

KIMCO REALTY CORP  
Form 8-K  
January 29, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported) January 29, 2016**

**KIMCO REALTY CORPORATION**

(Exact Name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**1-10899**  
(Commission File Number)

**13-2744380**  
(IRS Employer  
Identification No.)

**3333 New Hyde Park Road**  
**Suite 100**  
**New Hyde Park, NY**  
(Address of Principal Executive  
Offices)

**11042**  
(Zip Code)

**Registrant's telephone number, including area code: (516) 869-9000**

**Not Applicable**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01 Other Events.**

**Supplemental United States Federal Income Tax Considerations**

The information included in this Current Report on Form 8-K under this heading Supplemental United States Federal Income Tax Considerations and the information in Exhibit 99.1 hereto are a supplement to, and are intended to be read together with, the discussion under the heading United States Federal Income Tax Considerations in the prospectus dated February 27, 2015, which forms a part of the Registration Statement on Form S-3 (File No. 333-202389) of Kimco Realty Corporation filed with the Securities and Exchange Commission on February 27, 2015.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

**Exhibit No. Description**

99.1 Supplemental United States Federal Income Tax Considerations

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KIMCO REALTY CORPORATION**

Date: January 29, 2016

|     |                    |                         |
|-----|--------------------|-------------------------|
| By: | /s/ Glenn G. Cohen |                         |
|     | Name:              | Glenn G. Cohen          |
|     | Title:             | Chief Financial Officer |

**EXHIBIT INDEX**

**Exhibit No. Description**

99.1 Supplemental United States Federal Income Tax Considerations