

Forward Looking Statements

This Form 8-K and other reports filed by Registrant from time to time with the Securities and Exchange Commission (collectively the “Filings”) contain or may contain forward looking statements and information that are based upon beliefs of, and information currently available to, Registrant’s management as well as estimates and assumptions made by Registrant’s management. When used in the filings the words “anticipate”, “believe”, “estimate”, “expect”, “project”, “future”, “intend”, “plan” or the negative of these terms and similar expressions as they relate to Registrant or Registrant’s management identify forward looking statements. Such statements reflect the current view of Registrant with respect to future events and are subject to risks, uncertainties, assumptions and other factors relating to Registrant’s industry, Registrant’s operations and results of operations and any businesses that may be acquired by Registrant. Should one or more of these risks or uncertainties materialize, or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, projected, intended or planned.

Although the Registrant believes that the expectations reflected in the forward-looking statements are reasonable, the Registrant cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, the Registrant does not intend to update any of the forward-looking statements to conform these statements to actual results.

Item 7.01 Regulation FD Disclosure

SinoCoking Coal and Coke Chemical Industries, Inc. (SCOK) (the “Company”) plans to engage in a series of discussions with institutional investors and market professionals regarding potential investments in the Company to support its working capital needs. A copy of a “Company Overview” which describes the Company’s business, prepared in order to facilitate those discussions, is attached as an exhibit to this report.

Although the Company has used diligent efforts to support the accuracy of the materials, such materials may not be relied upon by any party in connection with an investment in the Company. The materials contain forward-looking statements and other assumptions, and there can be no assurance that such expectations will be realized.

Item 8.01 Other Events

See Item 7.01 above.

Item 9.01 Financial Statements and Exhibits.

Exhibit

Number

Description of Exhibit

99.1	SinoCoking Coal and Coke Chemical Industries, Inc. – Company Overview (February 2010)
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SINOCOKING COAL AND COKE
CHEMICAL INDUSTRIES, INC.

Dated: February 12, 2010

By: /s/ Jianhua Lv
Jianhua Lv, Chief Executive Officer