

Mueller Water Products, Inc.  
Form 8-K  
December 04, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 or 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported): December 3, 2018

MUELLER WATER PRODUCTS, INC.  
(Exact Name of Registrant as Specified in Its Charter)  
Delaware  
(State or Other Jurisdiction of Incorporation or  
Organization)

0001-32892  
(Commission File  
Number)

20-3547095  
(I.R.S. Employer Identification  
Number)

1200 Abernathy Road, Suite 1200  
Atlanta, Georgia 30328  
(Address of Principal Executive Offices)

(770) 206-4200  
(Registrant's telephone number, including area code)

Not applicable  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Indicate by check  
mark whether the  
registrant is an  
emerging growth  
company as  
defined in Rule  
405 of the

Securities Act of  
1933 (§230.405 of  
this chapter) or  
Rule 12b-2 of the  
Securities  
Exchange Act of  
1934 (§240.12b-2  
of this chapter).

Emerging  
growth o  
company

If an  
emerging  
growth  
company,  
indicate by  
check mark if  
the registrant  
has elected  
not to use the  
extended  
transition  
period for o  
complying  
with any new  
or revised  
financial  
accounting  
standards  
provided  
pursuant to  
Section 13(a)  
of the  
Exchange  
Act.

Item 2.01. Completion of Acquisition or Disposition of Asset.

Mueller Water Products, Inc. (“Mueller”) today announced that it had completed the previously announced acquisition of Krausz Industries Development Ltd. and certain affiliates (“Krausz”) from Eliezer Krausz Industrial Development Ltd., pursuant to a purchase agreement dated November 3, 2018. The purchase price paid in connection with the acquisition was \$140 million in cash, subject to adjustments for cash, indebtedness, transaction expenses and net working capital, which resulted in a cash payment of approximately \$139 million at closing, subject to further adjustments. The purchase price was paid utilizing Mueller’s available cash on hand. The acquisition was previously disclosed in a Current Report on Form 8-K filed by Mueller on November 5, 2018.

Item 7.01. Regulation FD Disclosure.

Mueller today issued a press release announcing the closing of its acquisition of Krausz. A copy of the press release is attached hereto as Exhibit 99.1.

The information provided pursuant to this Item 7.01 of this Current Report on Form 8-K and in Exhibit 99.1 is “furnished” and shall not be deemed to be “filed” with the Securities and Exchange Commission or incorporated by reference in any filing under the Securities Exchange Act of 1934, as amended, or the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in any such filings.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 99.1 Press Release, dated December 3, 2018.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 3, 2018 MUELLER WATER  
PRODUCTS, INC.

By: /s/ Steven S. Heinrichs  
Steven S. Heinrichs  
Executive Vice  
President, General  
Counsel and Corporate  
Secretary

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EXHIBIT INDEX

Exhibit No. Description

Exhibit 99.1 Press Release, dated December 3, 2018.