon Fing Corp ULC Deb	9/30/31	7.875%	2,824
Diageo PLC Nt	11/19/07	3.50%	1,156
Discover Card Mstr 95-1 CL	2/16/07	Fltg	1,301
Disney Global Bonds	3/30/06	6.75%	2,545
Disney Walt Co Mtn	3/01/12	6.375%	1,701
Dominion Res Inc Del Nt	9/17/12	5.70%	1,063
Dominion Res Inc Del Sr Nt	8/01/33	5.25%	2,709
Dominion Res Inc Del Sr Nt D	12/15/09	5.125%	407
Dominion Res Inc VA New Sr Nt	7/15/05	7.625%	1,080
Dominion Res Inc VA Ser A	6/15/10	8.125%	647
Dow Chem Co Nt	2/01/11-10/01/12	6.00%-6.125%	3,868
Dow Chem Co Global Nt	12/15/08	5.75%	1,424
DuPont EI de Nemours & Co Nt	10/15/09	6.875%	1,733
DuPont EI de Nemours & Co Nt	11/15/12	4.75%	812
Duke Cap Corp Sr Nt	2/15/13-2/15/32	6.25%-6.75%	630
Duke Energy Corp Nt	12/08/05	Var	1,235
Duke Energy Corp Sr Nt	1/15/12-11/30/12	5.625%-6.25%	2,621
Duke Energy Corp Mtg Bd	4/01/10	4.50%	975
Duke Energy Corp 1st & Ref Mtg	3/05/08	3.75%	1,913
Duke Energy Field Svcs LLC	8/16/10	7.875%	3,921
Duke-Weeks Rlty Ltd Partnership	3/15/05	6.875%	1,535
EOP Oper LTD Partnership Nt	1/15/04	6.50%	1,112
EOP Oper LTD Partnership Nt	3/15/06	8.375%	1,534
EOP Oper Ltd Partn Gtd Nt	7/15/11	7.00%	338
EOP Operating LP Nts	2/15/12	6.75%	2,835
ERP Oper L P	8/15/26	7.57%	1,393
ERP Operating LP Nts	4/13/15	6.63%	1,139

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Electronic Data Sys Corp Nt	10/15/09-10/15/29	7.125%-7.45%	1,062
Electronic Data Sys Corp New	8/01/13	6.00%	244
Entergy Miss Inc 1st Mtg Bds	4/01/08	4.35%	1,221
Emerson Elec Co Nt	11/01/05	6.30%	866
Emerson Elec Co Nt	6/01/05	7.875%	1,733
Emerson Electric Co Nt	8/15/32	6.00%	723
Evans Withcombe Res Nts	4/15/04	7.50%	1,036
Exelon Corp Sr Nt	5/01/11	6.75%	2,723
Exelon Generation Co LLC	1/15/14	5.35%	1,805

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FMR Corp Debs	6/15/29	7.57%	1,044
Federated Dept Stores Inc Del	9/01/08-4/01/29	6.625%- 6.90%	1,791
First Chicago Corp Sub Nt	1/30/09	6.375%	1,657
First Sec Corp Del Sr Nt	11/15/06	6.875%	5,025
First Un Natl Bk Mtn	8/18/10	7.80%	747
Firststar Bk Na Cincinnati Oh Nt	12/01/09	7.125%	2,733
First Energy Corp Nt Ser A	11/15/06	5.50%	1,268
First Energy Corp Nt Ser B	11/15/11	6.45%	331
First Energy Corp Nt Ser C	11/15/31	7.375%	3,312
First USA CR CD Mstr 99-3 CL A	12/19/06	Var	1,300
First USA Cr Ser 97-5 CL A	4/17/07	Var	1,300
FleetBoston Finl Corp Sr Nt	9/15/05	7.25%	1,169
FleetBoston Finl Corp Sr Nt	12/01/06	4.875%	3,652
FleetBoston Finl Corp Sr Nt	2/15/08	3.85%	1,269
Florida Pwr Corp 1st Mtg Bd	12/01/15	5.10%	377
Ford Mtr Co Del Deb	10/01/28	6.625%	2,915
Ford Mtr Co Del Gbl Landmark	7/16/31	7.45%	4,527
Ford Mtr Cr Co Gbl Landmark	2/01/06	6.875%	4,279
Ford Mtr Cr Co Gbl Landmark	10/25/11	7.25%	3,191
Ford Mtr Cr Co Gbl Landmark	6/15/10	7.875%	1,933
Ford Mtr Cr Co Gbl NT	10/01/08	5.625%	2,766
Ford Mtr Cr Co Global Land Sec	10/28/09	7.375%	4,836
Ford Mtr Cr Co Global Secs	1/25/07	6.50%	6,677
France Telecom SA Nt	3/01/11	Step	994
France Telecom SA Nt	3/01/06	Step	2,305
France Telecom SA Nt	3/01/31	Var	3,083
Fuji Fin Cayman Ltd Sub 144A	4/15/10	8.625%	848
Fund Amern Cos Inc Gtd Sr Nt	5/15/13	5.875%	1,008
GE Global Ins Hldg	6/15/30	7.75%	578
GE Global Ins Hldg Corp	2/15/26	7.00%	377

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
GG1B Fdg Corp Secd Lease Oblig	1/15/11	7.43%	252
GMAC Deb	12/01/12	Zerocpn	903
GMAC Nt	1/19/10	7.75%	2,069
GTE Corp	4/15/28	6.94%	1,410
General Dynamics Corp Nt	5/15/06-5/15/08	2.125%-3.00%	3,598
General Elec Cap Mtn	2/22/11	6.125%	824
General Elec Cap Mtn	1/15/08-3/15/32	4.25%- 6.75%	3,946
General Elec Co Nt	2/01/13	5.00%	17,800
General Elec Corp Mtn	5/01/08	3.50%	6,803
General Mls Inc Nt	2/15/07-2/15/12	5.125%-6.00%	3,815
General Mtrs Accep Corp Nt	1/15/06- 9/15/11	6.75%- 6.875%	4,411
General Mtrs Accep Corp Nt	1/15/06-11/01/31	6.75%- 8.00%	12,687
General Mtrs Accep Corp Sr Nt	8/28/07-2/01/12	6.125%- 7.00%	6,813
General Mtrs Corp Sr Deb	7/15/23-7/15/33	8.25%-8.375%	4,299

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General Mtrs Corp Sr Nt	7/15/13-3/01/21	7.125%-8.80%	1,447
Gettu Paul J TR Taxable SER	10/01/33	5.875%	939
Gillette Co Nt	3/15/08	2.875%	405
Golden West Finl Corp Del Sr	8/15/07	4.125%	1,037
Goldman Sachs Group Inc	10/15/13	5.25%	1,823
Goldman Sachs Group Inc Nt	8/17/05-1/15/11	6.875%-7.625%	4,352
Goldman Sachs Group Inc Sr Nt	9/01/12	5.70%	2,578
Goldman Sachs Group Inc Sr Nt	1/15/12	6.60%	5,702
Goldman Sachs Group Inc Sr Nt	7/15/13	4.75%	1,068
Goldman Sachs Group Inc Sr Nt	2/15/33	6.125%	1,187
Greenpoint Finl Corp Sr Nt	6/06/08	3.20%	483
Grupo Televisa SA De CV Sr Nt	9/13/11	8.00%	397
HBO PLC Mtn Sr Nts	1/12/07	3.125%	2,997
HBOS PLC Mtn Sr	9/30/08	3.75%	1,209
HSBC Cap Fdg Dlr 2 LP	12/29/49	Var	2,410
Harley Davidson Tr 01-1 CL A2	1/15/09	5.27%	610
Harrahs Oper Inc Gtd Sr Nt	1/15/09	7.50%	636
Harrahs Oper Inc Sr Nt	6/01/07	7.125%	601
Hartford Life Inc Sr Nt	3/01/31	7.375%	140
Health Care Reit Inc Nt	9/12/12	8.00%	1,151
Heinz H J Fin Co Gtd Nt	3/15/32	Var	791
Hertz Corp Nt	6/01/12	7.625%	2,269
Highmark Inc Sr Nt 144A	8/15/13	6.80%	2,370
Home Depot Inc Sr Nt	9/15/04	6.50%	684
Household Fin Corp	12/15/08	4.125%	2,015
Household Fin Corp Global Nt	7/15/13	4.75%	1,941

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Household Fin Corp Nt	5/15/11-10/15/11	6.375%-6.75%	10,513
Household Fin Corp Nt	1/24/06-5/15/12	5.75%- 7.00%	8,277
Household Finance Corp Sr Nts	9/25/04	5.875%	434
Household Intl Inc Sr Nt	2/15/06	8.875%	1,584
Huntington Natl Mtn	10/16/06	2.75%	956
Husky Energy Inc	6/15/12	6.25%	1,076
Hutchison Whampoa Intl 144A	11/24/33	7.45%	1,612
Hydro-Quebec	4/01/16	7.50%	2,586
Ing Bank N V Sub Nt 144A	5/01/15	5.125%	489
Imperial TOB Overseas BV	4/01/09	7.125%	887
Intelsat Ltd Sr Nt 144A	11/01/13	6.50%	511
Inter Amern Bk Mtn	1/18/06	5.375%	4,727
International Bk Recon & Dev	1/27/05	7.00%	6,363
IBM Corp	10/30/25	7.00%	1,648
International Business Machs	10/01/06-11/29/32	4.875%-5.875%	2,153
International Business Machs Corp	11/29/12	4.75%	1,549
International Lease Fin Corp	9/15/08	4.35%	4,918
International Paper Co Nt	7/08/05	8.125%	817

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International Paper Co Nt	10/30/12	Var	1,993
International Paper Co Sr Nt	1/15/09	4.25%	500
J P Morgan Chase & Co Gbl Nt	2/01/11	6.750%	1,289
J P Morgan Chase & Co Global Sr	5/30/07	5.25%	3,199
J P Morgan Chase & Co Nt	3/01/07	5.35%	7,208
J P Morgan Chase & Co Sr Nt	5/01/08-5/01/15	3.625%-5.25%	3,558
J P Morgan Chase & Co Sub Nt	1/02/13	5.75%	2,839
Jersey Cent Pwr & Lt Co	6/15/18	4.80%	1,201
Johnson Ctls Inc Nt	9/15/13	4.875%	502
Kellogg Co Nt Ser B	4/01/06	6.00%	2,517
Kellogg Co Nt Ser B	4/01/11	6.60%	973
Kellogg Co Deb Ser B	4/01/31	7.45%	2,300
Key Bk Na Mtn #SB 00004	2/01/11	7.00%	1,254
Kimberly Clark Corp Bd	2/15/12	5.625%	640
Kinder Morgan Energy Partners	8/15/33	7.30%	2,326
Korea Dev Bk Nt	11/16/06	5.25%	699
Korea Dev Bk Nt	9/10/13	5.75%	2,526
Korea Elec Pwr Corp Nt	9/12/07	4.25%	814
Kraft Foods Inc Global Nt	11/01/06	4.625%	1,565
Kraft Foods Inc Global Nt	11/01/11	5.625%	2,807
Kraft Foods Inc Global Nt	11/01/31	6.500%	1,670

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Kraft Foods Inc Nt	6/01/07	5.25%	1,701
Kraft Foods Inc Nt	6/01/12	6.25%	2,226
Kraft Foods Inc Nt	10/01/08	4.00%	1,647
Kroger Co Sr Deb	9/15/25	8.00%	2,886
Kroger Co Sr Nt Ser B	6/01/09	7.25%	1,888
Kroger Co Sr Nt Ser B	6/01/29	7.70%	349
Lehman Bros Hldgs Inc Gbl Nt	1/22/08	4.00%	2,186
Lehman Bros Hldgs Inc Nt	5/15/06	6.25%	2,345
Lehman Brothers Hldgs Tr	1/18/12	6.625%	5,191
Lehman Brothers Holding Nts	2/05/06	6.625%	815
Liberty Media Corp Sr Deb	2/01/30	8.25%	1,393
Liberty Media Corp Sr Nt	7/15/29	8.50%	932
Liberty Media Corp New Sr Nt	9/25/06	3.50%	753
Liberty Media Corp New Sr Nt	5/15/13	5.70%	303
Liberty Media Corp New Sr Nt	9/17/06	Var	2,877
Lockheed Martin Corp Deb	12/01/29	8.50%	5,837
Loews Corp	6/01/23	7.625%	513
Loral Corp Deb	9/15/23	7.00%	1,096
MBNA Amer Bk Natl Assn	6/15/12	6.625%	551
MBNA Amer Bk Mtn	9/15/05	7.75%	1,636
MBNA Corp Sr Mtn	6/15/15	5.00%	901
MBNA Master Cr Cd 97-C CL A	8/15/06	Fltg	1,300
Marathon Oil Corp Nt	6/01/07	5.375%	1,326

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Massmutual Global Fdg II 144A	7/15/08	2.55%	974
Maytag Corp Mtn	5/15/15	5.00%	1,665
McDonalds Corp Mtn	4/30/07	5.375%	536
Meadwestvaco Corp Nt	4/01/12	6.85%	3,422
Mercantile Bankshares Corp Nt	4/15/13	4.625%	1,771
Merck & Co Inc Mtns Tr	5/13/37	5.76%	550
Merrill Lynch & Co Inc Nts	2/17/09	6.00%	3,101
Merrill Lynch & Co Mtn	4/21/08	3.70%	5,283
Metropolitan Edison Co Nt	3/15/13	4.95%	635
Meyer Fred Inc Del New Nts	3/01/05	7.375%	1,060
Meyer Fred Inc Del New Nts	3/01/08	7.45%	876
Mexico United Mexican Sts Bd	12/30/19	8.125%	1,675
Midamerican Energy Hldgs Co	10/01/12	5.875%	1,218
Morgan Stanley DW & Co Gl Nt	4/15/06-4/15/11	6.10%- 6.75%	7,630
Morgan Stanley DW & Co Nt	4/01/12	6.60%	2,092

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2003

(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Morgan Stanley Nt	4/01/07	5.80%	4,814
Motorola Inc Nts	11/15/10	7.625%	1,177
Nabisco Inc Debs	6/15/15	7.55%	1,171
National City Bk Mtn	2/15/11	6.30%	425
National City Corp Sub Deb	5/15/19	6.875%	1,844
National Rural Utils Coop	2/15/08	3.875%	1,793
National Rural Utils Coop Fin	3/01/12	7.25%	2,409
News America Hldgs Bds	10/17/36	8.15%	372
News Amer Hldgs	2/01/13	9.25%	1,172
News Amer Hldgs Inc	12/01/45	7.75%	177
News Amer Hldgs Inc Sr Deb	10/30/25	7.70%	582
News Amer Inc Gtd Sr Deb	11/30/28	7.625%	2,054
News Amer Inc Gtd Sr Debs	4/08/28	7.125%	1,094
News Amer Inc Gtd Sr Debs	4/30/28	7.30%	45
News Amer Inc Gtd Sr Nt	3/15/33	6.55%	130
News Amer Inc Sr Debs	6/30/28	7.28%	724
New York St Elec & Gas Corp	5/01/23	5.75%	1,711
Newell Rubbermaid Inc Nt	5/01/10	4.00%	773
Nexen Inc Nt	11/20/13	5.05%	1,644
Niagara Mohawk Pwr Corp Sr Nts	10/01/08	7.75%	864
Nisource Fin Corp Gtd Nt	11/01/06	3.20%	1,204
Nissan Auto Rec	2/15/07	4.80%	966
Nissan Auto Receivables 03C A3	3/15/07	2.23%	1,956
Norfolk Southn Corp Unsecd Deb	3/01/21	9.00%	457
Norfolk Southn Corp Sr Nt	2/15/31	7.25%	1,278
Northrup Grumman Corp Deb	2/15/31	7.75%	607
Northrup Grumman Corp Deb	3/01/26	7.875%	1,328
Northrup Grumman Corp Nt	2/15/11	7.125%	1,097
Northwest Aircls Passthru 99-2	9/01/20	7.575%	165
Occidental Pete Corp Sr Debs	4/01/28	7.20%	378

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Occidental Pete Corp Nt	1/15/07	5.875%	337
Occidental Pete Corp Nt	1/15/12	6.75%	960
Occidental Petroleum Nts	2/15/29	8.45%	524
Oil Ins Ltd Deferrable 144A	8/15/33	Var	719
Oncor Elec Delivery Co Deb	9/01/22	7.00%	3,015
Oncor Elec Delivery Co Sr Secd	1/15/15	6.375%	868
PSEG Pwr LLC Sr Nt	4/15/31	8.625%	656
Panhandle Eastn Pipe Line 144A	8/15/08	4.80%	1,416
Peco Energy 99-A CL A-4	3/01/07	5.80%	3,071
Peco Energy Co 1st & Ref Mtg	5/01/08	3.50%	1,265

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Pemex Proj Fdg Master Tr Gtd	11/15/11	Step	8,162
Pemex Proj Fdg Master Tr Gtd	2/01/22	Var	1,086
Pepsi Bottling Grp Inc Gtd Sr	3/01/29	7.00%	979
Pepsi Bottling Hldgs Nt	2/17/04	5.375%	1,130
Petrobas Intl Fin Co Sr Nt	7/06/11	9.75%	1,293
Petro CDA Sr Nt	7/15/33	5.35%	267
Petroliam Nasional Bhd Bd	10/18/06	7.125%	1,559
Petroliam Nasional Bhd Bd	10/15/26	7.625%	1,151
Petronas Cap Ltd Euro Gtd	5/22/22	7.875%	1,274
Philip Morris Cos Inc	2/01/06	6.375%	1,067
Philip Morris Debs	1/15/27	7.75%	623
Phillips Pete Co Nt	5/25/10	8.75%	761
Placer Dome Inc Deb	10/15/35	6.45%	1,745
Procter & Gamble Co Deb	9/01/24	8.00%	2,042
Procter & Gamble ESOP Deb Sr	1/01/21	9.36%	3,275
Procter & Gamble Co Sr Nt	8/15/08	4.30%	745
Progress Energy Inc Sr Nt	3/01/31	7.75%	1,274
Progress Energy Inc Sr Nt	3/01/06	6.75%	504
Progress Energy Inc Sr Nt	3/01/11	7.10%	1,649
Progress Energy Inc Sr Nt	10/30/31	7.00%	1,024
Protective Life Mtn	11/24/08	3.70%	413
Provident Co Bds	7/15/18	7.00%	672
Public Svc Co Colo 1st Ser 14	10/01/08	4.375%	2,306
Public Svc Co New Mexico Sr Nt	9/15/08	4.40%	1,042
Pulte Homes Inc Sr Nt	2/15/13	6.25%	494
Pulte Homes Inc Sr Nt	6/15/32	7.875%	998
Raytheon Co Bonds	8/15/27	7.20%	1,174
Raytheon Co Nts	8/15/07	6.75%	28
Raytheon Co Nts	11/01/08	6.15%	3,695
Reed Elsevier Capital Bonds	8/01/11	6.75%	687
Republic Svcs Inc Nt	8/15/11	6.75%	658
Rio Tinto Fin USA Ltd	9/30/08	2.625%	476
Rohm & Haas Co Deb	7/15/29	7.85%	1,375
Royal Bk Scotland Sub Nts	10/01/14	5.00%	825
Royal KPN NV Nt	10/01/30	8.375%	1,076

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Royal KPN NV Nt	10/01/10	8.00%	869
SBC Commn Inc Global Nt	8/15/12	5.875%	3,752
SBC Communications Inc Gl Nt	3/15/11	6.25%	5,616
SLM Corp Mtn	3/17/08	3.625%	1,392
SLM Corp Mtn	1/15/09	4.00%	5,580

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
SLM Corp Mtn	8/01/33	5.625%	488
SP Powerassets Ltd	10/22/08	3.80%	1,078
Safeway Inc Nt	8/15/12	5.80%	816
Salomon Smith Barney Hldgs Nt	2/15/08	6.50%	733
Santander Finl Sub Nts	2/15/11	6.375%	670
Scana Corp Mtn Trnahce	5/15/11	6.875%	1,140
Science Application Intl Corp	7/01/33	5.50%	1,238
Shopping Ctr Assocs Sr Nt	1/15/04	6.75%	601
Signet Bk Mtn Sub Bk	9/15/06	7.80%	2,875
Simon PPTY Group LP Nt	11/15/07	6.375%	1,454
Southern Calif Edison Co	2/15/07	8.0%	1,144
Sprint Cap Corp	5/01/19	6.90%	2,389
Sprint Cap Corp Nt	3/15/12-3/15/32	8.375%- 8.75%	6,481
Sprint Cap Corp Gtd Nt	1/15/07	6.00%	3,842
Standard Chartered Bk	5/30/31	8.00%	1,147
Sumitomo Mitsui Bk Corp Sub Nt	6/15/12	8.00%	923
Sunamerica Inc Debs	7/31/97	5.60%	440
Suncor Energy Inc Nt	12/01/34	5.95%	595
Suntrust Bks Inc Sub Nts	2/15/26	6.00%	2,079
Sysco Corp Sr Nt	6/15/05	6.50%	1,067
TCI Commun Inc	8/01/05	8.00%	1,685
TCI Commun Inc	8/01/15	8.75%	1,984
TCI Communications Inc Nts	2/15/06	6.875%	1,406
TCI Communications Inc Debs	2/15/28	7.125%	1,229
TCI Communications Inc Debs	2/15/26	7.875%	438
TIAA Global Mkts Inc Nt	1/22/08	3.875%	1,833
TXU Australia Hldgs	11/15/13	6.15%	3,247
TXU Energy Co LLC Sr Nt	3/15/13	7.00%	1,237
Tampa Elec Co Nt	8/15/12	6.375%	493
Target Corp Nt	3/01/12	5.875%	2,114
Telecom Italia Cap Gtd Sr	11/15/13	5.25%	1,455
Telecom Italia Sr Nt	11/15/33	6.375%	1,533
Tele Norte Leste Partici	12/18/13	8.00%	1,289
Telefonica Europe BV US Nt	9/15/30	8.25%	1,071
Telefonos De Mexico S A	11/19/08	4.50%	2,122
Texaco Cap Inc	3/15/20	9.75%	1,816
Texas Eastn Transmission Corp	7/15/07	5.25%	1,242
Thomson Corp	2/01/08	5.75%	444
Time Warner Cos Inc	6/15/05	7.75%	2,373
Time Warner Entmt Co LP	7/15/33	8.375%	2,310

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2003

(in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Current Value -----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Time Warner Inc Bnds	5/15/29	6.625%	871
Time Warner Inc Nt	5/01/05	5.625%	565
Toyota Motor Credit Nts	12/15/08	5.50%	601
Toyota Motor Cr Corp Nt	8/01/08	2.875%	1,759
Toyota Motor Cr Corp Nt	12/15/10	4.35%	126
Toys R Us Inc Nt	4/15/13	7.875%	935
Transocean Sedco Forex Inc Nt	4/15/31	7.50%	1,144
Turner Broadcasting Systems	7/01/13	8.375%	1,651
Tyson Foods Inc Bonds	1/15/28	7.00%	962
UFJ Fin Aruba A E C Gtd Nt	7/15/13	6.75%	3,626
US Bancorp Mtn	7/15/07	5.10%	649
US Bancorp Mtn	8/23/07	3.95%	2,056
US Bk Natl Assn Mtn	8/01/11	6.375%	1,245
USA Ed Inc Mtn	4/10/07	5.625%	271
USA Networks Inc/Usani LLC Nt	11/15/05	6.75%	378
Unilever Cap Corp	11/01/05	6.875%	3,058
Unilever Cap Corp	11/01/10	7.125%	929
Union Bancal Corp Sub Nt	12/16/13	5.25%	958
Union Pacific Corp Bds	2/01/29	6.625%	1,168
Union Pac Corp Nt	1/15/11	6.65%	1,985
Union Pac Corp Nt	4/15/12	6.50%	876
Union Pac Res Group Inc Deb	5/15/28	7.15%	2,718
Union Pac Res Group Inc Nt	5/15/05	6.50%	530
Union Pac RR Co 01-1	1/27/22	6.63%	1,424
Unitedhealth Group Inc Nt	1/17/07	5.20%	802
United States Cellular Corp Sr	12/15/33	6.70%	1,637
United Technologies Corp Deb	9/15/29	7.50%	1,418
United Technologies Corp Nt	9/15/06	7.00%	834
United Technologies Corp Nt	3/01/11	6.35%	1,896
Valero Energy Corp Nt	4/15/07	6.125%	521
Verizon Global Fdg Corp Global	9/01/12	7.375%	2,082
Verizon Global Fdg Corp Nt	12/01/05	6.75%	1,895
Verizon Global Fdg Corp Nt	6/15/07	6.125%	3,270
Verizon Global Fdg Corp Nt	1/15/08	4.00%	509
Verizon Global Fdg Corp Nt	12/01/30	7.75%	1,462
Verizon Global Fdg Corp Nt	6/15/32	7.75%	380
Verizon Global Fdg Corp Bd	6/15/12	6.875%	1,774
Verizon New Eng Inc Deb	9/15/11	6.50%	3,908
Verizon New York Inc Deb Ser A	4/01/12	6.875%	1,442
Verizon New York Inc Deb Ser A	4/01/32	7.375%	1,469
Verizon PA Inc Deb Ser A	11/15/11	5.65%	3,499



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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Current Value -----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Verizon Wireless Cap LLC Nt	12/15/06	5.375%	704
Viacom Inc Sr Nt	1/30/06-8/15/12	5.625%- 6.40%	2,562
Virginia Elec & Pwr Co Sr Nt	2/01/07	5.375%	1,679
Virginia Elec & Pwr Co Sr Nt	3/01/13	4.75%	738
Vodafone Airtouch PLC Nt	2/15/10	7.75%	2,029
Vodafone Group PLC New Nt	1/30/08	3.95%	979
Wachovia Corp 2nd New Global	11/01/06	4.95%	5,352
Wachovia Corp 2nd New Nt	8/15/08	3.50%	3,192
Wachovia Corp New	10/01/25	6.605%	1,189
Wal Mart Stores Inc Nt	5/01/13	4.55%	2,832
Wal Mart Stores Inc Nt	2/15/30	7.55%	2,575
Wal Mart Stores Inc Global Bd	7/12/07	4.375%	1,221
Washington Mut Bk Mtn	6/15/11	6.875%	1,979
Washington Mut Bk Mtn	1/15/13	5.50%	718
Washington Mut Inc Sr Nt	1/15/07	5.625%	3,737
Waste Mgmt Inc Del Sr Nt	8/01/10	7.375%	981
Waste Mgmt Inc Del Sr Nt	5/15/32	7.75%	4,438
Wells Fargo & Co New Nt	2/15/07	5.125%	8,134
Wells Fargo & Co Ne Sub Nt	9/10/12	4.00%	1,405
Wells Fargo & Co New Global Nt	4/04/08	3.50%	1,552
Wells Fargo & Co New Sub Nt	11/15/14	5.00%	1,106
Wells Fargo & Co New Sub Nt	8/01/11	6.375%	557
Wells Fargo Bk NA Nt	2/01/11	6.45%	3,068
Westinghouse Cr Corp Nt	6/14/14	8.875%	2,582
Weyerhaeuser Co Deb	7/15/23	7.125%	904
Weyerhaeuser Co Nt	3/15/07	6.125%	4,271
Weyerhaeuser Co Nt	12/15/09	5.25%	1,327
Weyerhaeuser Co Nts	3/15/12	6.75%	2,271
Weyerhaeuser Co Nts	3/15/32	7.375%	1,813
Wyeth Sr Nt	2/01/14	5.50%	2,352
Wyeth Sr Nt	2/01/24	6.45%	1,172
Wyeth Sr Nt	2/01/34	6.50%	201
XCEL Energy Inc Minn Sr Nt	12/01/10	7.00%	1,402
XL Cap Fin Europe PLC Sr Nt	1/15/12	6.50%	907
Other Investments:			
Financement Quebec	10/25/12	5.00%	1,644
Illinois St Txbl	6/01/33	5.10%	3,493
Illinois St Taxable Pension	6/01/23	4.95%	1,272
Italy Rep Global Nt	3/31/06	2.50%	1,932

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

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Description	Maturity Dates	Interest Rates	Current Value
FIXED INCOME FUND (Cont'd.)			
Other Investments:			
Italy Rep Nt	12/15/06	2.75%	5,875
Italy Rep Nt	9/14/07	3.625%	2,088
Malaysia Nt	7/15/11	7.50%	656
Mexico United Mexican Sts US\$	5/15/26	11.50%	10,075
New Jersey St Tpk Auth Tpk Rev	1/01/16	4.252%	604
Ontario Prov CDA Nt	5/02/08	3.125%	4,607
Oregon St Taxable-Pension	6/01/23	5.762%	1,625
Prov of British Columbia	10/03/06	4.625%	4,430
Prov of New Brunswick	10/23/07	3.50%	1,520
Prov of Nova Scotia	2/27/12	5.75%	2,357
Prov of Ontario	7/17/12	5.125%	1,772
Prov of Quebec	1/22/11	6.125%	3,245
Prov of Quebec	2/09/24	7.125%	2,031
Prov of Quebec	7/22/36	Step	1,439
Prov of Quebec	9/15/29	7.50%	2,396
South Africa Rep Nt	4/25/12	7.375%	892
United Mexican Sts Mtn	1/14/11	8.375%	5,807
United Mexican Sts Mtn	9/24/22	8.00%	11,810
Wisconsin St Gen Rev Txb-Ser A	5/01/13	4.80%	463
Wisconsin St Gen Rev Txb-Ser A	5/01/26	5.70%	1,267
Common/Collective Trust:			
TBC Inc. Pooled Emp Daily	12/31/99	Var	48,066
Total Investment Contracts			\$1,363,380

Description	Principal Amount or Shares/Units	Current Value
**Common/Collective Trusts		
TBC Inc. Daily Liquidity Fund	\$22,291	\$ 22,291

\*\* Parties-in-interest

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
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LEHMAN BROTHERS AGGREGATE BOND  
INDEX FUND - Common/collective  
trust

Lehman Aggregate Fund	1,394	\$ 22,683 =====
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S&P 500 LARGE STOCK INDEX FUND -  
Common/collective trust

S&P 500 Fund	9,303	\$257,837 =====
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SIP MANAGED INTERNATIONAL STOCK  
FUND - Common/collective trust

EAFE Equity Index	600	\$ 7,231
Emerging Mkts. Index	83	761
		-----
Total		\$ 7,992 =====

RUSSELL 2000 FUND - Common/  
collective trust

Russell 2000 Fund	3,268	\$ 54,388 =====
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\*\*KODAK STOCK FUND - Common stock

Eastman Kodak Company Common Stock	4,141	\$104,920 =====
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\*\*Common/Collective Trust

TBC Inc. Daily Liquidity Fund	\$ 3,402	\$ 3,402 =====
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PIMCO TOTAL RETURN FUND - Mutual  
fund

PIMCO Total Return Fd. - Inst.	2,983	\$ 32,000 =====
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\*\* Parties-in-interest

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----

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MSIF TRUST HIGH YIELD FUND -  
Mutual fund

MSIF High Yield Portfolio	2,985	\$ 16,176 =====
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FIDELITY PURITAN FUND - Mutual  
fund

Fidelity Puritan Tr Puritan Fund	3,612	\$ 66,572 =====
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\*\*T. ROWE PRICE EQUITY INCOME  
FUND - Mutual fund

T. Rowe Price Equity Income Fund	2,319	\$ 55,839 =====
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FIDELITY GROWTH AND INCOME  
FUND - Mutual fund

Fidelity Securities Fund Growth & Income Portfolio	1,561	\$ 55,468 =====
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PUTNAM VISTA FUND - Mutual fund

Putnam Vista Fund Inc. CL	2,674	\$ 22,141 =====
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\*\* Parties-in-interest

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
**T. ROWE PRICE SMALL-CAP VALUE FUND - Mutual fund		
T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk.	3,407	\$101,559 =====
SKYLINE SPECIAL EQUITY FUND - Mutual fund		
Skyline Fund Special Equities Portfolio	1,518	\$ 42,529

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MSIF TRUST VALUE FUND - Mutual  
fund

MSIF Trust Value Portfolio                      1,822                      \$ 28,103

\*\* Parties-in-interest

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND - Common or preferred stocks		
Preferred Stocks		
Angelo & Maxies Inc. Pfd. Ser. A	11	\$ 29
News Corp Ltd Repstg. Pfd. Ltd.	20	600
		----- \$ 629 =====
Common Stocks		
AAR Corp.	51	\$ 825
ASV Inc.	1	8
ATMI Inc. Com.	21	478
Aaron Rents Inc. Com.	52	1,079
Accredo Health Inc. Com.	17	565
Ace Cash Express Inc.	5	102
Actel Corp. Com.	12	284
Activision Inc.	73	1,346
Acxiom Corp. Com.	26	485
Adams Res. & Energy Inc. New	1	7
Adapttec Inc. Com.	7	67
Adtran Inc.	18	583
Advance PCS Com.	5	279
Advanced Neuromodulation Sys. Inc. Com.	5	223
Advanta Corp. Cl. A	9	117
Advisory Board Co. Com.	17	596
Aeroflex Inc.	33	403
Affiliated Managers Group Inc. Com.	16	1,126
Affymetrix Inc. OC Cap. Stk.	11	287
Agile Software Corp. Del. Com.	11	114
Agrium Inc. Com.	3	49
Airgas Inc.	65	1,402
Air Methods Corp. New	1	3

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Airnet Sys. Inc. Com.	2	6
Alaris Medical Systems Inc.	8	121
Alaska Air Group Inc.	9	245
Albany Intl. Corp. CL A	5	172

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Alexion Pharmaceuticals Inc.	7	124
Align Technology Inc. Com.	2	35
Alkermes Inc. Com.	19	255
Alliance Atlantic Commns. Inc. CL B	8	126
Alliance Data Sys. Corp. Com.	11	290
Alliance Gaming Corp. Com. New	39	989
Allied Defense Group Inc. Com.	2	45
Allied Healthcare Intl. Inc. Com.	3	16
Allied Motion Tech. Inc. Com.	1	4
Allied Waste Inds. Inc. New Com.	44	605
Almost Family Inc. Com.	1	4
Alpharma Inc. CL A Com.	9	182
Altiris Inc. Com.	1	12
Amedisys Inc.	14	207
American Biltrite Inc.	2	11
American Dental Partners Inc. Com.	1	16
American Eagle Outfitters New Com.	18	291
American Financial Group Inc. Ohio Com.	16	436
American Healthways Inc.	26	648
American Home Mtg. Invt. Corp.	6	131
American Italian Pasta Co. CL A	3	120
American Locker Group Inc.	1	6
American Med. Sec. Grp. Inc. Com.	5	103
American Mgmt. Sys. Inc. Com.	1	2
American PAC Corp.	3	30
American Residential Invt. Tr.	4	25
American Safety Ins. Hldgs. Ltd. Com.	1	1
American Shared Hosp. Svcs.	2	10
American Software Inc.	7	46
American Tower Corp.	25	272
Americas Car Mart Inc. Com.	1	11
Amerigroup Corp.	7	282
Ameron International Corp.	5	171
Amerus Group Co. Com.	1	21

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Amlt Residential PPTYS. Tr. Sh. Ben. Int.	1	35
Amn. Healthcare Sycs. Inc. Com.	8	133
Amrep Corp.	1	14
Anaren Inc.	16	232
Andersons Inc. Com.	3	48
Andrew Corp. Com.	26	308
Angelica Corp. Com.	2	33
AnnTaylor Stores Corp. Com.	1	39
Aon Corp. Com.	115	2,745
Apogent Technologies Inc. Com.	45	1,039
Applied Films Corp. Com.	2	73
Ark Restaurants Corp.	1	4
Armor Hldgs. Inc.	10	255
Arris Group Inc. Com.	15	112
Artisan Components Inc.	9	177
Ascential Software Corp. Com.	29	761
Ashland Inc.	20	902
Ask Jeeves Inc. OC Com.	37	689
Aspen Technology Inc. Com.	32	321
Asta Fdg. Inc. Com.	2	51
Astoria Finl. Corp. Com.	4	148
Astro Med. Inc. New	1	3
Asyst Technologies Inc.	22	388
Atherogenics Inc. Com.	16	249
Atlantic Coast Aircls. Hldgs. Inc. Com.	11	106
Atlantic Tele-Network Inc. Com. New	1	23
Atlantis Plastics Inc. CL A Com.	1	5
Auburn Natl. Bancorp Com.	1	23
August Technology Corp. Com.	11	206
Autobyte Inc.	36	336
Autodesk Inc. Com.	9	214
Avatar Hldgs. Inc. Com.	1	42
Avaya Inc. Com.	38	489
Aviall Inc. New Com.	7	115

(Cont'd)

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SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Avid Technology Inc. Com.	11	519
Avocent Corp. Com.	19	706
Axcan Pharma. Inc. Com.	44	687
Axcelis Technologies Inc. Com.	87	910
Aztar Corporation	1	5
B & H Ocean Carriers Ltd. Com	1	2
BISYS Group Inc. Com.	19	278
BNCCORP Inc.	1	24
BSB Bancorp Inc.	3	114
Bancorp Rhode Island Inc. Com.	1	3
Bank of Hawaii Corp.	1	51
Bankunited Fin. Corp. CL A	20	526
Banner Corp. Com.	1	5
Barns & Noble Inc. Com.	11	358
Barns Group Inc. Com.	6	180
Barnwell Inds. Inc.	1	16
Bausch & Lomb Inc. Com.	26	1,336
BEA Sys. Inc. Com.	49	605
Beazer Homes USA Inc.	4	357
Belden Inc. Com.	14	309
Bell Microproducts Inc. Com.	23	204
Berkley W. R. Corp. Com.	1	11
Berkshire Bancorp Inc. Del. Com.	1	44
Beverly Enterprises Inc. Com. New	12	104
Big Lots Inc. Com.	15	207
Bio Rad Labs Inc. CL A	4	205
Bio Logic Sys. Corp.	1	1
Blair Corp.	3	83
Blockbuster Inc. CL A Com.	17	309
Bluegreen Corp.	2	11
Blyth Inc. Com.	25	810
Boise Cascade Corp. Com.	18	579
Bon Ton Stores Inc. Com.	2	26
Bonso Electrs. Intl. Inc.	1	7
Borders Group Inc. Com.	4	77
Borg Warner Inc. Com.	2	204
Bowne & Co. Inc. Com.	37	523
Boyd Gaming Corp.	35	570

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Principal



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Description -----	Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Brandywine Rlty Tr. Sh. Ben. Int. New	18	488
Brigham Expl. Co. Com.	3	24
Brinks Co. Com.	1	14
Brookham Tech. PLC	85	194
Brookline Bancorp. Inc. Del. Com.	8	125
Brooks Automation Inc. Com.	19	462
Brookstone Inc.	5	116
Brown Shoe Inc. New Com.	3	119
Brown Tom Inc. New Com.	11	349
Brunswick Corp. Com.	51	1,628
Burlington Coat Factory Whse. Corp. Com.	13	277
CB Bancshares Inc.	1	14
CBL & Assoc. PPTYS Inc. Com.	10	580
CBRL Group Inc. Com.	25	955
CDI Corp. Com.	7	218
C D W Corp. Com.	22	1,292
CFS Bancorp Inc. Com.	6	88
C H Robinson Worldwide Inc.	22	828
CPAC Inc.	3	18
CPI Corp.	5	107
CPI Aerostructures Inc. Com. New	2	19
CSS Inds. Inc.	4	128
CTS Corp.	28	334
Cable Design Technologies Corp. Com.	32	303
Cabot Corp. Com.	5	144
Cabot Oil & Gas Corp. Com.	3	81
California First Natl. Bancorp Com.	3	44
California Pizza Kitchen Inc. Com.	13	258
Callaway Golf Co. Com.	33	556
Callidus Software Inc. Com.	1	9
Cal Maine Foods Inc. Com. New	1	8
Cambrex Corp. Com.	13	330
Cameco Corp.	5	315
Capital Corp. of the West Com.	1	16
Capital Crossing Bk. Com.	2	72

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
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SIP MANAGED SMALLER STOCK FUND  
(Cont'd)

Common Stocks (Cont'd)		
Capital Source Inc. Com.	12	263
Capital Sr. Living Corp. Com.	9	49
Capital Title Group Inc. Com.	1	5
Capital TR Inc. Md. CL A	2	47
Captiva Software Corp. Com.	1	4
Career Ed. Corp. Com.	13	535
Caremark RX Inc. Com.	16	411
Carlisle Cos. Inc. Com.	9	551
Carmax Inc. Com.	25	779
Carver Bancorp Inc. Com.	2	57
Cascade Corp.	9	210
Cascade Finl. Corp.	1	5
Cass Information Sys. Inc. Com.	1	31
Casual Male Retail Group Inc. Com.	4	29
Cellstar Corp. Com. New	2	27
Celgene Corp.	13	604
Centex Constr. Prods. Inc.	1	12
Centex Corp. Com.	8	834
Central Garden & Pet Co. Com.	8	188
Central Vt. Pub. Svc. Corp.	1	14
Centure Finl. Corp. Com.	1	28
Cereadyne Inc. Calif.	1	7
Ceres Group Inc. Com.	14	80
Cerner Corp.	7	284
Charming Shoppes Inc. PA Com.	34	185
Checkers Drive-In Restaurant Inc. Com.	4	39
Checkfree Corp. New Com.	9	255
Checkpoint Sys Inc. Com.	5	87
Chesapeake Corp. VA Com.	4	120
Chesapeake Energy Corp. Com.	20	267
Chesapeake Utils. Corp.	1	13
Chicago Rivet & Mach. Co.	1	16
Chicos Fas. Inc. Com.	3	127
China Yuchai Intl. Ltd. Com.	2	51
Chiquita Brands Intl. Inc. Com.	7	151
Chittenden Corp.	7	227
Choice Hotels Intl. Inc. Com.	1	40
Choicepoint Inc. Com.	16	616

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----

SIP MANAGED SMALLER STOCK FUND  
(Cont'd)

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Common Stocks (Cont'd)		
Chronimed Inc.	2	19
Ciber Inc. Com.	24	222
Ciphergen Biosystems Inc. Com.	10	109
Cintas Corp.	22	1,114
Circor Intl. Inc. Com.	1	24
Circuit City Group Com.	16	160
Cirrus Logic Inc. Com.	26	207
Citadel Broadcasting Corp. Com.	5	104
Claire's Stores Inc. Com.	3	52
Coachmen Inds. Inc.	7	129
Cobra Electrs. Corp.	1	7
Cognos Inc. Com.	15	461
Cognizant Tech. Solutions CL A	13	594
Coherent Inc. Com.	13	309
Colonial Bancgroup Inc. Com.	40	702
Comcast Corp. New CL A	14	453
Comcast Corp. New CL A SPL	76	2,348
Commerce Group Inc. MASS	10	384
Commonwealth Inds. Inc. Del. Com.	4	32
Commscope Inc. Com.	17	277
Community TR Bancorp Inc. Com.	1	24
Compex Technologies Inc. Com.	3	27
Compucom Sys. Inc. Com.	10	52
Compucredit Corp. Com.	6	134
Computer Task Group Inc. Com.	24	89
Comstock Res. Inc. New	1	14
Comtech Telecommunications Cor.		
New	2	55
Conceptus Inc. Com.	11	119
Conns Inc. Com.	1	1
Conmed Corp. Com.	6	143
Continental Matls. Corp. Com.	1	24
Copart Inc.	61	1,016
Core Laboratories N V	15	256
Corinthian Colleges Inc. Com.	4	227
Corn Prods. Intl. Inc. Com.	5	183
Cornell Companies Inc.	4	56
Corporate Executive Bd. Co. Com.	25	1,172
Corporate Office PPTYS TR Com.	6	124

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Corus Bankshares Inc.	16	499
Cost Plus Inc. Calif.	11	463
Costar Group Inc. Com.	3	122

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Cousins PPTYS Inc. Com.	1	31
Covansys Corp. Com.	3	28
Covenant Trans. Inc. CL A	8	156
Coventry Health Care Inc. Com.	22	1,436
Cowlitz Bancorp Longview Wash. CDT-Com.	3	33
Cox Radio Inc. CL A	45	1,125
Cray Inc. Com.	1	8
Credence Sys. Corp.	32	430
Crescent Bkg. Co. Cmt. Com.	1	6
Crompton Corp. Com.	10	71
Cross Ctry. Healthcare Inc. Com.	18	279
Cumulus Media Inc. CL A	37	824
Curtiss Wright Corp.	1	18
Cymer Inc. Com.	7	334
Cypress Semiconductor Corp.	20	429
Cytec Inds. Inc. Com.	1	31
DJ Orthopedics Inc. Com.	3	93
Danaher Corp. Com.	9	788
Datascope Corp.	1	37
Dave & Busters Inc.	1	14
Deckers Outdoor Corp. Com.	2	31
Del Labs Inc. Com.	2	50
Delphi Finl. Group Inc. CL A Com.	2	66
Denbury Res. Inc. Com. New	13	186
Dendrite International Inc.	8	126
Department 56 Inc. Com.	4	48
Devry Inc. Del. Com.	33	826
Digi Intl. Inc.	2	20
Diodes Inc.	4	85
Discovery Partners Intl. Inc. Com.	2	13
Disney Walt Co. Com.	145	3,379
Dominion Homes Inc. Com.	2	76
Dominion Resources Black Warrior TR VA Unit Ben. Int.	1	14

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Doral Financial Corp.	30	963
Dot Hill Sys Corp. Com.	22	336
Duquesne Lt. Hldgs. Inc. Com.	22	395
Duratek Inc. Com.	4	49
EGL Inc. Com.	15	271
EMC Corp. MASS	1	10
Epix Med. Inc. Com.	8	136

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E Piphany Inc. Com.	26	197
ESB Finl. Corp. Com.	2	30
EXX Inc.	1	2
E-Z-EM Inc. Com. New	10	125
Earthlink Inc. Com.	4	45
East West Bancorp Inc. Com.	5	288
Ebay Inc. Com.	13	824
Ecollege Com.	9	156
Edelbrock Corp.	2	27
Edge Pete Corp. Del. Com.	4	45
Edgewater Technology Inc. Com.	5	22
Education Mgmt. Corp.	36	1,127
Efunds Corp. Com.	9	167
Electro Rent Corp.	14	183
Electro Scientific Inds. Inc.	16	382
Elizabeth Arden Inc. Com.	1	2
Elkcorp Com.	28	765
Elmira Svgs. Bk. FSB Elmira NY	1	13
Embarcadero Technologies	10	157
Emcor Group Inc. Com.	7	303
Emmis Communications Corp. Com.	43	1,180
Endo Pharmaceuticals Hldgs. Inc. Com.	6	124
Energy Partners Ltd. OC Com.	10	136
Engineered Support Sys Inc.	1	6
Enesco Group Inc. Com.	7	68
Entercom Communications Corp.	19	1,019
Entravision Communications Cor. CL A	26	290
Epicor Software Corp. Com.	29	379
E Plus Inc. Com.	1	16
Equity Marketing Inc.	3	46

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Eresearch Technology Inc.	2	43
Escalon Med. Corp. Com. New	1	1
Esco Technologies Inc. Com.	19	859
Espeed Inc.	12	281
Espey Mfg. & Electrs. Corp.	1	17
Esterline Technologies Corp.	15	409
Evans & Sutherland Computer	23	101
Exar Corp. Com.	14	249
Excel Technology Inc.	8	265
Expeditors Intl. Wash. Inc. Com.	18	694

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Exponent Inc. Com.	5	95
Express Scripts Inc. Com.	13	891
Extended Stay America Inc.	19	283
Ezcorp Inc. CL A	1	9
FBL Fin'l Group Inc. CL A	5	127
FEI Company	8	176
FFW Corp.	1	25
FFLC Bancorp Inc. Com.	1	4
FMC Technologies Inc. Com.	8	183
FMC Corp. New Com.	14	488
FPIC Ins. Group Inc. Com.	4	112
FSF Financial Corp.	2	45
FSI Int'l. Inc.	30	224
Fairchild Semiconductor Intl. Inc. Com.	37	911
Fastenal Co.	30	1,504
Federal Screw Wks. Com.	1	24
Federal Signal Corp.	43	766
Fedex Corp. Com.	33	2,277
Ferro Corp. Com.	11	309
Filenet Corp.	10	264
Finlay Enterprises Inc. Com. New	3	46
First American Corp. Com.	25	744
First Citizens Bancshares Inc. N C CL A	5	572
First Franklin Corp.	1	21
First Health Group Corp. Com	16	315
First Kans. Finl. Corp. Com.	1	15
First Marblehead Corp. Com.	6	141

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2003

(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
First Niagara Finl. Group Inc. Com. New	13	206
Firstservice Corp.	58	1,197
Fiserv Inc. Com.	22	873
Flagstar Bancorp Inc. Com.	9	204
Fisher Scientific Intl. Inc. Com. New	5	225
Flexsteel Inds. Inc.	1	16
Florida East Coast Inds. Inc. CL A Com.	6	195
Florida Rock Inds. Inc.	2	101
Flowers Food Inc. Com.	3	80
Flowerserve Corp. Com.	40	824

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Fog Cutter Cap Group Inc. Com.	1	1
Foodarama Supermarkets Inc.	1	22
Foot Locker Inc. Com.	102	2,394
Forest Oil Corp. Com.	13	369
Foster L. B. Co. CL A	5	30
Fresh Brands Inc. Com.	3	28
Friedmans Inc. CL A	5	34
Frischs Restaurants Inc.	1	23
Frontline Ltd.	26	667
Fuller H B Co. Com.	7	201
Fulton Finl. Corp. PA	7	153
Furniture Brands Intl. Inc. Com.	35	1,019
G & K Svcs. Inc. CL A	5	183
G III Apparel Group Ltd.	3	26
Game Stop Corp. Com.	4	57
Gardner Denver Inc. Com.	6	141
Gartner Inc.	53	606
Gehl Co.	4	61
Gen. Probe Inc. New Com.	9	331
Genencore Intl. Inc. Com.	3	49
General Cable Corp. Del. Com. New	16	130
General Motors Corp. Com.	63	3,374
General Maritime Co. Com. Stk.	11	192
Genesis Health Care Corp. Com.	7	160
Gentex Corp. Com.	26	1,151
Genlyte Group Inc. Com.	6	369

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND		
(Cont'd)		
Common Stocks (Cont'd)		
Gerber Scientific Inc. Com.	19	150
Gibraltar Stl. Corp.	1	1
Globespanvirata Inc. Com.	19	114
Gold Banc Corp. Inc. Com.	21	304
Golden Telecom Inc.	4	102
Goodys Family Clothing Inc. Com.	9	82
Grant Prideco Inc. Com.	18	240
Great Lakes Chem. Corp. Com.	12	333
Great Plains Energy Inc. Com.	30	949
Greater Bay Bancorp Com.	8	241
Green Mountain Power Corp.	2	56
Grey Global Group Inc. Com.	1	206
Griffon Corp. Com.	24	502
Gtech Hldgs. Corp. Com.	25	1,244
Guess Inc. Com.	1	11
Gundle/Slr. Environmental Inc.	2	51
HCC Ins. Hldgs. Inc. Com.	19	617

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HMN Finl. Inc.	1	2
HRPT Pptys. Tr. Com. SBI	6	61
Haggar Corp. Com.	2	39
Hallwood Group Inc. Com. New	1	4
Hampshire Group Ltd.	2	64
Handleman Co. Del.	8	165
Hardinge Inc.	4	50
Harman Intl. Inds. Inc. New Com.	43	3,207
Harsco Corp.	1	35
Hartmarx Corp.	3	13
Hawk Corp. CL A Com.	2	7
Healthcare Svcs. Group Inc.	1	6
Hector Communications Corp.	2	22
Helix Technology Corp.	16	335
Hemlock Fed. Finl. Corp. Com.	1	3
Hercules Inc. Com.	36	446
Hewitt Assocs. Inc. Com.	26	790
Hibernia Corp. CL A Com.	24	569
Hillenbrand Inds. Inc. Com.	13	801
Hilton Hotels Corp. Com.	149	2,555
Hollywood Entmt. Corp. Com.	47	649
Home Properties Inc. Com.	14	577

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Horizon Health Corp. Com.	4	91
Host Marriott Corp. New Com.	1	4
Hovnanian Enterprises Inc. CL A	6	503
Hub Group Inc. CL A	1	17
Hughes Electronics Corp. Com.	181	2,983
Hugoton Royalty Trust	3	76
Humana Inc. Com.	48	1,121
Hutchinson Technology Inc. Com.	7	223
Hyperion Solutions Corp. Com.	19	567
ICU Med. Inc.	4	150
IDX Sys. Corp. Com.	8	219
IMCO Recycling Inc.	5	53
ISTAR Fin'l. Inc.	18	702
ITLA Cap. Corp.	5	237
ITT EDL Svcs. Inc. Com.	4	174
IDEX Corp.	3	125
Impax Laboratories Inc. Com.	10	146
Imperial Pkg. Corp.	1	15
Inamed Corp.	6	278
Independence Cmnty. Bk. Corp. Com.	30	1,078



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Independence Hldg. Co. New Com.	3	73
Industrial Distr. Group Inc. Com.	4	20
Inet Technologies Inc. Com.	22	267
Infocus Corp. Com.	18	175
Insight Enterprises Inc. Com.	11	218
Insituform Technologies Inc. CL A	10	169
Integra Lifesciences Hldg. Corp.	36	1,030
Integrated Circuit Sys. Inc.		
Com. New	5	143
Integrated Device Tech. Inc.	12	210
Integrated Silicon Solution In	29	466
International Alum Corp.	2	51
International Bancshares Corp.	1	64
International Game Technology Com.	7	241
International Rectifier Corp. Com.	39	1,919
Interphase Corp. Com.	1	4
Interpool Inc. Com.	17	216
Intersil Corp. CL A	17	423

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Intertan Inc.	10	106
Intervest Banshares Corp. CL A	2	26
Interwoven Inc. Com.	15	194
Intrawest Corp. Com. New	10	173
Invacare Corp.	12	505
Inverness Medical Innovations Inc.		
Com.	6	120
Invitrogen Corp. Com.	16	1,121
Invivo Corp.	1	11
Investors Financial Svcs. CP	32	1,231
Ionics Inc.	5	166
Ipsco Inc.	1	15
Iron Mtn. Inc. PA Com.	33	1,303
Irwin Finl. Corp.	8	246
J Jill Group Inc. Com.	11	149
Jabil Circuit Inc. Com.	42	1,192
Jack In The Box Inc. Com.	8	178
Jefferies Group Inc. New Com.	14	447
Jo Ann Stores Inc. Com.	24	504
Journal Register Co. Com.	5	111
Juno Ltg. Inc. Com. New	1	2
KCS Energy Inc. New Com.	16	168
K2 Inc. Com.	10	160
Kaman Corp. CL A	6	83
Kansas City Life Ins. Co.	2	99

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Kaydon Corp.	10	254
KB Home Com.	4	277
Keithley Instrs. Inc. Com.	13	245
Kellwood Co.	3	140
Kelly Svcs. Inc. CL A	6	168
Kemet Corp. Com.	73	1,013
Kennametal Inc. Com.	34	1,362
Kensey Nash Corp.	35	809
Kerzner Intl. Ltd. Com.	1	23
Kewaunee Scientific Corp.	1	8
Key Technology Inc.	2	28
Keystone PPTY TR Corp. Com.	8	175
Kimball Intl. Inc. CL B	15	242
Kindred Healthcare Inc. Com.	6	303
Kirklands Inc. Com.	5	91

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Knight Ridder Inc.	33	2,550
Knight Trading Group Inc. Com.	14	201
Knight Transn. Inc. Com.	30	797
Koninklijke Philips Electrs NV	74	2,160
KOS Pharmaceuticals Inc. Com.	1	9
Krispy Kreme Doughnuts Inc. Com.	5	199
Kroll Inc. Com.	18	475
Kronos Inc.	12	499
Kulicke & Soffa Inds. Inc.	56	822
LCA Vision Inc. Com.	1	11
LKQ Corp. Com.	9	154
LNR PPTY Corp. Com.	9	427
LTC PPTYS Inc. Com.	6	91
LTX Corp.	6	88
La Quinta PPTYS Inc. Paired CTF	25	161
La Z Boy Inc.	6	121
Labor Ready Inc.	91	1,208
Ladish Inc. Com. New	4	33
Lam Resh Corp. Com.	23	757
Landamerica Finl. Group Inc. Com.	16	869
Landry's Restaurants Inc.	19	503
Lasalle Hotel PPTYS Cum Sh Ben Int	9	167
Lattice Semiconductor Corp. Com.	35	346
Layne Christensen Company	1	4
Leapfrog Enterprises Inc. CL A	7	180
Learning Tree Int'l. Inc.	22	383

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Lecroy Corp. Com.	18	322
Lennox Int'l. Inc. Com.	36	626
Lesco Inc. Ohio	2	26
Lifepoint Hosps. Inc. Com.	3	80
Lifetime Hoan Corp.	1	19
Lightbridge Inc.	3	24
Linens N Things Inc. Com.	13	397
Liz Claiborne Inc. Com.	17	600
Local Finl. Corp. Com.	6	124
Lone Star Steakhouse Saloon	3	69
Lone Star Technologies Inc.	6	104
Long Is. Finl. Corp. Com.	1	15

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Longs Drug Stores Corp. Com.	18	447
Louisiana Pac. Corp. Com.	22	390
Lowrance Electrs. Inc.	2	36
Lubrizol Corp.	1	10
Lufkin Inds. Inc. Com.	5	135
Lydall Inc.	9	92
MAF Bancorp Inc.	12	520
M D C Hldgs. Inc.	6	400
MGI Pharma Inc.	14	563
MKS Instrs. Inc.	33	945
MPS Group Inc.	65	618
MSC Indl. Direct Inc. CL A	13	354
MTS Sys. Corp.	1	16
Mac Gray Corp. Com.	1	1
Macdermid Inc.	21	719
Macerich Co. Com.	4	186
Mack Cali Rlty. Corp. Com.	30	1,253
Macrovision Corp. Com.	17	379
Steven Madden Ltd.	1	10
Magma Design Automation Inc. Com.	6	138
Magnetek Inc. Com.	17	115
Mair Hldgs. Inc. Com.	2	16
Manatron Inc.	2	13
Mandalay Resort Group Com.	13	570
Maritrans Inc.	1	2
Marriott Intl. Inc. New CL A	63	2,911
Martek Biosciences Corp.	3	219
Marten Trans. LTD Com.	6	92
Martin Marietta Matls. Inc. Com.	33	1,554
Marvel Enterprises Inc. Com.	11	309
Marvell Technology Group Ltd.	15	574

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Massbank Corp. Reading Mass. Com.	2	73
Mastec Inc.	3	47
Matrix Bancorp Inc.	1	1
Maxcor Finl. Group Inc.	6	80
Maxim Integrated Prods. Inc. Com.	13	660
Max Re Capital Ltd. Hamilton	16	353
Maxtor Corp. Com. New	45	501
Maxwell Technologies Inc.	5	35

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Maverick Tube Corp. Com.	22	428
Mcddata Corp. CL A	15	144
Mcrae Inds. Inc. CL A	1	3
Media Gen. Inc. CL A	12	792
Medicines Co. Com.	13	395
Medstone Intl. Inc.	3	13
Mentor Graphics Corp. Com.	7	104
Mercury Interactive Corp.	9	444
Merix Corp.	4	89
Mesa Air Group Inc.	1	18
Mesa Labs Inc.	3	26
Metal Mgmt. Inc. Com. New	4	155
Methanex Corp.	57	649
Metrologic Instrs. Inc.	7	200
Mettler-Toledo Intl. Inc.	9	381
Michaels Stores Inc. Com.	22	1,009
Micrel Inc.	19	296
Microchip Technology Inc. Com.	36	1,218
Middleby Corp.	4	160
Herman Miller Inc. Com.	15	353
Mindspeed Tech. Inc. Com.	47	341
Mine Safety Appliances Co.	7	602
Minerals Technologies Inc. Com.	24	1,482
Minuteman Intl. Inc.	2	14
Mobility Electronics Inc. Com.	34	306
Modem Media Inc.	10	78
Molex Inc. CL A	28	823
Molina Healthcare Inc. Com.	6	143
Monaco Coach Corp. Com.	9	220
Mondavi Robert Corp. CL A Com.	1	4
Monolithic Sys. Technology Inc.		

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Com.	64	571
Monro Muffler Brake Inc.	5	94
Monster Worldwide Inc. Com.	12	267
Moore Med. Corp.	1	1
Movado Group Inc. Com.	5	150
Mueller Paul Co.	1	24
Mueller Inds. Inc. Com.	27	956
Mykrolis Corp. Com.	38	605

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
NBTY Inc.	8	220
NCO Group Inc.	17	378
NCR Corp. New	1	39
NTN Communications Inc.	22	78
NWH Inc. Com.	1	2
NYMAGIC Inc.	4	94
Nabi Biopharmaceuticals Com.	11	142
Nashua Corp.	2	15
National Beverage Corp. Com.	1	13
National Dentex Corp. Com.	1	28
National Fuel Gas Co. N.J.	24	581
National Home Health Care Corp.	4	37
National Westn. Life Ins. Co.	2	298
Natures Sunshine Prods. Inc.	2	18
Navigant Consulting Inc. Com.	2	31
Navigant Int'l. Inc. Com.	2	34
Navistar Intl. Corp. New Com.	3	141
Neighborcare Inc. Com.	14	284
Neiman-Marcus Group Inc.	2	101
Nelnet Inc. CL A	8	171
Nelson Thomas Inc.	13	260
Networks Associates Inc.	16	242
Netflix Com. Inc. Com.	5	272
Netiq Corp. Com.	12	168
Network Equip. Technologies	13	138
Neurocrine Biosciences Inc. Com.	2	127
New Centy Finl. Corp. Com.	14	545
Newfield Expl. Co. Com.	5	224
Newport Corp. Com.	15	257
New York Cmnty. Bancorp Inc. Com.	11	412
99 Cents Only Stores	22	598
Noland Co.	1	54
Nordic Amer. Tanker Shipping	4	57

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North Cent Bancshares Inc.	1	19
Northeast Ind. Bancorp Inc. Com.	1	14
Northeast PA Finl. Corp. Com.	1	4
Northway Finl. Inc. Com.	1	4
Novastar Finl. Inc. Com.	1	53

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Nptest Hldg. Corp. Com.	18	187
Nuevo Energy Co. Com.	5	126
Nutraceutical Intl. Corp. Com.	1	2
O I Corp. Com.	3	22
Oakley Inc. Com.	12	171
Octel Corp. Com.	2	31
Ocular Sciences Inc. Com.	1	6
Offshore Logistics Inc. Com.	15	378
Ohio Cas. Corp.	1	11
Oil Dri Corp. Amer.	1	2
Oil Sts. Intl. Inc. Com.	8	112
Old Rep. Intl. Corp. Com.	1	4
Olin Corp. Com.	8	156
Olympic Stl. Inc.	3	26
Omega Protein Corp. Com.	3	22
Omnicare Inc. Com.	30	1,221
Omnivision Technologies Inc. Com.	12	670
Omnova Solutions Inc. Com.	81	385
Omnicell Inc. Com.	2	24
On Semiconductor Corp. Com.	29	187
One Liberty PPTYS Inc.	1	18
1-800 Flowers Com. Inc. CL A Com.	6	69
Oneida Ltd.	21	121
Onyx Accep. Corp.	1	2
Onyx Pharmaceuticals Inc.	11	319
Opinion Resh Corp.	4	25
Opnet Technologies Inc. Com.	66	1,136
Opware Inc. Com.	32	232
Optimal Robotics Corp. CL A New	41	328
Orbit Intl. Corp. Com.	1	1
O'Reilly Automotive Inc.	23	892
Orleans Homebuilders Inc. Com.	1	26
Outlook Group Corp.	3	15
Overseas Shipholding Grp. Inc.	13	439
Oxford Inds. Inc. Com.	9	315
P & F Inds. Inc. CL A New	3	22
PC Mall Inc. Com.	1	3

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PFF Bancorp Inc. Com.	3	98
PF Changs China Bistro Inc. Com.	4	219

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
PMC Sierra Inc.	19	390
PNM Res. Inc. Com.	1	3
PRG Schultz Intl. Inc. Com.	30	152
PSB Bancorp Inc. Com.	1	9
PSS World Med. Inc. Com.	13	157
Pacific Mercantile Bancorp Com.	1	6
Pacific Sunwear Calif. Inc. Com.	13	272
Pacificare Health Sys. Inc. Del.	2	121
Packeteer Inc. Com.	10	169
Parametric Technology Corp. Com.	52	207
Parexel Intl. Corp.	11	185
Parkway PPTYs Inv.	5	215
Pathmark Stores Inc. New Com.	47	353
Patina Oil & Gas Corp.	12	618
Patterson Uti. Energy Inc. Com.	11	374
Paxar Corp.	43	592
Peabody Energy Corp. Com.	10	409
Peak Intl. Ltd.	4	26
Peets Coffee & Tea Inc. Com.	15	257
Pegasus Solutions Inc. Com.	12	132
Pelican Finl. Inc. Com.	4	48
Pemstar Inc. Com.	16	54
Penn. Engr. & Mgr. Corp.	13	242
Penn VA Corp.	2	119
Pentair Inc. Com.	19	880
Penwest Pharmaceuticals Co. Com.	6	104
Peoples Banctrust Inc. Com.	2	33
Perceptron Inc. Com.	1	7
Perkinelmer Inc. Com.	40	680
Perrigo Co. Com.	38	613
Petrokazakhstan Inc. Com.	1	2
Petsmart Inc.	27	659
Pharmion Corp. Com.	20	311
Phillips Van Heusen Corp. Com.	5	96
Phoenix Footwear Group Inc. Com.	1	7
Phoenix Technology Ltd. Com.	26	221
Photon Dynamics Inc. Com.	6	237
Photronics Inc. Com.	6	110
Pier 1 Imports Inc. Com.	12	260

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Pioneer Nat. Res. Co.	87	2,849
Plantronics Inc.	6	194
Plato Learning Inc. Com.	1	7
Pocahontas Bancorp Inc. Com.	1	2
Polycom Inc.	51	966
Pomeroy IT Solutions Inc.	1	18
Powell Inds. Inc. Com.	1	12
Power Integrations Inc.	9	312
Precision Castparts Corp.	9	411
Prentiss PPTYS TR Sh. Ben. Int. Com.	2	75
Pride Int'l. Inc. Com.	13	245
Prime Hospitality Corp. Com.	27	285
Princeton Review Inc. Com.	103	1,024
Printronic Inc. Com.	4	66
Priority Healthcare Corp. B	11	264
Proquest Co. Com.	29	847
Provident Finl. Group Inc. Com.	15	477
Provident Finl. Hldgs. Inc. Com.	4	158
Psychiatric Solutions Inc. Com.	10	192
Pxre Group Ltd.	1	5
QAD Inc. Com.	1	2
Q E P Inc. Com.	1	13
Quaker Chem. Corp. Com.	8	229
Quality Distr. Inc. FLA Com.	9	174
Quest Software Inc. Com.	42	607
Quicklogic Corp. CDT-Com.	6	29
R & B Inc.	6	96
R & G Financial	5	209
RCM Technologies Inc. Com. New	1	1
RC2 Corp. Com.	2	32
RGC Res. Inc. Com.	1	32
RLI Corp.	7	267
Radio One Inc. CL A	20	403
Radio One Inc. CL D	25	490
Ralcorp Hldgs. Inc. New Com.	3	98
Range Res. Corp. Com.	15	145
Rayovac Corp. Com.	23	482
Readers Digest Assn. Inc. Com.	16	238



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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Red Hat Inc. Com.	19	355
Redenvelope Inc. Com.	7	117
Regal Beloit Corp.	4	94
Regis Corp. Minn.	18	702
Remec Inc. Com.	24	204
Rent A Ctr. Inc. New Com.	12	351
Resmed Inc.	24	1,006
Resource Amer. Inc. New	10	147
Resources Connection Inc. Com.	7	207
Respironics Inc. Com.	10	476
Restoration Hardware Inc. Com.	22	106
Retek Inc. Com.	28	271
Reynolds & Reynolds Co. CL A	37	1,084
Richardson Electrs. Ltd.	1	6
Riggs Natl. Corp. Wash DC Com.	7	126
Robert Half Intl. Inc. Com.	41	937
Rowan Cos. Inc. Com.	15	358
Ruddick Corp. Com.	15	265
Rush Enterprises Inc. CL A	6	56
Rush Enterprises Inc. CL B	6	57
Russ Berrie & Co. Inc. Com.	7	234
Russell Corp.	59	1,047
Ryanair Holdings PLC	16	791
Ryans Family Steak Houses Inc. Com.	40	621
Ryder Sys Inc. Com.	26	891
Ryerson Tull Inc. Com.	2	25
Ryland Group Inc.	4	341
SBS Technologies Inc.	7	101
SCPIE Hldgs. Inc. Com.	2	20
SEI Investment Co. Com.	8	247
SJW Corp.	1	45
SL Green Realty Corp.	2	90
SL Inds. Inc.	1	2
SPSS Inc.	6	111
SM & A Inc.	1	11
ST Mary Ld. & Expl. Co.	1	32
Sandisk Corp.	15	935
Sanfilippo John B. & Son Inc.	5	243

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003

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(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Sauer-Danfoss Inc.	1	8
Savient Pharmaceuticals Inc. Com.	2	10
Saxon Capital Inc. Com.	2	41
Schein Henry Inc. Com.	7	450
Schnitzer Stl. Inds. Inc. CL A	4	269
Scholastic Corp. Com.	12	390
School Specialty Inc. Com.	20	670
Schulman A Inc. Com.	1	2
Sea Containers Ltd. CL A	1	7
Seaboard Corp. Del.	1	56
Seacoast Finl. Svcs. Corp. Com.	1	6
Security Cap. Corp Del. CL A New	1	7
Security Natl. Finl. Corp. CL A New	1	5
Select Med. Corp. OC Com.	22	364
Selective Ins. Group Inc. Com.	1	13
Semtech Corp.	8	175
Serologicals Corp. Com.	1	4
Service Corp. Intl. Com.	3	15
Sharper Image Corp.	2	50
Sherwin Williams Co. Com.	15	496
Shopko Stores Inc. Com.	12	187
Shuffle Master Inc.	8	267
Siebel Sys. Inc.	33	457
Silicon Laboratories Inc. OC Com.	11	468
Silicon Storage Technology Inc.	35	388
Sirva Inc. Com.	12	228
Skyline Corp.	3	121
Skillsoft Pub. Ltd. Co.	82	697
Smith Intl. Inc. Com.	20	847
Snap On Inc. Com.	3	100
Sola Intl. Inc. Com.	5	86
Sonesta Intl. Hotel Corp.	1	6
Sothebys Hldgs. Inc. CL A Ltd.	22	313
South Finl. Group Inc. Com.	10	280
South Jersey Ind.	1	16
Southern Mo. Bancorp Inc. Com.	1	19
Southern Peru Copper Corp.	7	332
Southwest Bancorp Tex. Inc. Com.	5	205

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Principal

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Description -----	Amount or Shares/Units -----	Current Value -----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Southwestern Energy Co. Com.	5	121
Span Amer. Med. Sys. Inc.	3	31
Sparton Corp.	3	28
Spectralink Corp.	16	323
Sport Chalet Inc.	3	26
Stage Stores Inc. Com. New	5	148
Standard Microsystems Corp.	4	108
Standex Intl. Corp. Com.	4	122
Startek Inc. Com.	23	983
Station Casinos Inc.	10	294
Steiner Leisure Ltd.	5	71
Stepan Chem. Co. Com.	3	82
Stericycle Inc. Com.	17	817
Sterling Finl. Corp/Spokane	5	167
Stewart Information Svcs. Corp.	5	198
Stifel Finl. Corp.	1	18
Storage Technology Corp. Com.	41	1,063
Stratex Networks Inc. Com.	30	130
Stratus PPTYS Inc. Com. New	1	1
Strayer Ed. Inc.	4	389
Stride Rite Corp. Com.	13	148
Sungard Data Sys. Inc. Com.	16	456
Sunoco Inc. Com.	23	1,175
Superior Uniform Group Inc. Com.	3	51
Sybase Inc. Com.	67	1,395
Sylvan Learning Sys. Inc. Com.	55	1,610
Symmetricom Inc.	8	56
Synalloy Corp.	1	2
Systemax Inc. Com.	1	1
Systems & Computer Technology	9	139
TBC Corp.	8	212
TEL Offshore TR Unit Ben. Int.	1	1
THQ Inc.	8	137
TRC Cos. Inc.	4	84
TTM Technologies Inc. Com.	3	52
Talbots Inc.	6	186
Technical Olympic USA Inc. Com.	2	41
Technitrol Inc.	3	65
Technology Solutions Co.	24	30
Tecumseh Prods. Co. CL B Com.	6	262

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-------------	--	------------------

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SIP MANAGED SMALLER STOCK FUND  
(Cont'd)

Common Stocks (Cont'd)

Teekay Shipping Corp. Com.	17	984
Tekelec Com.	8	120
Tektronix Inc. Com.	6	193
Teleflex Inc. Com.	15	728
Telephone & Data Sys. Inc. Com.	54	3,386
Telik Inc. Com.	8	181
Tempur Pedic Intl. Inc. Com.	3	44
Teradyne Inc. Com.	24	613
Terayon Communication Sys. Com.	30	141
Terex Corp. New	5	136
Tesoro Pete Corp.	3	41
Tetra Technologies Inc. Del. Com.	10	248
Tetra Tech. Inc. New	33	829
Tesma Intl. Inc. CL A	1	5
Texas Cap. Bancshares Inc. Com.	17	240
3Com Corp. Com.	23	188
Tidewater Inc. Com.	8	248
Timco Aviation Svcs. Inc.	1	0
Time Warner Telecom Inc. CL A Com.	24	244
Tommy Hilfiger Corp. Com.	38	553
Torch Offshore Inc. Com.	5	29
Toro Co.	1	47
Tractor Supply Co.	12	475
Trans World Entmt. Corp.	6	48
Transaction Sys. Architects Inc. CL A	3	70
Transmontaigne Inc. Com.	11	70
Trimble Nav. Ltd.	13	489
Trizec Properties Inc. Com.	153	2,373
Trover Solutions Inc. Com.	1	6
Tufco Technologies Inc.	1	7
UICI	1	9
UMB Finl. Corp.	12	591
US Concrete Inc. Com.	1	1
US Xpress Enterprises Inc. CL A	4	54
US Oncology Inc. Com.	23	249
Ultimate Electrs. Inc.	7	53
Ultra Pete Corp.	1	18
Ultratech Inc. Com.	8	235
Unionbancorp Inc.	1	4
United Cmnty Finl. Corp. OH Com.	1	7

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----

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SIP MANAGED SMALLER STOCK FUND  
(Cont'd)

Common Stocks (Cont'd)		
United Fire & Casualty	4	144
United Rentals Inc. Com.	10	199
United States Cellular Corp.	2	58
United Stationers Inc. Com.	16	678
United Surgical Partners Intl. Inc. Com.	9	290
Universal Fst. Prods. Inc.	3	86
Unova Inc. Com.	10	229
Ut Starcom Inc. Com.	9	340
VCA Antech Inc. Com.	5	146
Vail Bks. Inc. OC Com.	3	38
Vail Resorts Inc. Com.	1	10
Valeant Pharmaceuticals Intl. Com.	35	900
Valueclick Inc. Com.	30	277
Valuevision Media Inc. CL A	9	157
Vans Inc. Com.	4	45
Varco International Inc. Com.	16	333
Varian Inc. Com.	6	241
Varian Semiconductor Equipment Assocs. Inc.	19	853
Variflex Inc.	1	1
Veeco Instrs. Inc. Del. Com.	11	305
Ventiv Health Inc. Com.	30	273
Verisign Inc. Com.	12	188
Viad Corp. Com.	39	982
Viasys Healthcare Inc. Com.	3	62
Vicuron Pharmaceuticals Inc.	16	304
Village Super Mkt. Inc. CL A New	1	37
Virologic Inc. OC Com.	8	31
Vishay Intertechnology Inc. Com.	92	2,104
Vistacare Inc. CL A	17	599
Visx Inc. Del.	7	159
Vitalworks Inc. Com.	132	611
Vivendi Universal New	189	4,549
Volt Information Sciences Inc.	3	66
WFS Financial Inc.	1	57
WH Energy Svcs. Inc. Com.	12	198
WSFS Finl. Corp.	2	93

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----

SIP MANAGED SMALLER STOCK FUND  
(Cont'd)

Common Stocks (Cont'd)

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Wabash Natl. Corp. Com.	4	131
Wabtec Com.	7	127
Wainwright Bk. & TR Co. Boston Mass	4	62
Warnaco Group Inc. Com. New	25	411
Washington Bkg. Co. Oak HBR Wash Com.	1	12
Waste Mgmt. Inc. Del. Com.	130	3,827
Water Pik Technologies Inc. Com.	1	13
Watsco Inc. CL B Conv.	1	2
Webex Commns Inc. Com.	8	160
Weight Watchers Intl. Inc. Com. New	12	439
Wells Finl. Corp.	1	32
Wesco Finl. Corp.	1	36
West Corp. Com.	1	12
West Pharmaceutical Svcs. Inc. Com.	1	7
Westar Energy Inc. Com.	1	12
Westcorp.	6	223
Western Wireless Corp. CL A	22	402
Westwood One Inc. Com.	23	777
Wet Seal Inc. CL A Com.	18	180
Whole Foods Mkt. Inc.	9	589
Wild Oats Mkts. Inc.	15	192
Wiley John & Sons Inc. CL A	10	268
Williams Clayton Energy Inc.	2	54
Williams Sonoma Inc. Com.	8	287
Willis Lease Fin. Corp.	4	31
Winston Hotels Inc. Com.	6	61
Xicor Inc.	25	289
Yellow Roadway Corp. Com.	55	2,008
York Intl Corp. New Com.	19	720
Yum Brands Inc. Com.	105	3,615
Zale Corp. New Com.	14	750
Zapata Corp. Com.	1	11
Zebra Technologies Corp. CL A	15	999
Zoran Corp.	10	182
Zoll Med. Corp.	5	190
		-----
Total		\$320,789
		=====

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP MANAGED SMALLER STOCK FUND (Cont'd)		
U.S. Government Securities	400	\$ 399
		=====

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**Common/Collective Trusts		
TBC Inc. Daily Liquidity Fund	\$12,388	\$ 12,388 =====
MFS INSTITUTIONAL RESEARCH FUND		
- Mutual fund		
MFS Institutional Tr Research Fund	846	\$ 7,546 =====
PUTNAM VOYAGER FUND - Mutual fund		
Putnam Voyager Fund Inc. CL	1,774	\$ 28,920 =====
** Parties-in-interest		

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
COHEN & STEERS REALTY FUND - Mutual fund		
Cohen & Steers Realty Shares Fund Com.	679	\$ 37,978 =====
FIRST EAGLE FUND OF AMERICA - Mutual fund		
First Eagle Funds Inc. First Eagle Fd. Amer. CL	1,608	\$ 38,570 =====
**T. ROWE PRICE BLUE CHIP GROWTH FUND - Mutual fund		
T. Rowe Price Blue Chip Growth Fund Inc. Com.	2,057	\$ 58,467 =====

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\*\*T. ROWE PRICE NEW ERA FUND -  
Mutual fund

T. Rowe Price New Era Fund Inc. Com.	427	\$ 11,694 =====
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\*\*T. ROWE PRICE SCIENCE &  
TECHNOLOGY FUND - Mutual fund

T. Rowe Price Science & Tech. Fund Inc. Cap. Stk.	6,081	\$114,448 =====
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\*\* Parties-in-interest

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Schedule I

(Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2003  
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND - Mutual fund		
Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL	3,041	\$ 57,685 =====
NON-US INTERNATIONAL STOCK FUND - Common/collective trust		
Common/Collective Trusts		
Aim Int'l. CL Fund	2,000	\$ 27,782 =====
ARTISAN INTERNATIONAL FUND - Mutual fund		
Artisan Funds Inc. International Fund	934	\$ 17,571 =====
TEMPLETON DEVELOPING MARKETS FUND - Mutual fund		
Templeton Developing Mkts. Tr	1,121	\$ 16,742



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Schedule I

(Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2003  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
TURNER MIDCAP GROWTH EQUITY FUND - Mutual Fund		
Turner Funds Midcap Fund Instl CL	950	\$ 20,982 =====
BATTERYMARCH SMALL CAP EQUITY FUND - Mutual Fund		
Lm Instl Fund Adv II Inc Batterymarch US Sm Cap Equity	212	\$ 2,403 =====
PIMCO OPPORTUNITY FUND - Mutual Fund		
Pimco Funds Multi Manager Opportunity Fund Instl. CL	1,135	\$ 19,602 =====
MFS INTERNATIONAL NEW DISCOVERY FUND - Mutual Fund		
MFS Ser Tr V Intl. New Discovery Fund CL	730	\$ 13,316 =====
AMERICAN CENTURY EMERGING MARKETS FUND - Mutual Fund		
American Century World Mutual Funds Inc. Emerging Mkts. Instl.	3,076	\$ 17,838 =====

Current Description -----	Maturity Dates -----	Interest Rates -----	Value -----
PARTICIPANT LOANS			
Participant Loans	2003-2007	4.00%-9.5%	\$ 59,029

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Total Plan Investments

=====  
\$6,104,075  
=====

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Administrative Committee of the Eastman Kodak Employees' Savings and Investment Plan has caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

Eastman Kodak Employees'  
Savings and Investment Plan

By: /s/ Robert H. Brust

Robert H. Brust

Date: June 1, 2004