

Fisher Steven L  
 Form 3  
 December 02, 2005

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement	3. Issuer Name <b>and</b> Ticker or Trading Symbol	
Fisher Steven L		(Month/Day/Year)	CATERPILLAR INC [CAT]	
(Last)	(First)	(Middle)	4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)
		12/01/2005		
501 S.W. JEFFERSON AVE.			(Check all applicable)	6. Individual or Joint/Group Filing(Check Applicable Line)
(Street)			<input type="checkbox"/> Director <input type="checkbox"/> 10% Owner	<input checked="" type="checkbox"/> Form filed by One Reporting Person
			<input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other	<input type="checkbox"/> Form filed by More than One Reporting Person
			(give title below) (specify below)	
			Vice President	
PEORIA, IL	IL	61629		
(City)	(State)	(Zip)		

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common	11,677 <sup>(5)</sup>	D	
Common	680	I	Owned by Sons

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Option (ISO) <sup>(1)</sup>	06/09/1998 <sup>(2)</sup>	06/09/2008	Common	3,590	\$ 27.8438	D	Â
Option (ISO) <sup>(1)</sup>	06/08/1999 <sup>(2)</sup>	06/08/2009	Common	3,208	\$ 31.1719	D	Â
Option (NQ) <sup>(1)</sup>	06/10/2003 <sup>(2)</sup>	06/10/2013	Common	5,240	\$ 27.1425	D	Â
Option (NQ) <sup>(1)</sup>	06/08/2004 <sup>(3)</sup>	06/08/2014	Common	16,720	\$ 38.6275	D	Â
Option (NQ) <sup>(1)</sup>	02/18/2005 <sup>(4)</sup>	02/18/2015	Common	11,600	\$ 45.6425	D	Â
Phantom Stock Units	Â <sup>(6)</sup>	Â <sup>(6)</sup>	Common	2,588	\$ <sup>(7)</sup>	D	Â

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Fisher Steven L 501 S.W. JEFFERSON AVE. PEORIA, IL 61629	Â	Â	Â Vice President	Â

## Signatures

Steven L. Fisher; L.J.  
Huxtable, POA

12/02/2005

\_\_Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Stock Option (right to buy) granted under company's 1996 Stock Option Plan.
- (2) Exercisable in thirds - 1/3 after 1 yr.; 1/3 after 2 yrs.; 1/3 after 3 yrs.
- (3) The option became exercisable December 31, 2004.
- (4) The option became exercisable immediately.
- (5) Included in this amount are 6439 shares in 401K, 274 shares in SEIP and 28 shares in dividend reinvestment.
- (6) The reported phantom stock units were acquired under Caterpillar Inc.'s deferred employee investment plan and will be settled upon the reporting person's retirement or other termination of service.
- (7) Security converts to common stock on a one-for-one basis.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.