Edgar Filing: Terra Tech Corp. - Form 4

| Form 4 | ŕ | | | | | | | | | |
|---|-------------------------------------|-----------------|---|---|---|---|-------------|--|--|---|
| FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | | | | | | | | OMB AF OMB Number: | PROVAL 3235-0287 | |
| | | | | | | | | | | |
| (Print or Type] | Responses) | | | | | | | | | |
| 1. Name and A JAMES MI | Symbol | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
| | | | 3. Date of Earliest Transaction (Month/Day/Year) 07/21-06:00/2015 | | | | b | Director 10% Owner Officer (give title 0ther (specify below) below) Chief Financial Officer | | |
| (Street) 4. If Ameno Filed(Month | | | | dment, Date Original h/Day/Year) | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person | | |
| NEWPORT | BEACH, CA | 92660 | | | | | _ | Form filed by Meerson | | |
| (City) | (State) | (Zip) | Table | I - Non-Do | erivative Sec | urities | Acqui | red, Disposed of, | or Beneficial | ly Owned |
| 1.Title of Security (Instr. 3) | 2. Transaction Da (Month/Day/Yea | r) Execu any | eemed tion Date, if h/Day/Year) | 3. Transacti Code (Instr. 8) Code V | 4. Securitie or(A) or Disp (Instr. 3, 4 | osed of | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 07/21-06:00/2 | .015 | | A | 450,000 | A A | \$ 0 (1) | 940,196 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable an Expiration Date (Month/Day/Year) | d | 7. Title and A Underlying S (Instr. 3 and | Sec |
|---|---|---|---|--|---|---|--------------------|---|-------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | A N S |
| Series B Preferred Stock (2) | \$ 0 | 07/21-06:00/2015 | | А | 800,000 (1) | 07/21-06:00/2015 | (3) | Common Stock | 5 |

Reporting Owners

| Reporting Owner Name / Add | lress | Relationships | | | | | |
|--|----------------|---------------|-----------------|---------|--|--|--|
| | Director | 10% Owner | Officer | Other | | | |
| JAMES MICHAEL C 4700 VON KARMAN SUITE 100 NEWPORT BEACH, CA 9 | 2660 | | Chief Financial | Officer | | | |
| Signatures | | | | | | | |
| /s/ Michael C. James | 07/21-06:00/20 | 15 | | | | | |

Reporting Person Explanation of Responses:

**Signature of

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Stock granted as compensation for bonus and services rendered amounting to \$404,384.

Date

- The reporting person is a holder of 1,000,000 shares of Series B Preferred Stock. Each share of Series B Preferred stock is convertible, at(2) any time, at the option of the holder, on a 1-for-5.384325537 basis, into shares of common stock and has voting rights equal to 100 shares of common stock.
- (3) The Series B Preferred Stock does not have an expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.