Edgar Filing: DICKINSON DANIEL M - Form 4

DICKINSON	DANIEL M								
Form 4									
August 03, 20									
FORM	4 UNITED S	TATES SECUR	ITIES AN	DEVC	HANCE	COMMISSION		PPROVAL	
	UNITED 5		hington, D			COMMISSION	OMB Number:	3235-0287	
Check this		v v us	inigton, r		.,			January 31,	
if no longe subject to	er STATEM	ENT OF CHAN	GES IN B	ENEFIC	CIAL OV	VNERSHIP OF	Expires:	2005	
Section 16	5 .		SECURI	ΓIES			Estimated a burden hou	•	
Form 4 or							response	•	
Form 5 obligation	· ·	uant to Section 16				•			
may contin) of the Public Ut	•	•			n		
See Instruc	ction	30(h) of the Inv	vestment C	ompany	Act of T	940			
1(b).									
(Print or Type R	esponses)								
	dress of Reporting P	erson <u>*</u> 2. Issuer	Name and T	icker or T	rading	5. Relationship of	Reporting Per	son(s) to	
DICKINSON	N DANIEL M	Symbol				Issuer			
		CATER	PILLAR II	NC [CA	TJ	(Chec	k all applicable	e)	
(Last)	(First) (M		Earliest Tran	isaction					
1455 DENING	SYLVANIA AVE	(Month/Da ENUE, 07/31/20	•			X_ Director Officer (give		Owner er (specify	
NW, SUITE		UNCE, 07/51/20	109			below)	below)		
,	(Street)	4 If Amer	ndment, Date	Original		6 Individual or I	oint/Group Fili	or (Chaok	
	(Sileet)		th/Day/Year)	Original		6. Individual or Joint/Group Filing(Check Applicable Line)			
		11100(11101	ui, 2 uj, 1 oui)			_X_ Form filed by (
WASHINGT	TON, DC 20004					Form filed by N Person	Iore than One Re	eporting	
(City)	(State) (Z	Zip) Tabl			•.•				
	. , .	1 2010				cquired, Disposed of		ly Owned	
1.Title of Security	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if	3. Transaction	4. Securit			6. Ownership Form: Direct	7. Nature of Indirect	
(Instr. 3)	(Wonth/Day/Tear)	any		Disposed		Beneficially	(D) or	Beneficial	
		(Month/Day/Year)	(Instr. 8)	(Instr. 3, 4	4 and 5)		Indirect (I)	Ownership	
						Following Reported	(Instr. 4)	(Instr. 4)	
					(A)	Transaction(s)			
			Code V	Amount	or (D) Price	(Instr. 3 and 4)			
Common							D		
D 1 D			1		1 1 1				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of	8. Price
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onof	Expiration Date	Underlying Securities	Derivativ

Edgar Filing: DICKINSON DANIEL M - Form 4

Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr.	8)	Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		(Month/Day/Year)		(Instr. 3 and 4)		Security (Instr. 5)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	07/31/2009		А		415		(2)	(2)	Common	415	\$ 0

Reporting Owners

Reporting Owner Name / Address		Relationsh	nips			
1	Director	10% Owner	Officer	Other		
DICKINSON DANIEL M 1455 PENNSYLVANIA AVENUE, NW SUITE 350 WASHINGTON, DC 20004	Х					
Signatures						
Daniel M. Dickinson; L.J. Huxtable, POA	08/0)3/2009				
**Signature of Reporting Person	1	Date				
Explanation of Responses:						

Explanation of nesponses.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Security converts to common stock on a one-for-one basis.

The phantom stock units were accrued under the Caterpillar Inc. director's deferred compensation plan and are to be settled 100% in cash (2) upon the reporting person's retirement. The stock was acquired in July 2009 at a price of \$43.735 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.